

### Key Market Indicators

Indices	2017			2016	Mar 2016
	Mar	Feb	Jan	Dec	
10-Year Treasury	2.40%	2.36%	2.45%	2.45%	1.78%
DJIA	20,663	20,812	19,864	19,763	17,685
S&P 500	2,363	2,364	2,279	2,239	2,060
NASDAQ	5,912	5,825	5,615	5,383	4,870
iShares HY Corporate Bond Fund	87.3	88.0	87.2	86.2	81.0
iShares Barclays Aggregate Bond Index	108.5	108.6	108.2	108.0	110.7
<b>Total Return*</b>					
10-Year Treasury	0.88%	1.06%	0.29%	0.29%	0.91%
DJIA	(1.69%)	4.18%	0.52%	2.56%	5.00%
S&P 500	(1.04%)	3.26%	1.58%	1.94%	4.29%
NASDAQ	0.17%	2.83%	3.62%	2.17%	3.98%
iShares HY Corporate Bond Fund	(0.43%)	0.96%	0.76%	1.93%	0.95%
iShares Barclays Aggregate Bond Index	0.35%	0.66%	0.18%	0.49%	1.73%

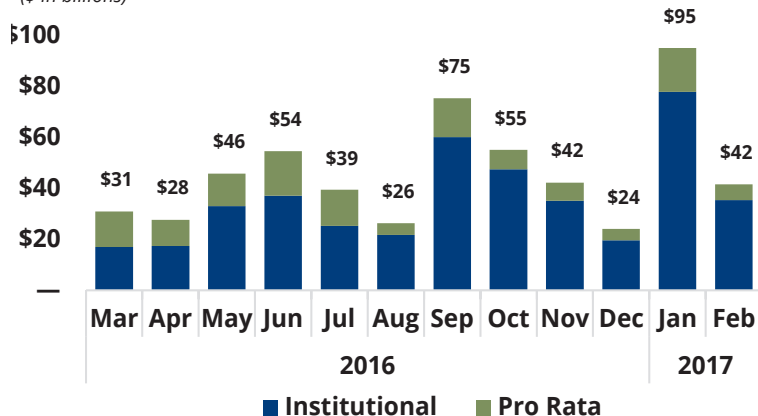
Commodities	2017			2016	Mar 2016
	Mar	Feb	Jan	Dec	
Crude Oil	\$50.60	\$54.01	\$52.81	\$53.72	\$38.34
Natural Gas	\$3.19	\$2.77	\$3.12	\$3.68	\$1.96
Gold	\$1,251	\$1,254	\$1,211	\$1,152	\$1,236
<b>Currencies</b>					
GBP in USD	\$1.25	\$1.24	\$1.26	\$1.23	\$1.44
EUR in USD	\$1.07	\$1.06	\$1.08	\$1.06	\$1.14
USD in JPY	111.50	112.00	112.79	116.75	112.36
USD in CNY	6.89	6.87	6.88	6.94	6.45

Average New-Issue Loan Pricing - B+/B					
Total Spread	396.4	409.9	376.1	405.7	585.2
YTM	5.12%	5.23%	4.85%	5.12%	6.47%

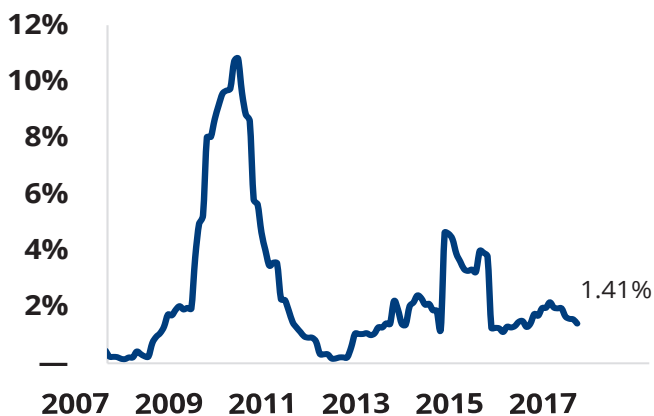
\*Includes dividend / interest payments, when applicable

