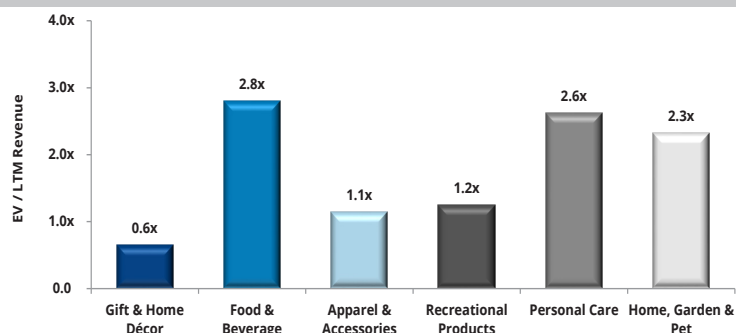




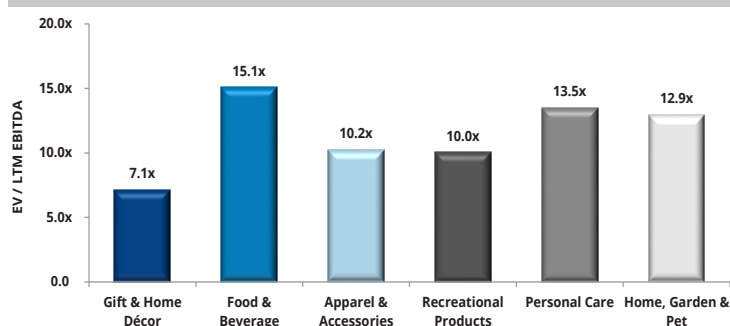
Consumer Headline Transactions

	Target	Acquiror	Acquisition Synopsis
Food & Beverage 	<i>Fannie May</i>	FERRERO	<ul style="list-style-type: none"> Ferrero International S.A., an Italian confectionary manufacturer, agreed to acquire Fannie May Confections Brands, Inc. from 1-800-FLOWERS.COM, Inc. (NasdaqGS: FLWS) for approximately \$115 million Fannie May Confections Brands produces gourmet chocolates, fudges and candies
Apparel & Accessories 	TASAKI	MBK PARTNERS	<ul style="list-style-type: none"> MBK Partners, a Korean private equity firm, agreed to acquire TASAKI & Co., Ltd. (TSE: 7968), for \$283 million, representing a 12.8x EV/EBITDA multiple TASAKI & Co., Ltd. (TSE: 7968) designs, develops and markets jewelry products in Japan
Gift & Home Décor 	THE ROBERT ALLEN GROUP	Duralee	<ul style="list-style-type: none"> TM Capital served as financial advisor to The Robert Allen Group, Inc. in its merger with Duralee Fabrics, Ltd., a provider of home furnishing products Robert Allen, one of the world's largest designers of fine fabrics for the interior design trade, markets its products under the Robert Allen, Beacon Hill and Robert Allen Contract brands
Recreational Products 	PLAYCRAFT SYSTEMS	PLAYCORE	<ul style="list-style-type: none"> PlayCore Holdings, Inc., a manufacturer and distributor of play and recreation products, acquired Krauss Craft, Inc. Krauss Craft manufactures playground and outdoor fitness equipment marketed under the Playcraft brand
Personal Care 	LINDOR AUSONIA	HARTMANN	<ul style="list-style-type: none"> Paul Hartmann AG (DB: PHH2), a German provider of medical and hygiene products, agreed to acquire the Lindor product portfolio from The Procter & Gamble Co. (NYSE: PG) The Lindor product portfolio comprises adult incontinence products marketed in Spain and Portugal
Home, Garden & Pet 	PetFlow	PHILLIPS PET FOOD & SUPPLIES	<ul style="list-style-type: none"> Phillips Feed Service, Inc., a distributor of pet food and supplies and portfolio company of Thomas H. Lee Partners, acquired PetFlow, Inc. PetFlow, Inc. is an online retailer of pet food and supplies

