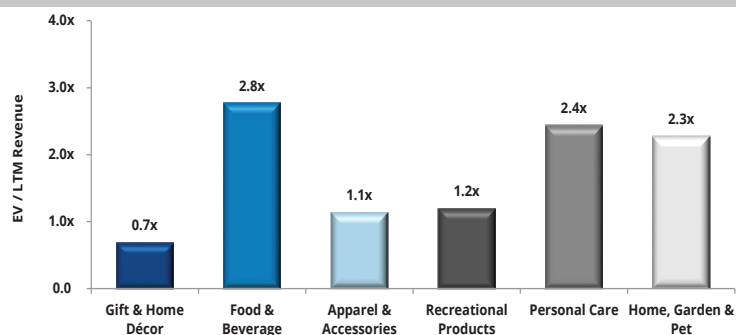




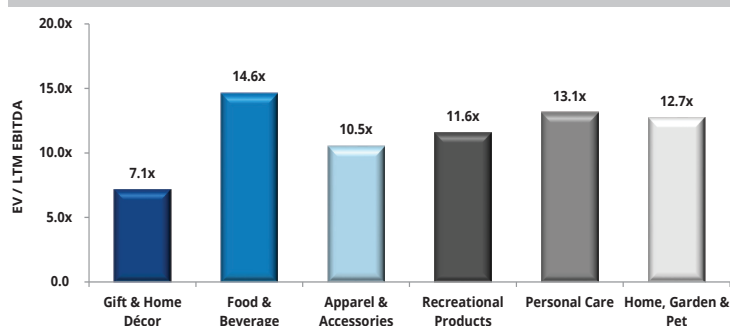
Consumer Headline Transactions

	Target	Acquiror	Acquisition Synopsis
Gift & Home Décor 		 & Yixing Capital	<ul style="list-style-type: none"> Luolai Lifestyle Technology Co., Ltd. (SZSE:002293), a Chinese home furnishings retailer, and Yixing Capital, a Chinese private equity firm, acquired Lexington Home Brands from Sun Capital Partners Lexington Home Brands is a global manufacturer and marketer of residential and contract furnishings
Food & Beverage 			<ul style="list-style-type: none"> J&J Snack Foods Corp. (NasdaqGS:JJSF), a marketer of snack foods and beverages, acquired Hill & Valley, Inc. for \$31.0 million, representing a 0.7 EV/Revenue multiple Hill & Valley is a provider of cakes, cookies, pies and other desserts and a leader in the sugar free category
Apparel & Accessories 		 SEEING THE WORLD BETTER	<ul style="list-style-type: none"> Essilor International SA (ENXTPA:EI), a French provider of ophthalmic lenses, agreed to acquire Luxottica Group S.p.A. (BIT:LUX) for approximately \$24 billion Luxottica Group is an Italian provider of fashion, luxury, sports and performance eyewear marketed under Ray-Ban, Oakley and other brands
Recreational Products 			<ul style="list-style-type: none"> Textron Inc. (NYSE:TXT), an industrial conglomerate with a specialized vehicles division, agreed to acquire Arctic Cat Inc. (NasdaqGS:ACAT) for \$247 million Arctic Cat is a marketer of all-terrain vehicles (ATVs), side-by-sides, snowmobiles, and related garments and accessories
Personal Care 	  		<ul style="list-style-type: none"> L'Oréal S.A. (ENXTPA:OR), a French marketer of cosmetic products, agreed to acquire skincare brands from Valeant Pharmaceuticals (NYSE:VRX) for \$1.3 billion Valeant Pharmaceuticals' skincare brands comprise CeraVe, AcneFree and Ambi brands
Home, Garden & Pet 			<ul style="list-style-type: none"> Stanley Black & Decker (NYSE:SWK), a provider of tools and storage, electronic security and engineered fastening systems, agreed to acquire the Craftsman brand from Sears Holdings (NasdaqGS:SHLD) for consideration with a total present value of \$900 million Craftsman products include power & hand tools, storage products and lawn equipment