### New-Issue Loan Volume by Month

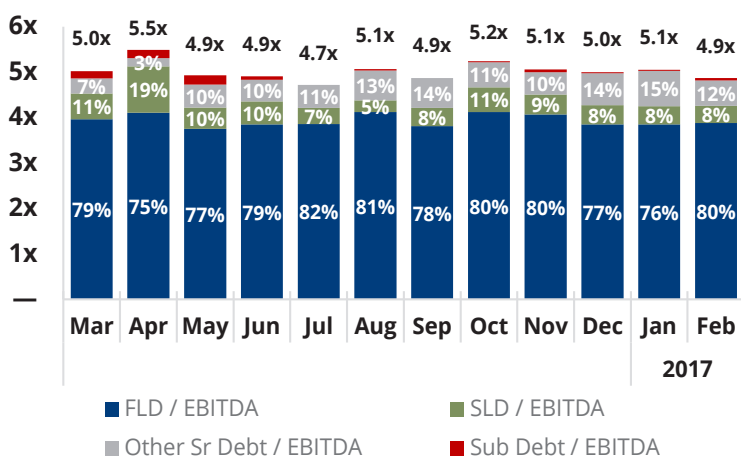
(\$ in billions)



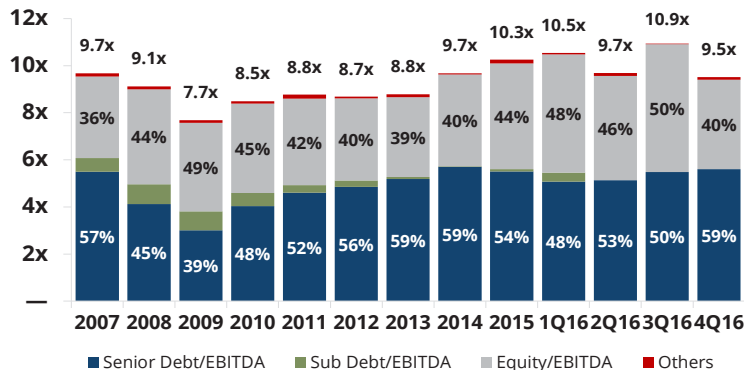
### Default Rates of Leveraged Loans



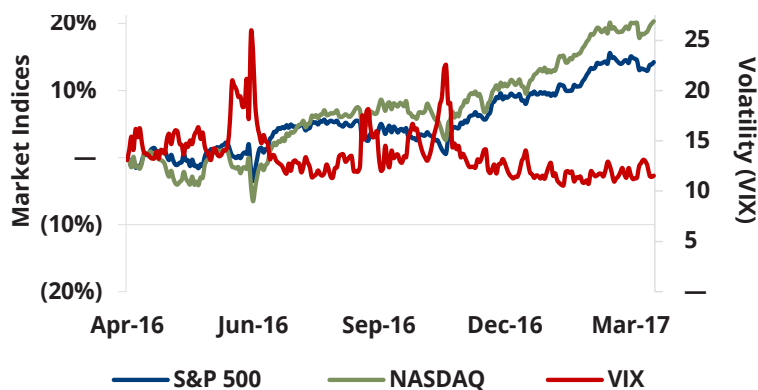
### Average Debt Multiples of Highly Leveraged Loans (% of Total)



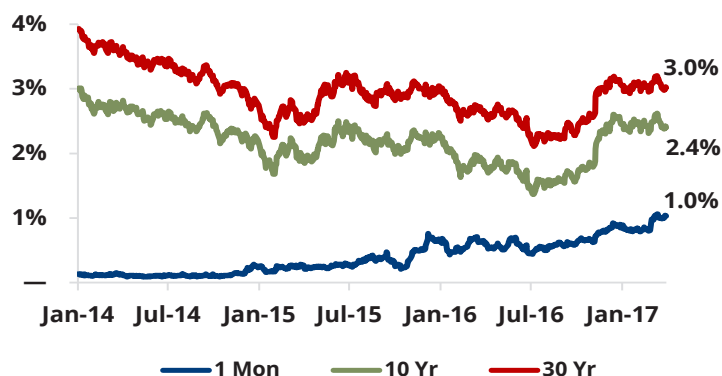
### LBO Purchase Price Multiples - All (% of Total Purchase Price)



