

Key Market Indicators

Indices	2016				Aug 2015
	Aug	Jul	Jun	May	
10-Year Treasury	1.58%	1.46%	1.49%	1.84%	2.21%
DJIA	18,401	18,432	17,930	17,787	16,528
S&P 500	2,171	2,174	2,099	2,097	1,972
NASDAQ	5,213	5,162	4,843	4,948	4,777
iShares HY Corporate Bond Fund	86.7	85.3	83.3	83.4	85.8
iShares Barclays Aggregate Bond Index	112.5	112.9	112.5	110.6	108.9
Total Return*					
10-Year Treasury	(0.47%)	0.03%	3.79%	0.05%	(0.24%)
DJIA	0.41%	2.81%	0.93%	0.49%	(6.20%)
S&P 500	0.27%	3.47%	0.13%	1.80%	(6.03%)
NASDAQ	0.75%	6.21%	(2.14%)	3.84%	(6.70%)
iShares HY Corporate Bond Fund	2.54%	1.11%	1.63%	0.17%	(1.52%)
iShares Barclays Aggregate Bond Index	0.02%	0.33%	1.99%	0.01%	5.07%

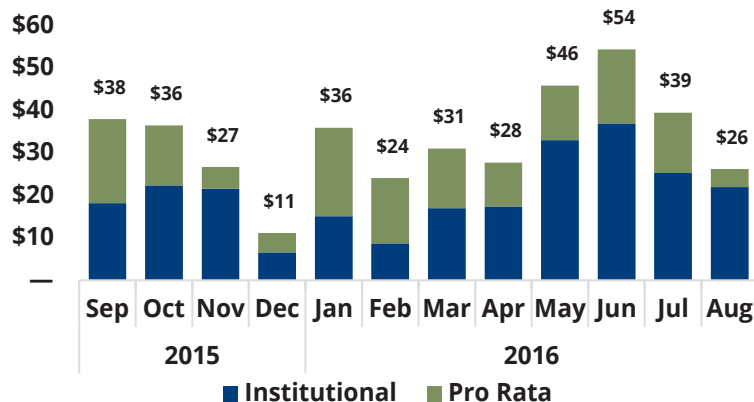
Commodities	2016				Aug 2015
	Aug	Jul	Jun	May	
Crude Oil	\$44.70	\$41.60	\$48.33	\$49.10	\$49.20
Natural Gas	\$2.89	\$2.88	\$2.92	\$2.29	\$2.69
Gold	\$1,308	\$1,353	\$1,321	\$1,218	\$1,132
Currencies	2016				Aug 2015
	Aug	Jul	Jun	May	
GBP in USD	\$1.31	\$1.33	\$1.33	\$1.46	\$1.54
EUR in USD	\$1.11	\$1.12	\$1.11	\$1.11	\$1.12
USD in JPY	103.46	102.30	102.70	110.95	121.30
USD in CNY	6.68	6.64	6.65	6.58	6.38

Average New-Issue Pricing - B+/B					
Total Spread	491.1	502.1	511.8	506.8	484.6
YTM	5.77%	5.73%	5.68%	5.67%	5.13%

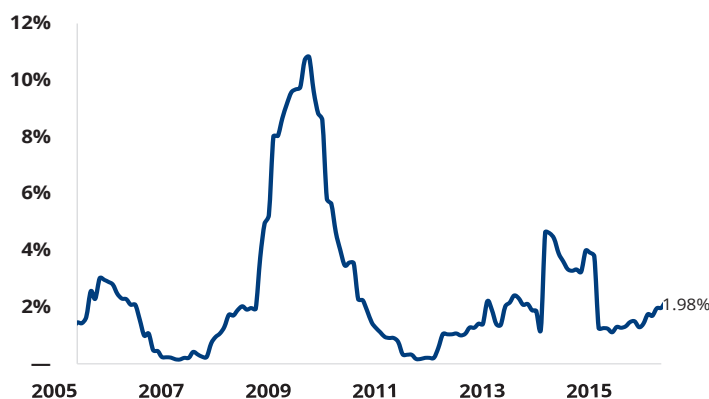
*Includes dividend / interest payments, when applicable

