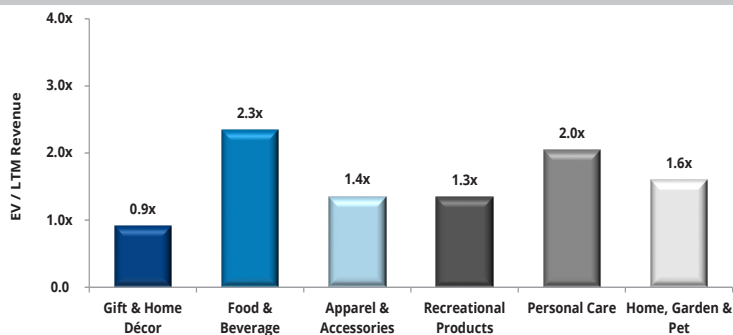




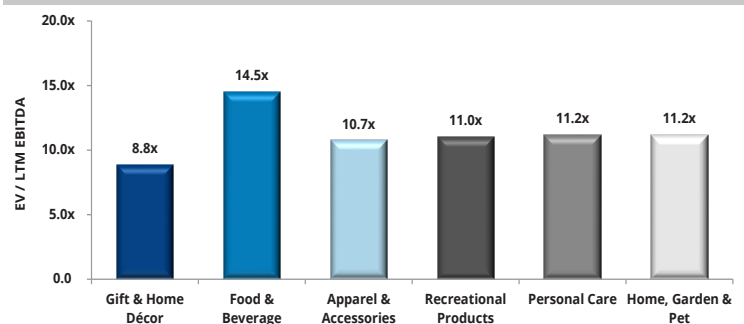
Consumer Headline Transactions

	Target	Acquiror	Acquisition Synopsis
Gift & Home Décor			<ul style="list-style-type: none"> Hooker Furniture Corp. (NasdaqGS:HOF), a provider of household furniture, acquired Home Meridian International for \$100 million Home Meridian International, Inc., designs, sources, and supplies home furnishings to retailers in the United States
Food & Beverage			<ul style="list-style-type: none"> The Sazerac Company, a North American spirits supplier, agreed to acquire Brown-Forman's Southern Comfort and Tuaca brands for \$544 million Brown-Forman Corporation's (NYSE:BF.B) Southern Comfort and Tuaca brands are leading liqueur brands
Apparel & Accessories			<ul style="list-style-type: none"> Hudson's Bay Company (TSX:HBC), an operator of department stores in Canada and the United States, acquired Gilt Groupe, Inc. for \$250 million Gilt Groupe, Inc. is an online shopping destination, offering fashion and luxury merchandise
Recreational Products			<ul style="list-style-type: none"> Brunswick Corporation (NYSE:BC), a provider of recreational products, acquired Cybex International for \$195 million Cybex International, Inc. is a provider of strength and cardiovascular fitness equipment products
Personal Care	 Business Unit		<ul style="list-style-type: none"> Reckitt Benckiser Group plc (LSE:RB.), a UK based marketer of health, hygiene and home care products, agreed to acquire Hypermarcas's Sexual Health Business Hypermarcas's Sexual Health Business, based in Brazil, includes contraceptive brands marketed under the Jontex, Olla and Lovetex brand names
Home, Garden & Pet			<ul style="list-style-type: none"> Guardian Capital Partners, a private equity firm, acquired Rose America Corporation Rose America is a provider of collars and leashes for pets marketed under the Hyper Pet brand name