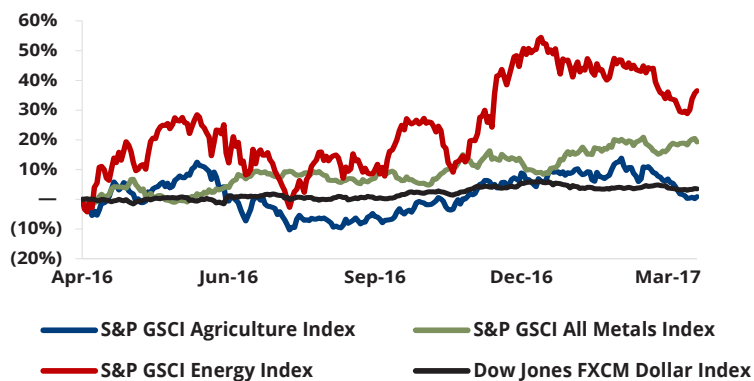
## Stock Market Indices



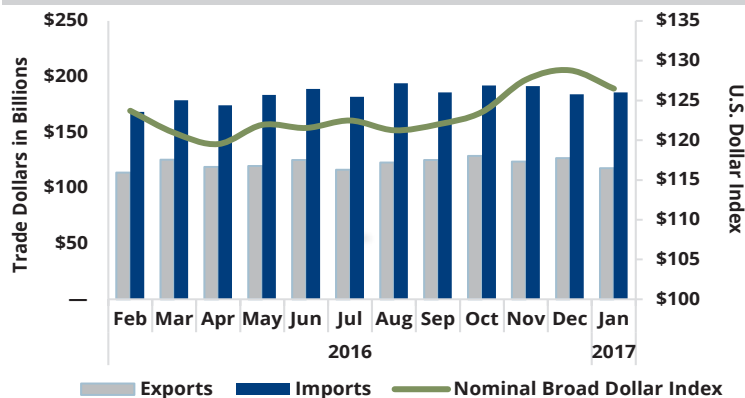
## U.S. Treasury Yields



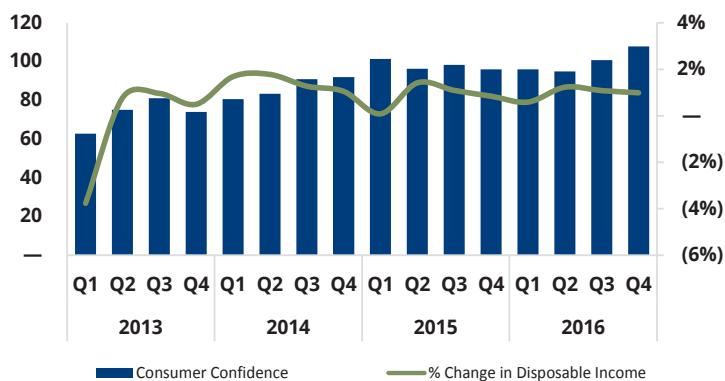
## Commodities Prices



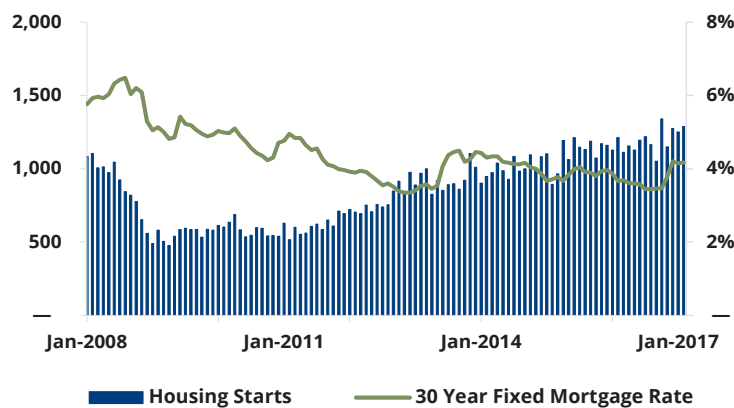
## U.S. Trade Deficit & Dollar Index



## Consumer Confidence Index & % Change in DPI



## Housing Starts & Mortgage Rates



Sources: S&P LCD, Capital IQ, US Census Bureau, TM Capital

## Recent TM Capital Financing Experience

<p>has received a \$10.5 million Series A investment from</p>	<p>has completed a management-led leveraged recapitalization used to fund the repurchase of stock owned by</p> <p>with Senior Secured and Senior Subordinated debt facilities provided by</p>	<p>\$42,171,250 Senior Secured Credit Facilities</p> <p>The Science and Technology of Small Particles™</p> <p>provided by</p>
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## TM Capital's Leveraged Finance Contacts

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