New-Issue Loan Volume by Month

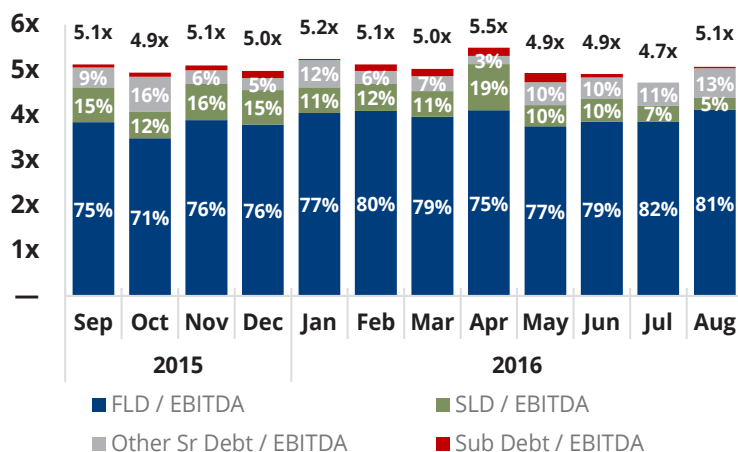
(\$ in billions)



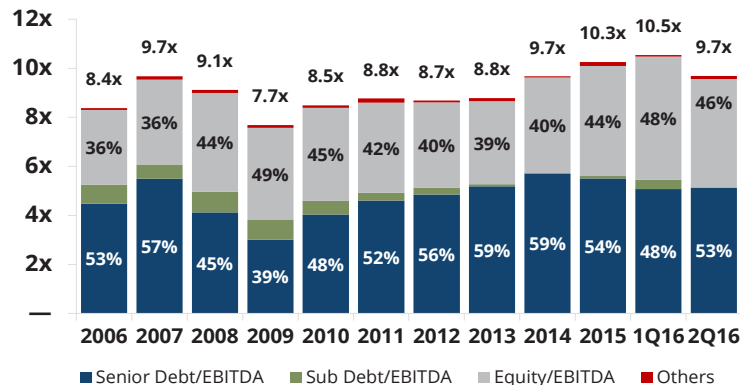
Default Rates of Leveraged Loans



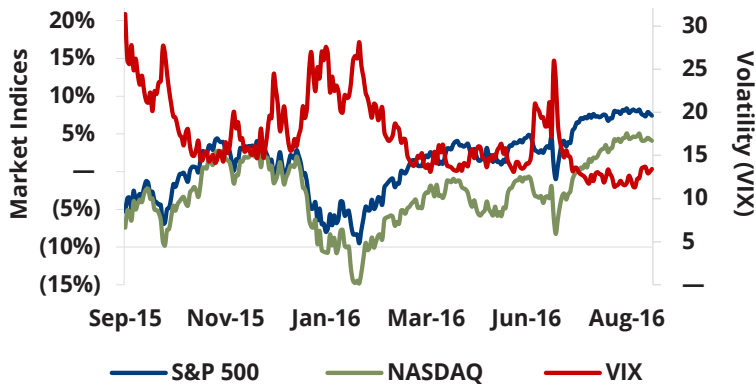
Average Debt Multiples of Highly Leveraged Loans (% of Total)



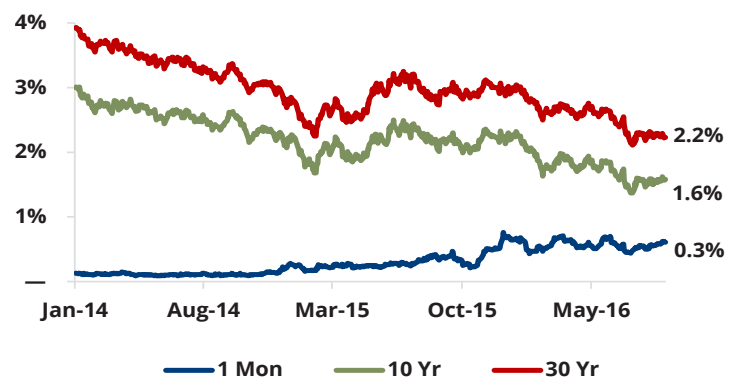
LBO Purchase Price Multiples - All (% of Total Purchase Price)