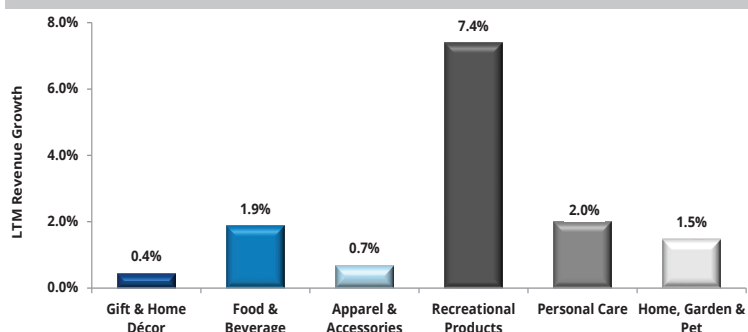
Enterprise Value / LTM Revenue



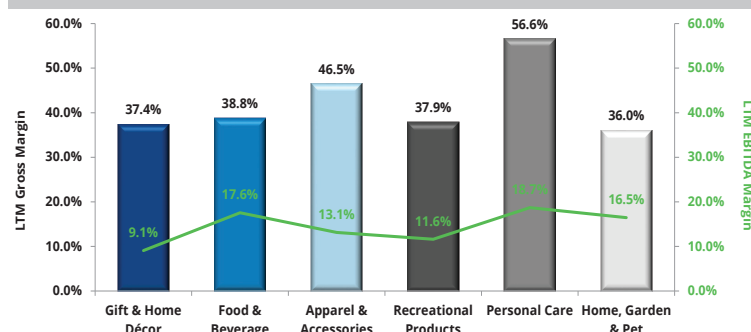
Enterprise Value / LTM EBITDA



LTM Revenue Growth

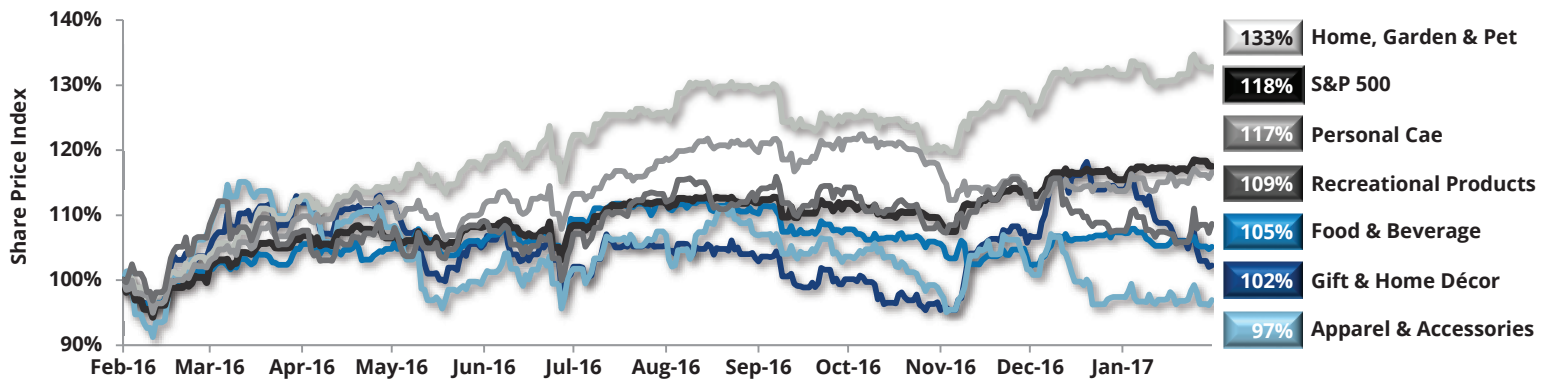


LTM Gross & EBITDA Margins



Note: EBITDA Margins in green

LTM Stock Price Index



Selected Consumer Transactions

Gift & Home Décor

Target	Acquiror	Transaction Description
Art Van Furniture, Inc.	Thomas H. Lee Partners, L.P.	Thomas H. Lee Partners, a private equity firm, agreed to acquire Art Van Furniture, a furniture retailer
Tablewerks, Inc.	Steelite International	Steelite International, a provider of tabletop products and portfolio company of PNC RiverArch Capital, acquired Tablewerks, a provider of tableware products

Apparel & Accessories

Target	Acquiror	Transaction Description
OGIO International, Inc.	Callaway Golf Company (NYSE:ELY)	Callaway, a marketer of golf equipment and accessories, acquired OGIO, a marketer of bags, accessories and apparel for the golf, lifestyle and motorsports categories, for \$75.5 million
Schwartz & Benjamin, Inc.	Steven Madden, Ltd. (NasdaqGS:SHOO)	Steve Madden, a marketer of fashion footwear and accessories, acquired Schwartz & Benjamin, a provider of licensed and private label footwear

Personal Care

Target	Acquiror	Transaction Description
Younique, LLC	Coty Inc. (NYSE:COTY)	Coty, a marketer of beauty products, acquired a 60% stake in Younique, a leading online peer-to-peer social selling beauty platform, valuing the company at \$1.0 billion
Viviscal Ltd.	Church & Dwight Co., Inc. (NYSE:CHD)	Church & Dwight, a marketer of household, personal care and specialty products, acquired hair care brand, Viviscal, from Lifes2Good Holdings for \$160 million

Food & Beverage

Target	Acquiror	Transaction Description
Nustef Foods Limited	The Riverside Company	The Riverside Company, a private equity firm, acquired Nustef, a Canadian provider of Italian-inspired pizzelle waffle cookies and artisan crackers marketed under the Reko brand
Love & Quiches Ltd.	Indulge Desserts Holdings, LLC	Indulge Desserts, a provider of gourmet desserts and portfolio company of AUA Private Equity, acquired Love & Quiches, a provider of gourmet desserts and quiches

Recreational Products

Target	Acquiror	Transaction Description
Kwik Tek, Inc.	Falconhead Capital, LLC & M3 Outdoor Investments LLC	Falconhead & M3 Outdoor, private equity firms, acquired Kwik Tek, a supplier of outdoor branded products for the recreational watersports and winter sports markets
Gared Holdings, LLC	Management & Gen Cap America, Inc.	Management along with Gen Cap America, a private equity firm, acquired Gared Holdings, a provider of sports equipment and custom gymnasium solutions

Home, Garden & Pet

Target	Acquiror	Transaction Description
HG International B.V.	Cobepa S.A.	Cobepa, a Belgium private equity firm, agreed to acquire HG International, a Netherlands based provider of cleaning, maintenance and enhancement products for household applications
Canine Containment Distributing Company, Inc.	Radio Systems Corporation	Radio Systems, a provider of pet products dba PetSafe and portfolio company of TSG Consumer Partners, acquired Canine Containment, a distributor of pet containment systems

Selected TM Capital Consumer Experience

 a portfolio company of has been acquired by 	 has been acquired by 	 has sold the exclusive rights to operate Starbucks Puerto Rico to Baristas Del Caribe, LLC an affiliate of Empresas Fonalledas Inc.
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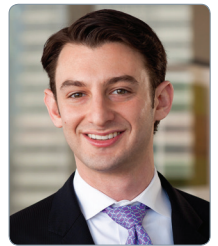
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