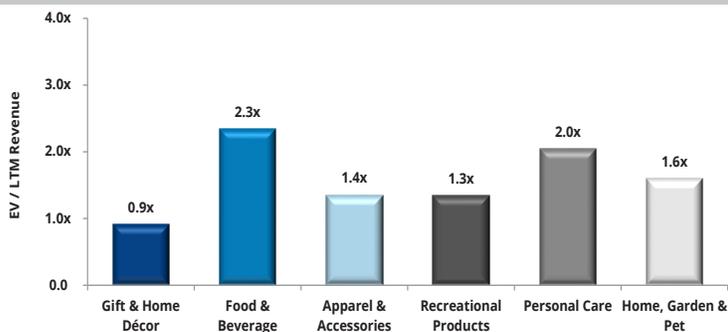




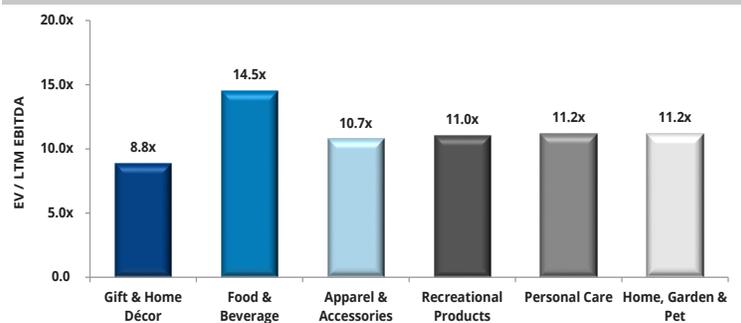
**Consumer Headline Transactions**

	Target	Acquiror	Acquisition Synopsis
<b>Gift &amp; Home Décor</b>			<ul style="list-style-type: none"> <li>Hooker Furniture Corp. (NasdaqGS:HOFT), a provider of household furniture, acquired Home Meridian International for <b>\$100 million</b></li> <li>Home Meridian International, Inc., designs, sources, and supplies home furnishings to retailers in the United States</li> </ul>
<b>Food &amp; Beverage</b>			<ul style="list-style-type: none"> <li>The Sazerac Company, a North American spirits supplier, agreed to acquire Brown-Forman's Southern Comfort and Tuaca brands for <b>\$544 million</b></li> <li>Brown-Forman Corporation's (NYSE:BF.B) Southern Comfort and Tuaca brands are leading liqueur brands</li> </ul>
<b>Apparel &amp; Accessories</b>			<ul style="list-style-type: none"> <li>Hudson's Bay Company (TSX:HBC), an operator of department stores in Canada and the United States, acquired Gilt Groupe, Inc. for <b>\$250 million</b></li> <li>Gilt Groupe, Inc. is an online shopping destination, offering fashion and luxury merchandise</li> </ul>
<b>Recreational Products</b>			<ul style="list-style-type: none"> <li>Brunswick Corporation (NYSE:BC), a provider of recreational products, acquired Cybex International for <b>\$195 million</b></li> <li>Cybex International, Inc. is a provider of strength and cardiovascular fitness equipment products</li> </ul>
<b>Personal Care</b>	 Business Unit		<ul style="list-style-type: none"> <li>Reckitt Benckiser Group plc (LSE:RB.), a UK based marketer of health, hygiene and home care products, agreed to acquire Hypermecas's Sexual Health Business</li> <li>Hypermecas's Sexual Health Business, based in Brazil, includes contraceptive brands marketed under the Jontex, Olla and Lovetex brand names</li> </ul>
<b>Home, Garden &amp; Pet</b>			<ul style="list-style-type: none"> <li>Guardian Capital Partners, a private equity firm, acquired Rose America Corporation</li> <li>Rose America is a provider of collars and leashes for pets marketed under the Hyper Pet brand name</li> </ul>

