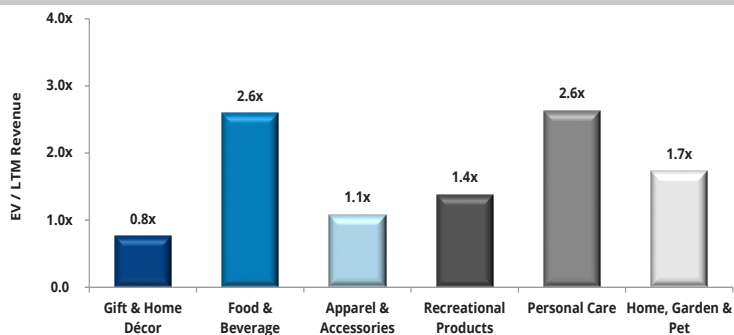




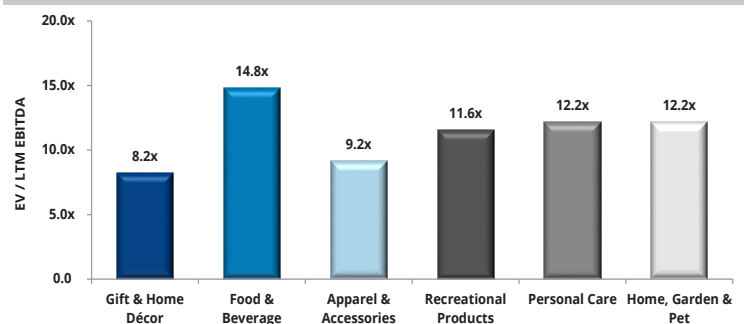
Consumer Headline Transactions

	Target	Acquiror	Acquisition Synopsis
Gift & Home Décor 		 <i>Fino Linens</i> <small>ITALY 1891</small>	<ul style="list-style-type: none"> SFERRA, a provider of Italian luxury linen products and portfolio company of Levine Leichtman Capital Partners, acquired Brahms Mount Brahms Mount is a leading designer and manufacturer of soft home furnishings, including blankets and throws
Food & Beverage 			<ul style="list-style-type: none"> JAB Holdings, a Luxembourg based investment firm, agreed to acquire Keurig Green Mountain in partnership with strategic minority investors, for \$13.9 billion Keurig Green Mountain, Inc. (NasdaqGS:GMCR) is a personal beverage system company which provides coffee, hot cocoa, teas and other beverages
Apparel & Accessories 			<ul style="list-style-type: none"> Cinven Ltd., a UK based private equity firm, agreed to acquire Kurt Geiger from Sycamore Partners for \$371 million Kurt Geiger Ltd. is a UK based retailer of luxury shoes, boots and accessories for men, women and kids
Recreational Products 			<ul style="list-style-type: none"> Bravo Sports Corporation, a manufacturer and marketer of recreational and sporting goods, acquired Pro-Tec Pro-Tec provides action sports protective gear including helmets, pads, guards and other products
Personal Care 	 North American Business	 CAPITAL MANAGEMENT, L.P.	<ul style="list-style-type: none"> Cerberus Capital Management, a private equity firm, agreed to acquire Avon's North American business for \$170 million Avon's North American business manufactures and markets beauty, household and personal care products
Home, Garden & Pet 		 Brands That Matter	<ul style="list-style-type: none"> Newell Rubbermaid Inc. (NYSE:NWL) a marketer of consumer and commercial products, agreed to acquire Jarden Corporation for \$13.2 billion Jarden Corporation (NYSE:JAH) is a marketer of branded household and recreational consumer products

