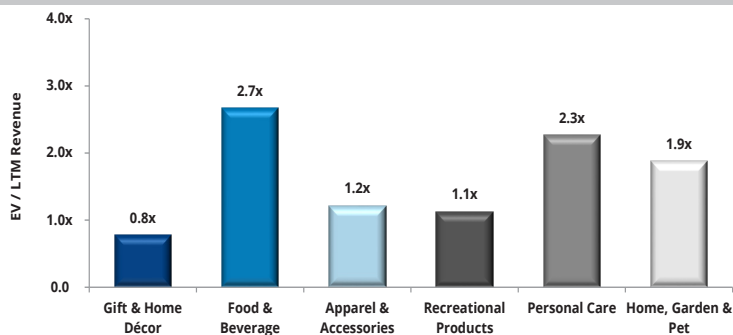




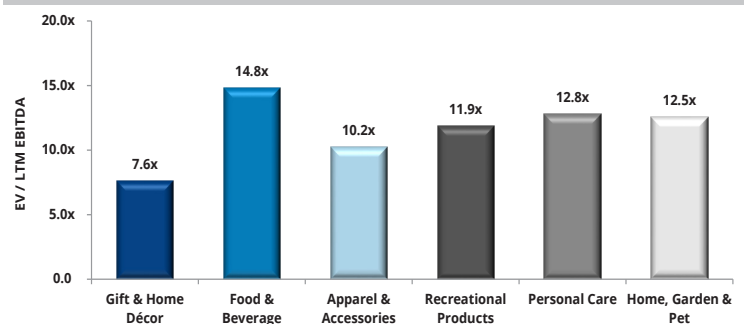
Consumer Headline Transactions

	Target	Acquiror	Acquisition Synopsis
Gift & Home Décor 	 Newell Rubbermaid	 Hunter Douglas	<ul style="list-style-type: none"> Hunter Douglas N.V. (ENXTAM:HDG), a Netherlands based marketer of window coverings and architectural products, agreed to acquire Newell Rubbermaid's window décor business for \$270 million Newell Rubbermaid's window décor business includes Levolor and Kirsch window covering brands
Food & Beverage 	 Grand Marnier <small>Maison fondée en 1827</small>	 CAMPARI	<ul style="list-style-type: none"> Grupo Campari (BIT:CPR), an Italian beverage company, agreed to acquire Société des Produits Marnier Lapostolle for \$760 million, representing a 13.7x EV/EBITDA multiple Société des Produits Marnier Lapostolle S.A. (ENXTPA:MALA) is a French spirits company, focused on manufacturing and marketing premium liqueurs
Apparel & Accessories 	 TUMI	 Samsonite	<ul style="list-style-type: none"> Samsonite International (SEHK:1910), a Hong Kong based provider of luggage, agreed to acquire Tumi for \$1.8 billion, representing a 13.6x EV/EBITDA multiple Tumi Holdings, Inc. (NYSE:TUMI) is a provider of various travel and business products, and accessories
Recreational Products 	 CONTROLLED PRODUCTS	 CLEARVIEW CAPITAL	<ul style="list-style-type: none"> Clearview Capital, LLC, a private equity firm, acquired Controlled Products Controlled Products, LLC is a manufacturer of synthetic turf for sports, training, landscape, leisure and specialty applications
Personal Care 	 P&G	 Henkel	<ul style="list-style-type: none"> Henkel AG & Co. KGaA (DB:HEN3), a German consumer goods company, agreed to acquire hair care brands from Procter & Gamble (NYSE:PG) Procter & Gamble's portfolio of hair care brands include Pert, Shamtu and Blendax shampoos which focus on the Africa/Middle East and Eastern Europe regions
Home, Garden & Pet 	 TASTY BONE	 Pets Choice	<ul style="list-style-type: none"> Pets Choice, a UK based provider of food and treats for dogs, cats, fish, birds and small animals, acquired The Tasty Bone The Tasty Bone is a UK based manufacturer of nylon edible and rubber chew and play pet toys

