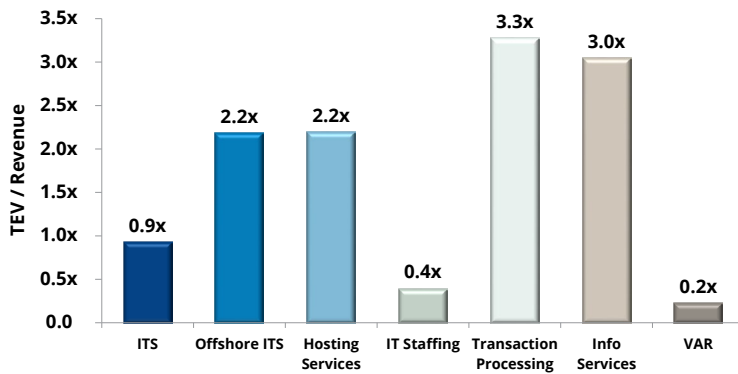




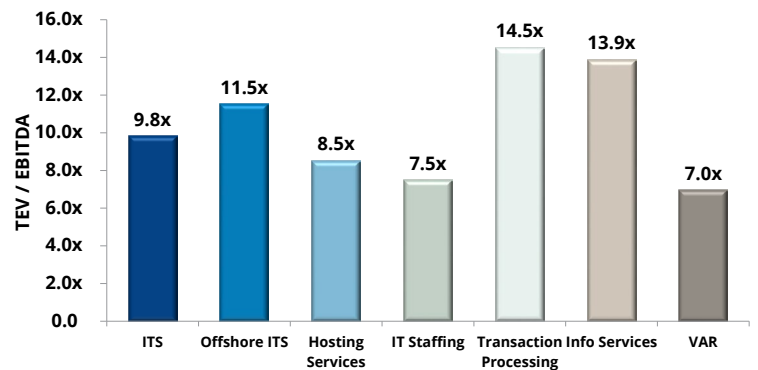
**Tech-Enabled Services Headline Transactions**

	Target	Acquirer	Acquisition Synopsis
IT Services	<b>INTRIDEA</b>	<b>mobomo</b>	<ul style="list-style-type: none"> <li>Intridea Inc. develops application software, user interface design, and custom mobile applications solutions and provides web development services</li> <li>Mobomo acquired Intridea to strengthen its web and mobile development services teams</li> </ul>
IT Services	<b>Carlisle &amp; Gallagher Consulting Group</b>	<b>NTT DATA</b>	<ul style="list-style-type: none"> <li>Carlisle &amp; Gallagher Consulting Group, Inc. provides management and technology consulting and complex technology solutions to the financial services industry</li> <li>NTT Data announced it signed a definitive agreement to acquire Carlisle &amp; Gallagher Consulting Group for \$212.5 million to provide a full set of lifecycle consulting and IT services to the financial services sector</li> </ul>
IT Services	<b>SYSTEMSUP CLOUD FACILITATORS</b>	<b>iomart</b>	<ul style="list-style-type: none"> <li>SystemsUp Limited provides information technology consultancy services and is a G-Cloud partner to Google, and authorized Government Partner to AWS and a Microsoft Gold Partner</li> <li>Iomart announced it acquired SystemsUp for \$19.1 million to broaden its cloud services portfolio as demand for cloud computing and public cloud services continues to rise</li> </ul>
Managed Services	<b>bluebox AN IBM COMPANY</b>	<b>IBM</b>	<ul style="list-style-type: none"> <li>Blue Box Group, Inc. provides cloud hosting and managed services, applications and managed application hosting for infrastructure solutions</li> <li>IBM announced it acquired Blue Box Group to accelerate its open cloud strategy and strengthen its OpenStack capabilities</li> </ul>
IT Staffing	<b>Greythorn Specialist Technology Recruitment</b>	<b>ManpowerGroup</b>	<ul style="list-style-type: none"> <li>Greythorn Pty Ltd., a technology recruitment agency, provides information technology recruitment services in Australia for permanent, temporary and contract IT jobs</li> <li>ManpowerGroup acquired Greythorn to strengthen its capabilities in Australia and expand its Experis brand as demand for IT talent in the region continues to rise</li> </ul>