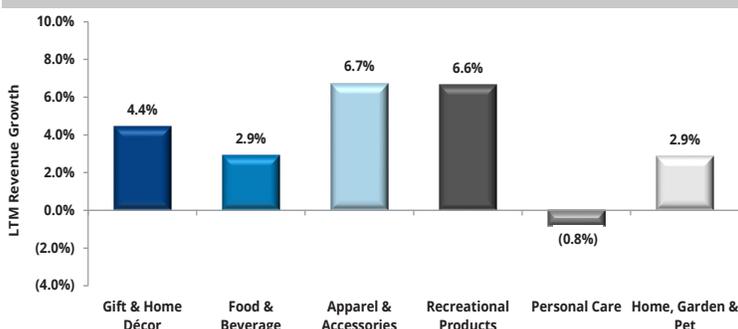
**Enterprise Value / LTM Revenue**



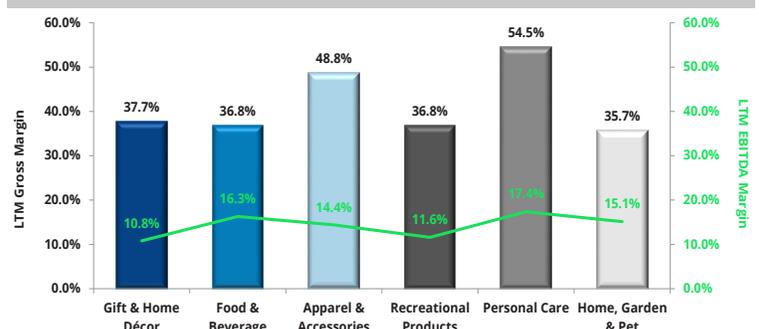
**Enterprise Value / LTM EBITDA**



**LTM Revenue Growth**

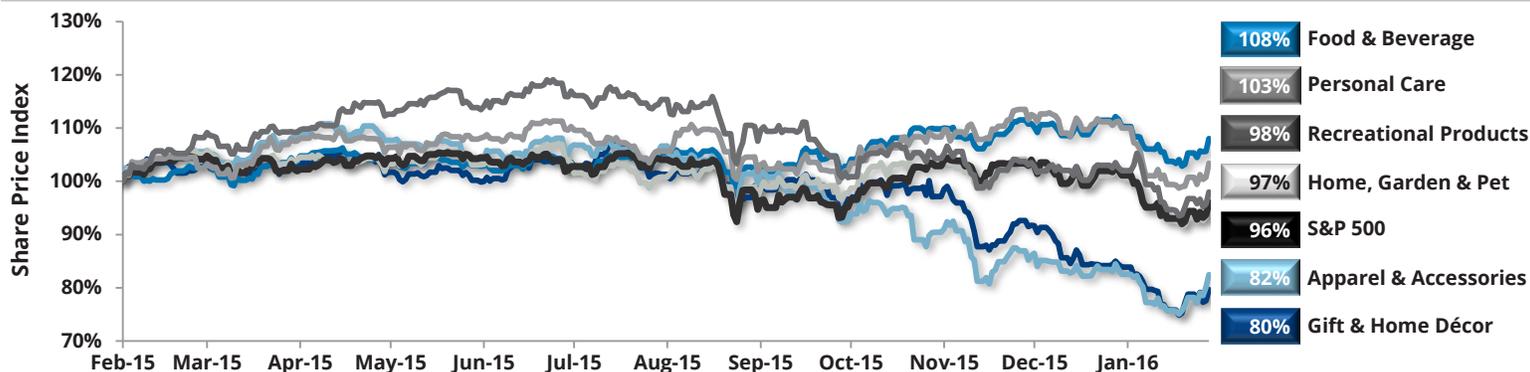


**LTM Gross & EBITDA Margins**



Note: EBITDA Margins in green

## LTM Stock Price Index



## Selected Consumer Transactions

### Gift & Home Décor

Target	Acquiror	Transaction Description
Gala Kerzen GmbH	Equistone Partners Europe	Equistone Partners, a UK based private equity firm, acquired Gala Kerzen, a German provider of candles
GKI / Bethlehem Lighting, Inc.	Boston Warehouse Trading Corporation	Boston Warehouse, a marketer of housewares, acquired GKI / Bethlehem Lighting, a provider of decorating products including lights, candles, trees, wreaths and garlands