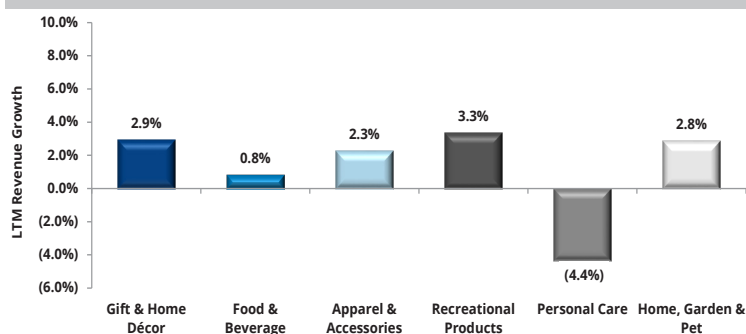
Enterprise Value / LTM Revenue



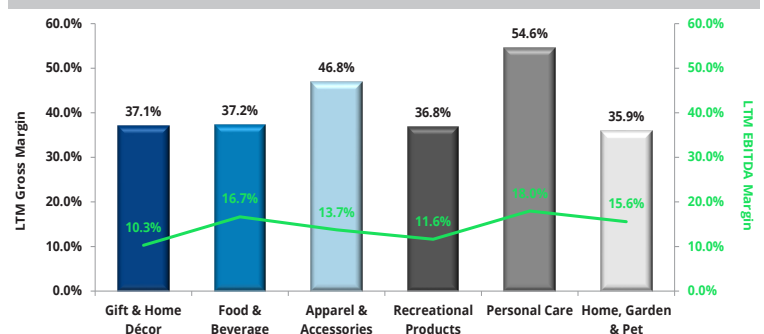
Enterprise Value / LTM EBITDA



LTM Revenue Growth

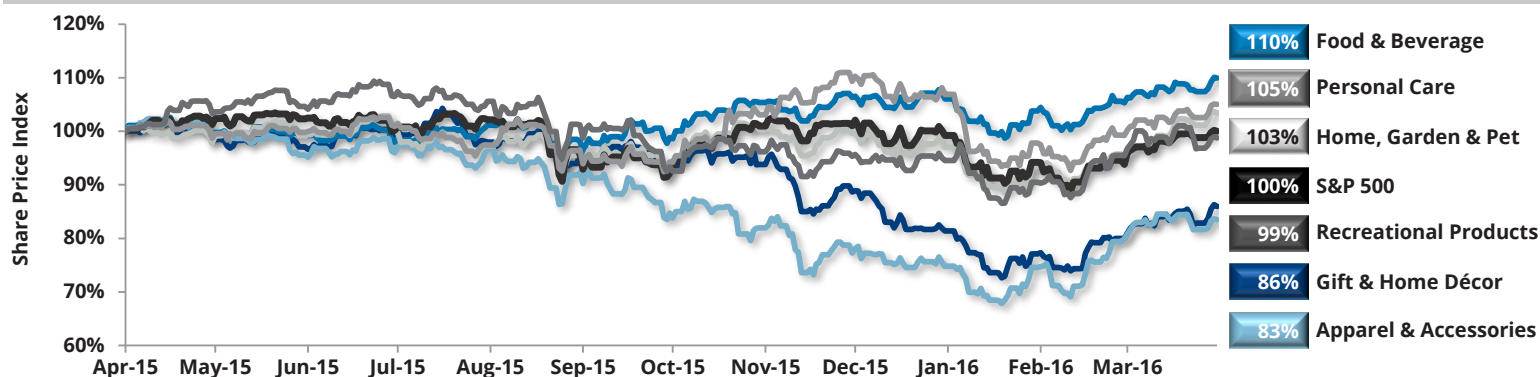


LTM Gross & EBITDA Margins



Note: EBITDA Margins in green

LTM Stock Price Index



Selected Consumer Transactions

Gift & Home Décor

Target	Acquiror	Transaction Description
Formation Brands, LLC	Pacific Market International, LLC	Pacific Market, a provider of food and beverage gear and containers, acquired Formation Brands, a marketer of housewares and beverage containers
Françoise SAGET S.A.S	Eurazeo PME	Eurazeo, a French private equity firm, agreed to acquire Françoise SAGET, a French retailer of home furnishings and accessories

Apparel & Accessories

Target	Acquiror	Transaction Description
SMCP S.A.S.	Shandong Ruyi Science & Technology Group Ltd.	Shandong Ruyi, a Chinese textile manufacturer agreed to acquire SMCP, a French marketer of fashion and luxury apparel
J.America, Inc.	Blue Point Capital Partners	Blue Point Capital, a private equity firm, acquired J.America, a provider of sportswear for collegiate, resort and high school markets

Personal Care

Target	Acquiror	Transaction Description
Proctor & Gamble's Hipoglós diaper rash cream brand	Johnson & Johnson (NYSE:JNJ)	Johnson & Johnson, a manufacturer of medical devices, pharmaceutical and consumer packaged goods, acquired P&G's Hipoglós diaper rash cream brand in Brazil
Natural Dynamics, LLC	Wellnext, LLC	Wellnext, a marketer of nutritional supplements, agreed to acquire Natural Dynamics, a provider of dietary supplements

Food & Beverage

Target	Acquiror	Transaction Description
South Coast Baking, LLC	Le Petit Pain Holdings, LLC	Le Petit Pain, Arbor Investments' baking platform, acquired South Coast Baking, a provider of frozen cookie dough
Van Geloven BV	McCain Foods Ltd.	McCain Foods, a Canadian provider of frozen potato products, acquired Van Geloven, a Netherlands based supplier of frozen convenience snacks and foods


Recreational Products

Target	Acquiror	Transaction Description
Ramcat Broadheads	Arcus Hunting, LLC	Arcus Hunting, a provider of bowhunting and archery products, acquired Ramcat Broadheads, a provider of broadheads, replacement blades and quivers
Shenzhen Forrest Health Equipments Co., Ltd.	Anhui Lucky Health Technology Co., Ltd. (SZSE:300247)	Anhui Lucky, a Chinese manufacturer of sauna equipment, agreed to acquire Shenzhen Forrest, a Chinese provider of massage and fitness products

Home, Garden & Pet



Target	Acquiror	Transaction Description
Nova Foods	Affinity Petcare S.A.	Affinity Petcare, a Spain based provider of animal food for cats and dogs, acquired Nova Foods, an Italian provider of pet food for cats and dogs
Kuissential	SCS Direct Inc.	SCS Direct, a consumer products company, acquired Kuissential, a manufacturer of kitchen and coffee products

Selected TM Capital Consumer Experience


STARBUCKS®
 has sold the exclusive rights to operate
Starbucks Puerto Rico
 to
Baristas Del Caribe, LLC
 an affiliate of
Empresas Fonalledas Inc.


 the makers of
Summer's Eve 
 has been acquired by

CRYPHON INVESTORS


 has completed a recapitalization with

Riverside

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