

Key Market Indicators

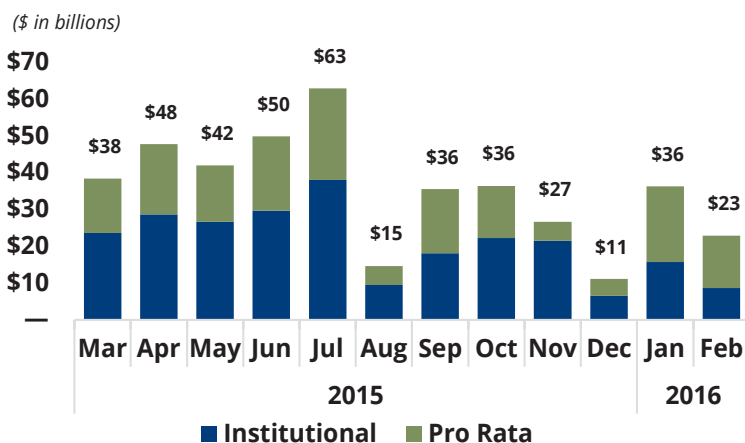
Indices	2016		2015		Feb 2015
	Feb	Jan	Dec	Nov	
10-Year Treasury	1.74%	1.94%	2.27%	2.21%	2.03%
DJIA	16,517	16,466	17,425	17,720	18,133
S&P 500	1,932	1,940	2,044	2,080	2,105
NASDAQ	4,558	4,614	5,007	5,109	4,964
iShares HY Corporate Bond Fund	78.6	78.6	80.0	82.6	91.7
iShares Barclays Aggregate Bond Index	109.9	109.3	107.8	108.8	111.0
Total Return*					
10-Year Treasury	2.11%	3.59%	(0.95%)	(0.43%)	(2.82%)
DJIA	0.85%	(5.39%)	(2.47%)	0.71%	6.01%
S&P 500	(0.09%)	(4.96%)	(2.63%)	0.30%	5.75%
NASDAQ	(1.16%)	(7.82%)	(2.79%)	1.28%	7.29%
iShares HY Corporate Bond Fund	2.10%	(1.60%)	(2.69%)	(2.50%)	2.23%
iShares Barclays Aggregate Bond Index	1.01%	1.24%	(0.54%)	(0.39%)	0.80%

Commodities	2016		2015		Feb 2015
	Feb	Jan	Dec	Nov	
Crude Oil	\$33.75	\$33.62	\$37.04	\$41.65	\$49.76
Natural Gas	\$1.71	\$2.30	\$2.34	\$2.24	\$2.73
Gold	\$1,234	\$1,116	\$1,060	\$1,065	\$1,213
Currencies	2016		2015		Feb 2015
	Feb	Jan	Dec	Nov	
GBP in USD	\$1.39	\$1.42	\$1.47	\$1.51	\$1.55
EUR in USD	\$1.09	\$1.08	\$1.09	\$1.06	\$1.12

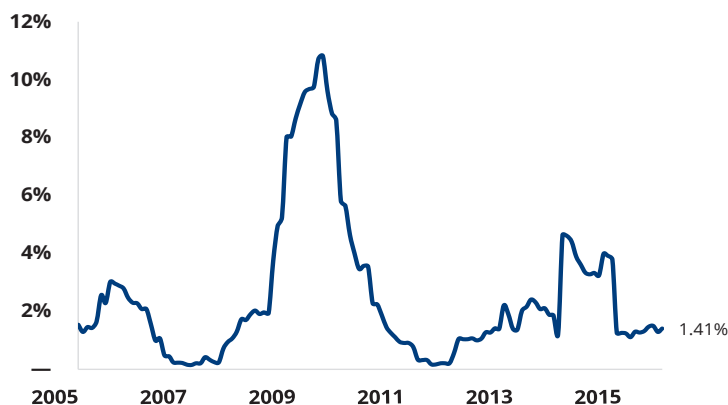
Currencies	2016		2015		Feb 2015
	Feb	Jan	Dec	Nov	
USD in JPY	112.88	121.13	120.20	123.23	119.66
USD in CNY	6.55	6.58	6.49	6.40	6.26

Average New-Issue Pricing - B+/B					
Total Spread	621.4	545.2	545.0	592.5	591.3
YTM	6.68%	5.99%	5.92%	6.09%	6.14%