### Apparel & Accessories

Target	Acquiror	Transaction Description
Lids Team Sports	BSN Sports, LLC	BSN SPORTS, a division of Varsity Brands and a provider of sporting goods, acquired Lids Team Sports, a marketer of athletic apparel and equipment to schools and youth sport programs
Petrol Industries B.V.	Vendis Capital Management	Vendis Capital, a Belgium private equity firm, acquired Petrol Industries, a Netherlands based marketer of apparel for men, boys and girls

### Personal Care

Target	Acquiror	Transaction Description
Swanson Health Products, Inc.	Swander Pace Capital	Swander Pace Capital, a private equity firm, acquired Swanson Health Products, a marketer of healthy living products
Valeant Groupe Cosméderme Inc.	INTEGA Skin Sciences Inc.	INTEGA Skin Sciences, a Canadian dermatology specialist, agreed to acquire Valeant Groupe Cosméderme, a Canadian provider of dermocosmetic products

### Food & Beverage

Target	Acquiror	Transaction Description
Sunny Delight Beverages Co.	Brynwood Partners	Brynwood Partners, a private equity firm, acquired Sunny Delight, a marketer of juice-based drinks
EPIC Provisions LLC	General Mills, Inc. (NYSE:GIS)	General Mills, a marketer of branded consumer foods, acquired EPIC Provisions, a marketer of meat-based protein bars

### Recreational Products

Target	Acquiror	Transaction Description
Octane Fitness, LLC	Nautilus Inc. (NYSE:NLS)	Nautilus, a provider of consumer fitness products, acquired Octane Fitness, a manufacturer of fitness equipment, for <b>\$115 million</b>
Easton Hockey, Inc.	Performance Sports Group Ltd. (TSX:PSG)	Performance Sports, a provider of high performance sports equipment and apparel, acquired Easton Hockey, a provider of hockey equipment

### Home, Garden & Pet

Target	Acquiror	Transaction Description
Bosmere Products Ltd.	Tildenet Ltd.	Tildenet, a UK based provider of industrial, horticultural, sporting and gardenware products, acquired Bosmere, a UK based provider of garden products
American Designer Pottery Division of Fiskars Brands, Inc.	Bloem Living LLC	Bloem, a provider of planters and outdoor living products, acquired Fiskars Brands' American Designer Pottery division

## Selected TM Capital Consumer Experience

**STARBUCKS**  
has sold the exclusive rights to operate  
**Starbucks Puerto Rico**  
to  
**Baristas Del Caribe, LLC**  
an affiliate of  
**Empresas Fonalledas Inc.**

a portfolio company of  
**Baird Capital Partners**  
has been acquired by  
**Aterian**  
INVESTMENT PARTNERS

has completed a management-led leveraged recapitalization used to fund the repurchase of stock owned by  
**LINEAGE CAPITAL, LLC**  
with Senior Secured and Senior Subordinated debt facilities provided by  
**SUNTRUST** **FIFTH THIRD BANK** **Monroe Capital**

## TM Capital's Consumer Industry Contacts



**James S. Grien**  
Managing Director  
jgrien@tmcapital.com  
404-995-6235



**Craig M. Gibson**  
Managing Director  
cgibson@tmcapital.com  
617-259-2204



**Philip S. Krieger**  
Principal  
pkrieger@tmcapital.com  
404-995-6242

**New York**  
641 Lexington Avenue  
30th Floor  
New York, NY 10022  
Tel: 212.809.1360

**Boston**  
201 Washington Street  
32nd Floor  
Boston, MA 02108  
Tel: 617.259.2200

**Atlanta**  
3575 Piedmont Rd NE  
Suite 1010  
Atlanta, GA 30305  
Tel: 404.995.6230



An M&A International Inc. firm

[www.tmcapital.com](http://www.tmcapital.com)