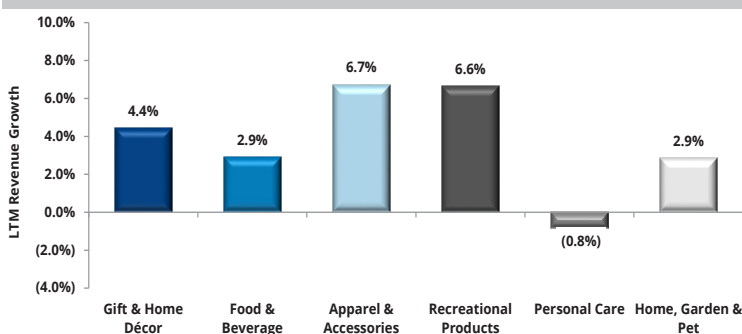
Enterprise Value / LTM Revenue



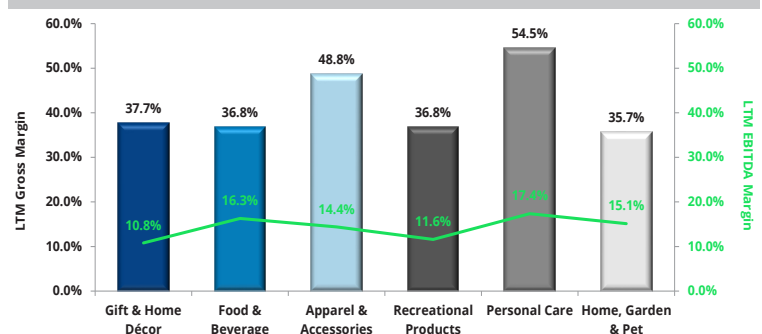
Enterprise Value / LTM EBITDA



LTM Revenue Growth

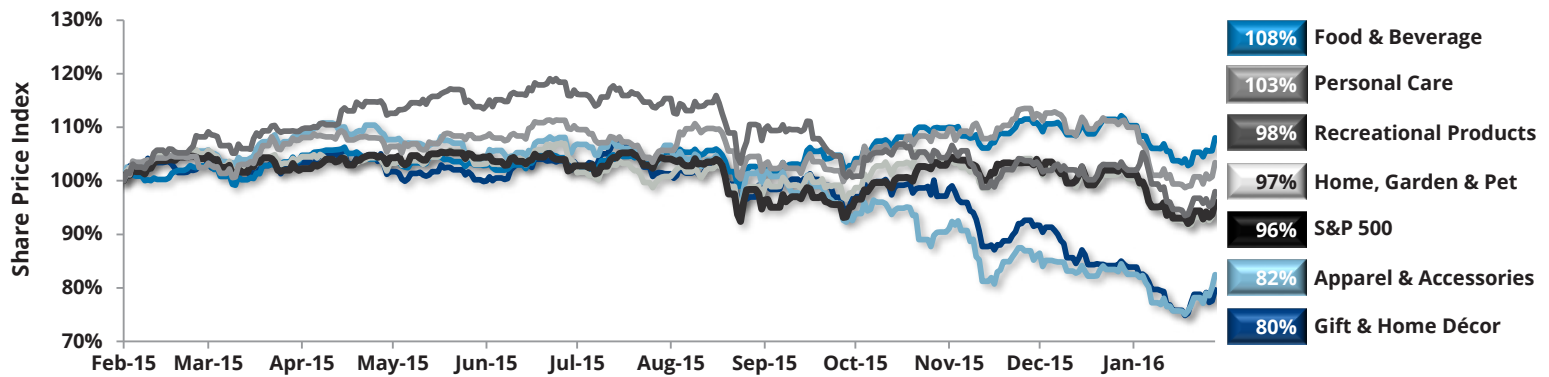


LTM Gross & EBITDA Margins



Note: EBITDA Margins in green

LTM Stock Price Index



Selected Consumer Transactions

Gift & Home Décor

Target	Acquiror	Transaction Description
Gala Kerzen GmbH	Equistone Partners Europe	Equistone Partners, a UK based private equity firm, acquired Gala Kerzen, a German provider of candles
GKI / Bethlehem Lighting, Inc.	Boston Warehouse Trading Corporation	Boston Warehouse, a marketer of housewares, acquired GKI / Bethlehem Lighting, a provider of decorating products including lights, candles, trees, wreaths and garlands

Apparel & Accessories

Target	Acquiror	Transaction Description
Lids Team Sports	BSN Sports, LLC	BSN SPORTS, a division of Varsity Brands and a provider of sporting goods, acquired Lids Team Sports, a marketer of athletic apparel and equipment to schools and youth sport programs
Petrol Industries B.V.	Vendis Capital Management	Vendis Capital, a Belgium private equity firm, acquired Petrol Industries, a Netherlands based marketer of apparel for men, boys and girls

Personal Care

Target	Acquiror	Transaction Description
Swanson Health Products, Inc.	Swander Pace Capital	Swander Pace Capital, a private equity firm, acquired Swanson Health Products, a marketer of healthy living products
Valeant Groupe Cosmédérme Inc.	INTEGA Skin Sciences Inc.	INTEGA Skin Sciences, a Canadian dermatology specialist, agreed to acquire Valeant Groupe Cosmédérme, a Canadian provider of dermocosmetic products

Food & Beverage

Target	Acquiror	Transaction Description
Sunny Delight Beverages Co.	Brynwood Partners	Brynwood Partners, a private equity firm, acquired Sunny Delight, a marketer of juice-based drinks
EPIC Provisions LLC	General Mills, Inc. (NYSE:GIS)	General Mills, a marketer of branded consumer foods, acquired EPIC Provisions, a marketer of meat-based protein bars

Recreational Products

Target	Acquiror	Transaction Description
Octane Fitness, LLC	Nautilus Inc. (NYSE:NLS)	Nautilus, a provider of consumer fitness products, acquired Octane Fitness, a manufacturer of fitness equipment, for \$115 million
Easton Hockey, Inc.	Performance Sports Group Ltd. (TSX:PSG)	Performance Sports, a provider of high performance sports equipment and apparel, acquired Easton Hockey, a provider of hockey equipment

Home, Garden & Pet

Target	Acquiror	Transaction Description
Bosmere Products Ltd.	Tildenet Ltd.	Tildenet, a UK based provider of industrial, horticultural, sporting and gardenware products, acquired Bosmere, a UK based provider of garden products
American Designer Pottery Division of Fiskars Brands, Inc.	Bloem Living LLC	Bloem, a provider of planters and outdoor living products, acquired Fiskars Brands' American Designer Pottery division

Selected TM Capital Consumer Experience

STARBUCKS®
has sold the exclusive rights to operate
Starbucks Puerto Rico
to
Baristas Del Caribe, LLC
an affiliate of
Empresas Fonalledas Inc.

a portfolio company of
Baird Capital Partners
has been acquired by
Aterian

has completed a management-led leveraged recapitalization used to fund the repurchase of stock owned by
LINEAGE CAPITAL, LLC
with Senior Secured and Senior Subordinated debt facilities provided by
SUNTRUST **Monroe Capital** **FIFTH THIRD BANK**

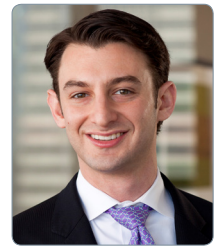
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