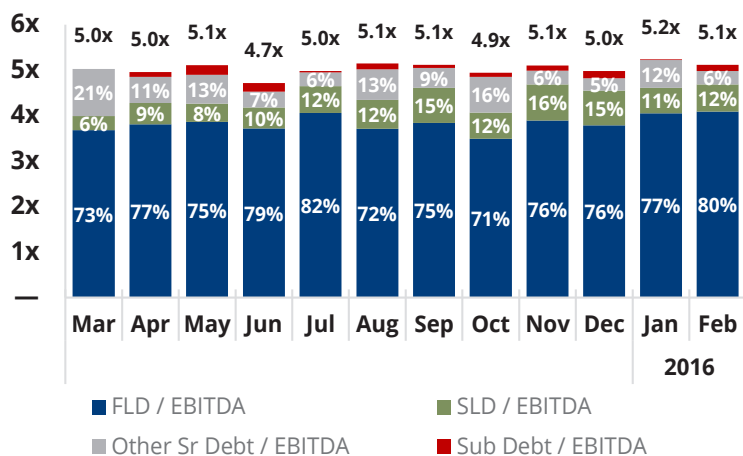
New-Issue Loan Volume by Month



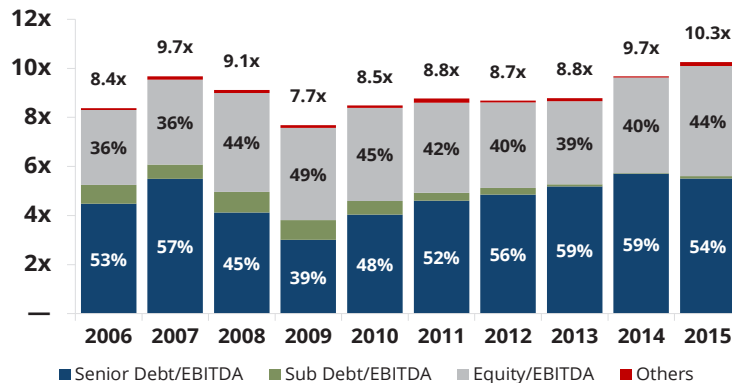
Default Rates of Leveraged Loans



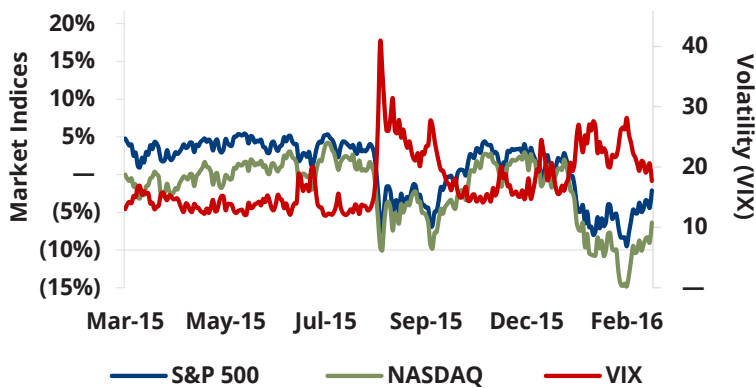
Average Debt Multiples of Highly Leveraged Loans (% of Total)



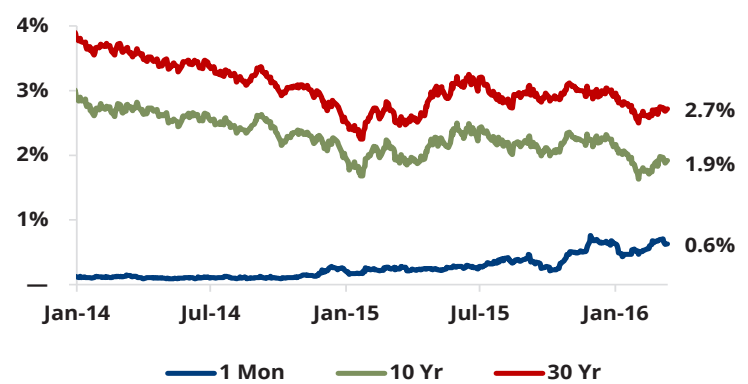
LBO Purchase Price Multiples - All (% of Total Purchase Price)