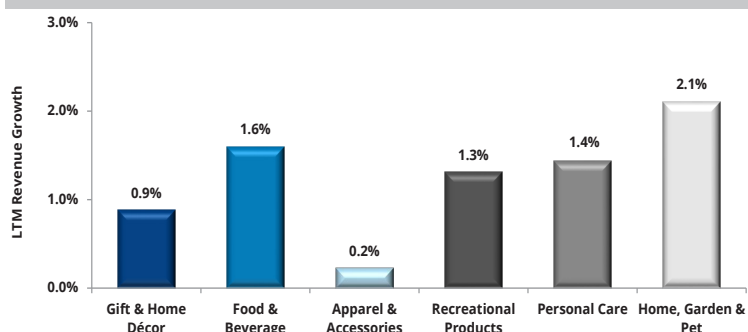
Enterprise Value / LTM Revenue



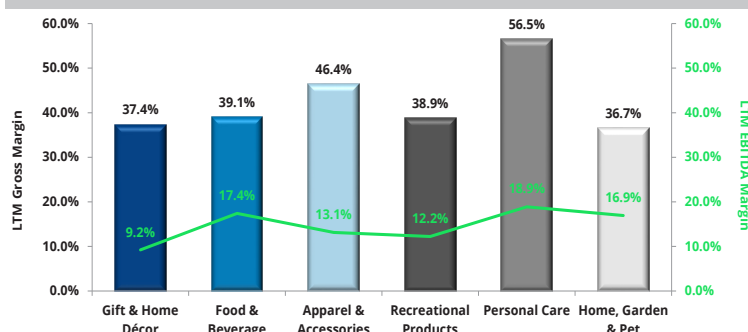
Enterprise Value / LTM EBITDA



LTM Revenue Growth

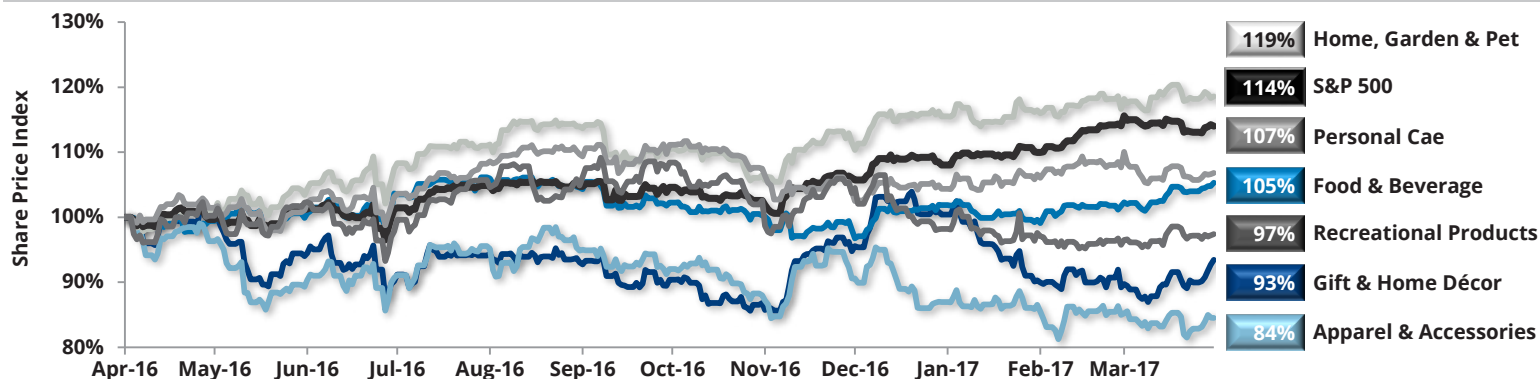


LTM Gross & EBITDA Margins



Note: EBITDA Margins in green

LTM Stock Price Index



Selected Consumer Transactions

Gift & Home Décor

Target	Acquiror	Transaction Description
BHS Tabletop AG (DB: HUL)	BHS Verwaltungs AG	BHS Verwaltungs, a German private investment firm, agreed to acquire BHS Tabletop, a German provider of porcelain tableware, for \$48.6 million
Vinturi, Inc.	The Legacy Companies	The Legacy Companies, a food service equipment manufacturer and distributor, acquired Vinturi, a manufacturer and distributor of wine aerators

Food & Beverage

Target	Acquiror	Transaction Description
Pelican Rouge Group B.V.	Selecta Management AG	Selecta, a Swiss vending and coffee services provider, agreed to acquire Pelican Rouge Group, a Dutch coffee producer, for \$556 million
THANASI Foods, LLC	Conagra Brands, Inc. (NYSE: CAG)	Conagra Brands, one of North America's largest food companies, agreed to acquire THANASI Foods, a snackfood manufacturer

Apparel & Accessories

Target	Acquiror	Transaction Description
SL Fashions Inc.	Alex Apparel Group, Inc.	Alex Apparel Group, a women's eveningwear designer and distributor, acquired SL Fashions, a dress manufacturer
True&Co.	PVH Corp. (NYSE:PVH)	PVH, a global apparel provider, acquired True&Co., a provider of women's lingerie products

Recreational Products

Target	Acquiror	Transaction Description
Active Brands AS	FSN Capital Partners AS	FSN Capital, a Norwegian private equity firm, agreed to acquire Active Brands, a Norwegian manufacturer and supplier of sporting goods
Armada Skis, Inc.	Amer Sports Corporation (HLSE:AMEAS)	Amer Sports, a Finnish provider of sporting goods, acquired Armada Skis, a manufacturer and marketer of alpine skiing equipment

Personal Care

Target	Acquiror	Transaction Description
Nattura Laboratorios, S.A. de C.V.	Henkel AG & Co. KGaA (DB: HEN3)	Henkel, a German provider of home and personal care products, agreed to acquire Nattura Laboratorios, a Mexican manufacturer of beauty and health products
Apivita S.A.	Puig-Exea Corporation	Puig-Exea, a Spanish cosmetics and fashion designer and distributor, agreed to acquire Apivita, a Greek provider of beauty and health care products

Home, Garden & Pet

Target	Acquiror	Transaction Description
Terra Canis GmbH	Nestlé Purina PetCare	Nestlé, a provider of nutrition, health and food products for cats and dogs, agreed to acquire Terra Canis, a German producer of natural pet food
Thompson & Morgan (UK) Limited	Primary Capital Partners LLP	Primary Capital Partners, a UK based private equity firm, acquired Thompson & Morgan, a mail-order seed and plant distributor

Selected TM Capital Consumer Experience

 has been acquired by a portfolio company of 	 a portfolio company of has merged with 	 a portfolio company of has been acquired by
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