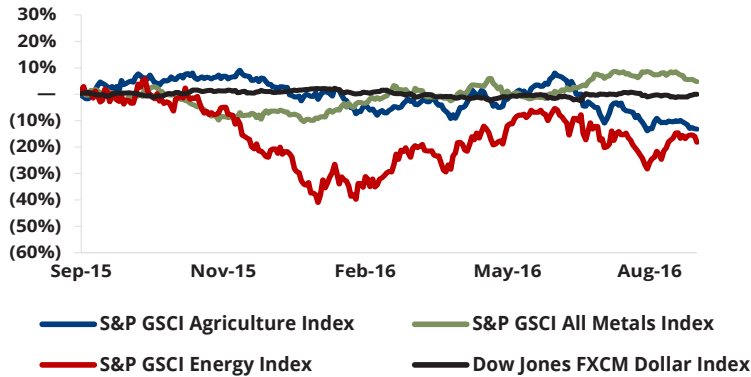
Stock Market Indices



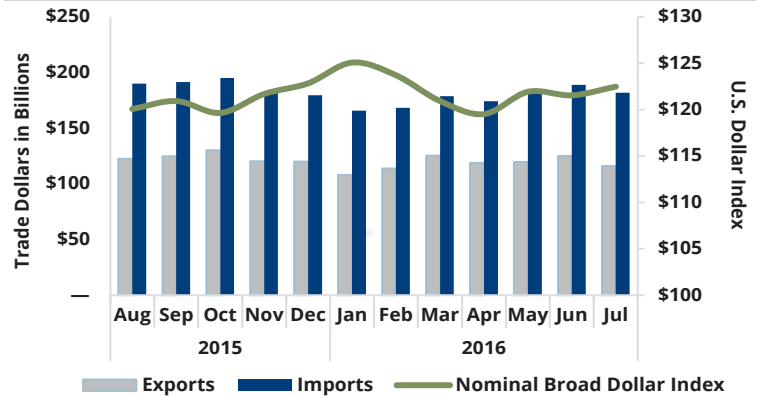
U.S. Treasury Yields



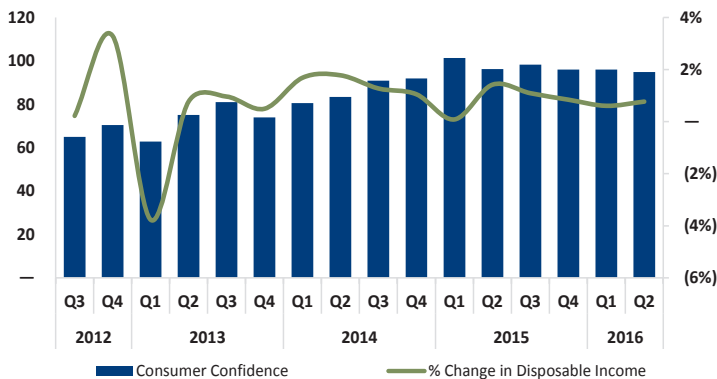
Commodities Prices



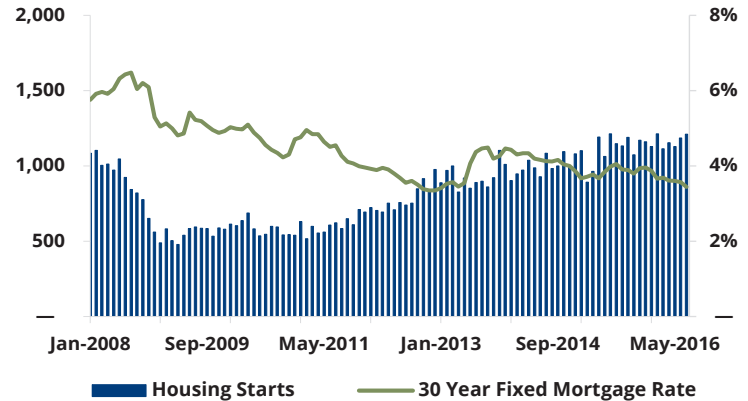
U.S. Trade Deficit & Dollar Index



Consumer Confidence Index & % Change in DPI



Housing Starts & Mortgage Rates



Sources: S&P LCD, Capital IQ, US Census Bureau, TM Capital

Recent TM Capital Financing Experience

has received a \$10.5 million Series A investment from	has completed a management-led leveraged recapitalization used to fund the repurchase of stock owned by with Senior Secured and Senior Subordinated debt facilities provided by	\$42,171,250 Senior Secured Credit Facilities The Science and Technology of Small Particles™ provided by
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