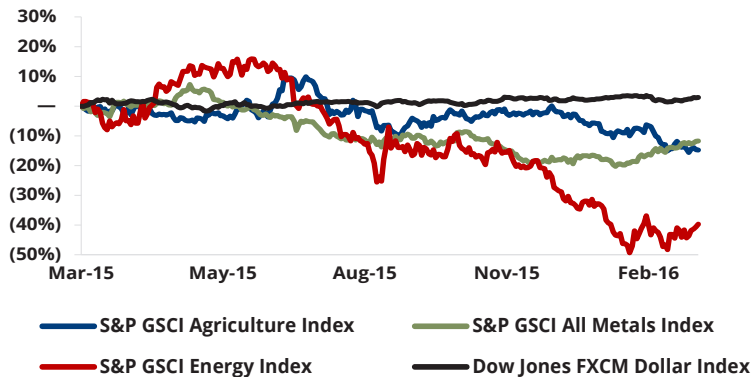
Stock Market Indices



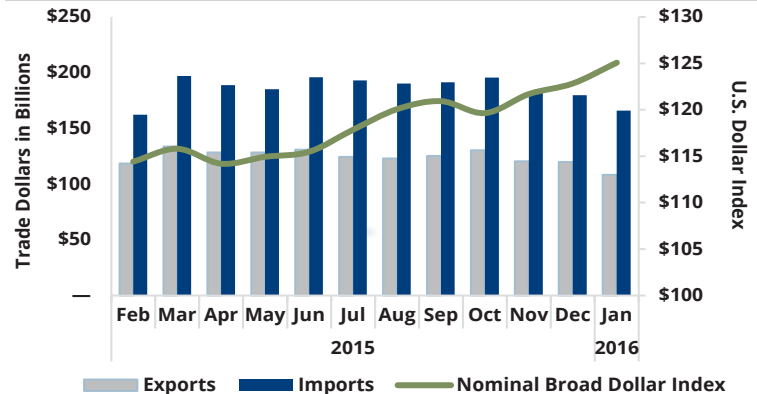
U.S. Treasury Yields



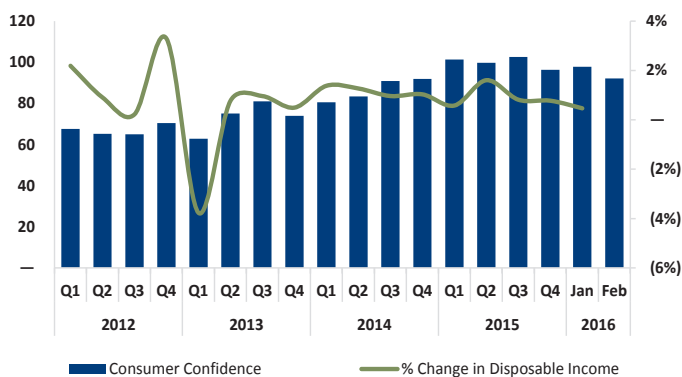
Commodities Prices



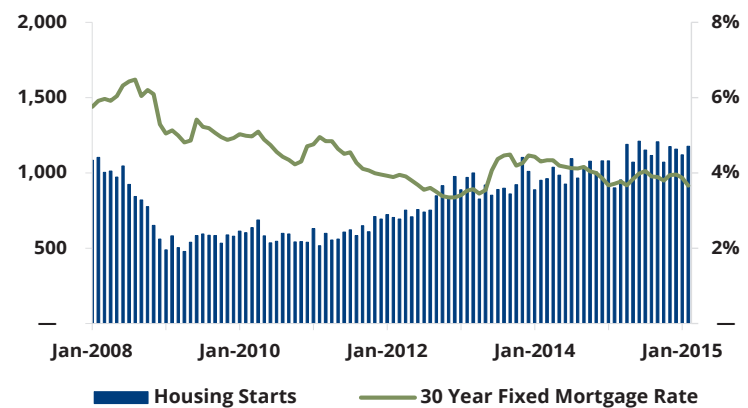
U.S. Trade Deficit & Dollar Index



Consumer Confidence Index & % Change in DPI



Housing Starts & Mortgage Rates



Sources: S&P LCD, Capital IQ, US Census Bureau, TM Capital

Recent TM Capital Financing Experience

has received a \$10.5 million Series A investment from	has completed a management-led leveraged recapitalization used to fund the repurchase of stock owned by with Senior Secured and Senior Subordinated debt facilities provided by	\$42,171,250 Senior Secured Credit Facilities The Science and Technology of Small Particles™ provided by
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