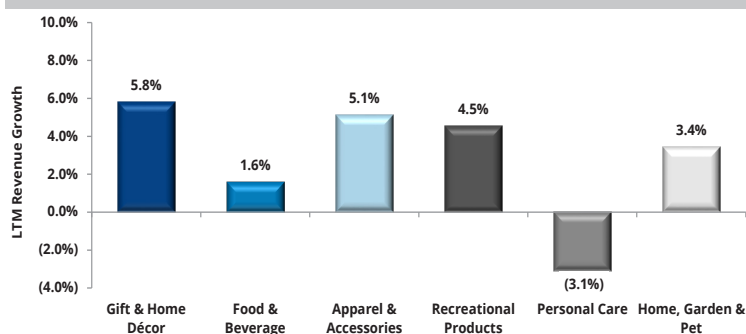
Enterprise Value / LTM Revenue



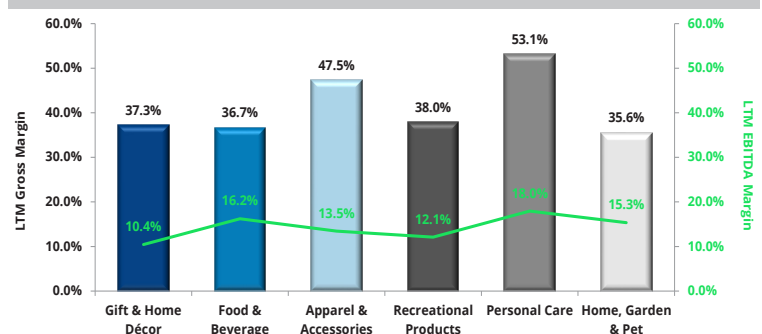
Enterprise Value / LTM EBITDA



LTM Revenue Growth

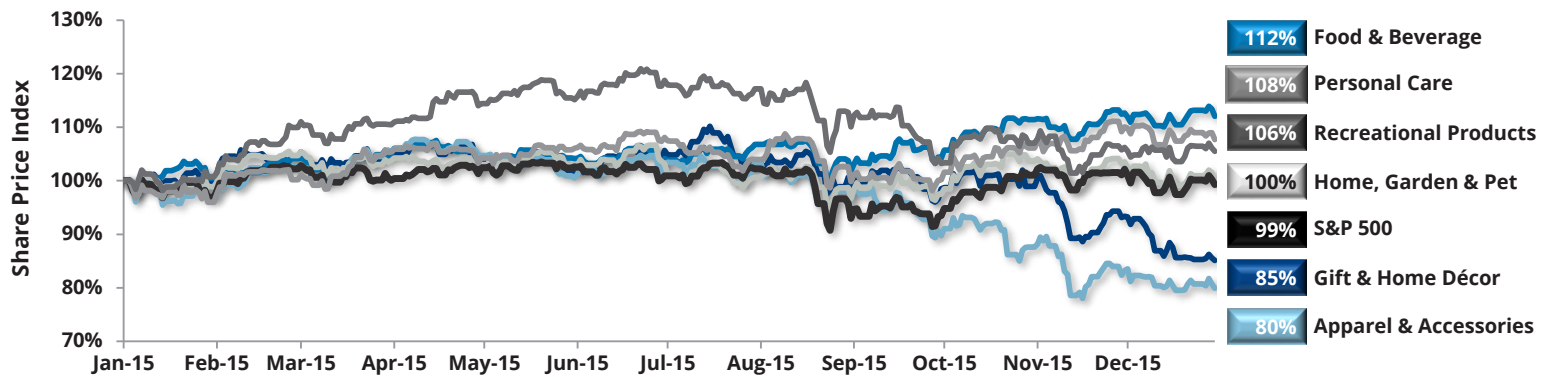


LTM Gross & EBITDA Margins



Note: EBITDA Margins in green

LTM Stock Price Index



Selected Consumer Transactions

Gift & Home Décor

Target	Acquiror	Transaction Description
TCM Group A/S	IK Investment Partners	IK Investment Partners, a UK based private equity firm, agreed to acquire TCM Group, a Denmark based provider of kitchen and bathroom furnishings
Perfect Fit Industries, LLC	Shanghai Shenda Co., Ltd. (SHSE:600626)	Shanghai Shenda, a Chinese provider of textile products, acquired Perfect Fit, a manufacturer and marketer of bedding products

Apparel & Accessories

Target	Acquiror	Transaction Description
Sergio Rossi S.p.A.	InvestIndustrial	InvestIndustrial, a UK private equity firm, acquired Sergio Rossi, an Italian designer and marketer of shoes and bags
Calzaturificio Gensi Group S.R.L.	Chanel S.A.	Chanel, a French provider of fashion products, beauty products and accessories, acquired Calzaturificio Gensi Group, an Italian marketer of footwear

Personal Care

Target	Acquiror	Transaction Description
Five Unilever Hair Care Brands	Strength of Nature Global, LLC	Strength of Nature Global, a provider of hair care solutions, acquired five hair care brands from Unilever
FDS Inc.	WellSpring Pharmaceutical Corporation	WellSpring, a provider of prescription and over-the-counter medicines, acquired FDS, a provider of feminine deodorant sprays and washes

Food & Beverage

Target	Acquiror	Transaction Description
thinkThin LLC	Glanbia plc (ISE:GL9)	Glanbia, an Ireland based provider of nutrition products and ingredients, acquired thinkThin, a provider of nutritious snacks, for \$217 million
Urban Fresh Foods Ltd.	Lotus Bakeries NV (ENXTBR:LOTB)	Lotus Bakeries, a Belgium provider of biscuits, acquired Urban Fresh Foods, a UK based provider of baked fruit snacks, for \$104 million

Recreational Products

Target	Acquiror	Transaction Description
Fitness First Inc.	Combat Brands, LLC	Combat Brands, a provider of combative sports equipment, apparel and accessories, acquired Fitness First, a provider of exercise and fitness equipment
Frendo SARL	Private Investor	A private investor acquired Frendo, a French provider of climbing, mountaineering and camping equipment

Home, Garden & Pet

Target	Acquiror	Transaction Description
Lynx Grills, Inc.	Middleby Corp. (NasdaqGS:MIDD)	Middleby Corporation, a provider of foodservice and food preparation equipment, acquired Lynx Grills, a provider of luxury grills and custom outdoor kitchen products
The CDA Group Ltd.	Amica Wronki S.A. (WSE:AMC)	Amica Wronki, a Polish supplier of household appliances, acquired The CDA Group, a UK based supplier of kitchen appliances

Selected TM Capital Consumer Experience

STARBUCKS®
has sold the exclusive rights to operate
Starbucks Puerto Rico
to
Baristas Del Caribe, LLC
an affiliate of
Empresas Fonalledas Inc.

a portfolio company of
Baird Capital Partners
has been acquired by
Aterian
INVESTMENT PARTNERS

has completed a management-led leveraged recapitalization used to fund the repurchase of stock owned by
LINEAGE CAPITAL, LLC
with Senior Secured and Senior Subordinated debt facilities provided by
SUNTRUST **Monroe Capital** **FIFTH THIRD BANK**

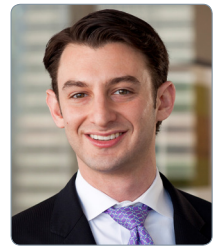
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