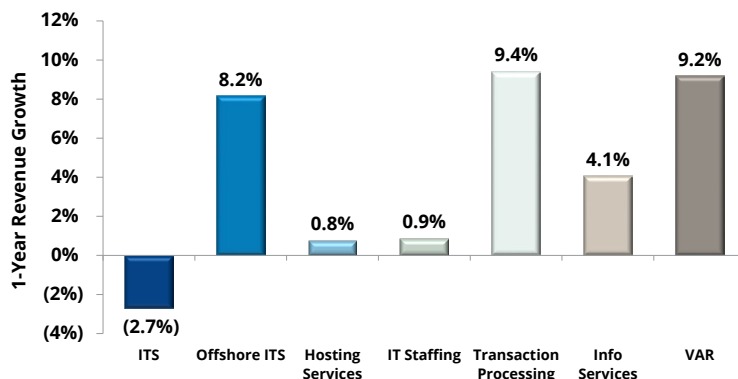
**Enterprise Value / LTM Revenue**



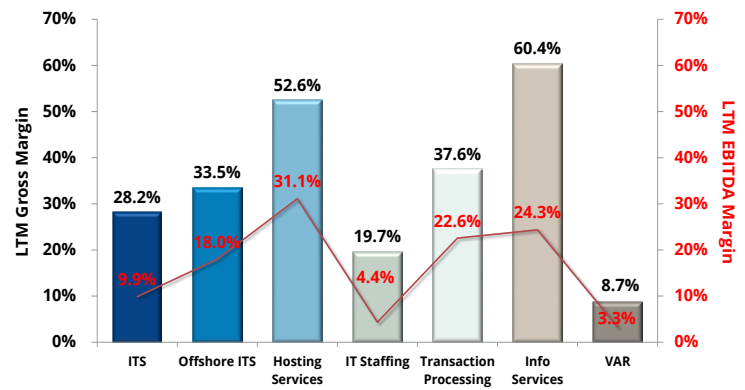
**Enterprise Value / LTM EBITDA**



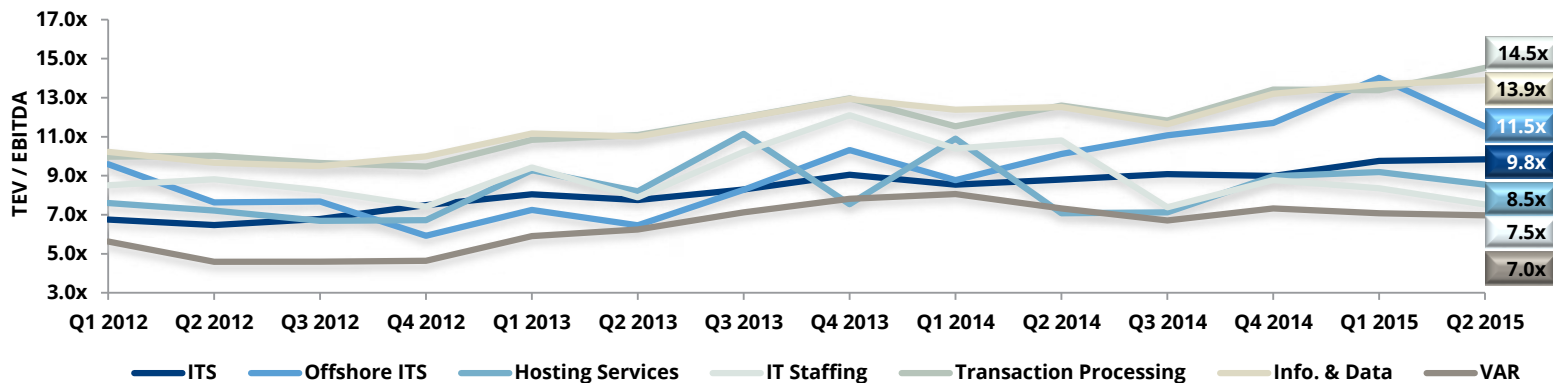
**LTM Revenue Growth**



**LTM Gross & EBITDA Margins**



## TEV / EBITDA Multiples Over Time




## Select Tech-Enabled Services Transactions Announced in June 2015


Ann. Date	Sector	Acquirer	Target	Description	Enterprise Value	Comments
06/22/15	IT Services	Alianz Development Inc.	Knowledgegetech Consulting Inc.	Provides technology implementation and strategic management consulting services	NA	Alianz acquired Knowledgegetech to complement its technology services capabilities with deep management consulting expertise
06/17/15	Managed Services	Charlesbank Capital Partners, LLC	Six Degrees Technology Group Ltd	Provides integrated managed data services	NA	Charlesbank acquired Six Degrees to capitalize on the Company's data center locations, cloud platforms and data network and voice switching capabilities
06/16/15	IT Services	ManTech International Corporation	Knowledge Consulting Group, Inc.	Provides cyber security services	NA	ManTech announced its acquisition of Knowledge Consulting to expand its cyber security services offering to the government and commercial sectors
06/15/15	IT Services	Versatile Commun., Inc.	Kiirro Software, Inc.	Provides solutions and products based on the Microsoft SharePoint platform	NA	Versatile acquired Kiirro Software to expand its MSFT services portfolio to include SharePoint consulting capabilities
06/04/15	Managed Services	Involta LLC	Data Recovery Services LLC	Provides colocation/data center services and design, managed services, cloud computing services and consulting services	NA	Involta announced it entered a definitive agreement to acquire Data Recovery Services to expand its presence in the IT and data services markets in Ohio and Pennsylvania
06/2/2015	Managed Services	Day1 Solutions	VAZATA, Public Sector Business Unit	Provides the FedRAMP Ready Infrastructure as a Service (IaaS) offering, FedRAMP based solutions and data center colocation space in Northern Virginia	NA	Day1 acquired the Public Sector Business Unit of VAZATA to expand its customer roster and grow its public sector, managed services and big data practice areas
06/01/15	Managed Services	Deloitte	Dataweave and LRA Worldwide	Dataweave provides Oracle licensing, implementation and managed services LRA provides brand protection and customer experience measurement services	NA	Deloitte acquired Dataweave to expand its ORCL capabilities in Australia; Deloitte Advisory acquired LRA to provide complementary brand and customer experience management services


Notes: USD in millions  
Source: Capital IQ, Company SEC Filings, industry research and TM Capital estimates

### Selected TM Capital Tech-Enabled Services Experience





has acquired






has completed a stock swap merger with






has divested



to

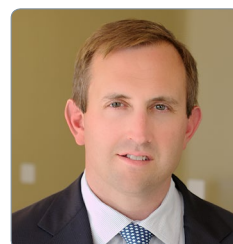


### TM Capital's Tech-Enabled Services Contacts



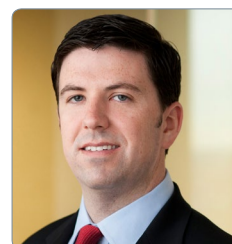
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