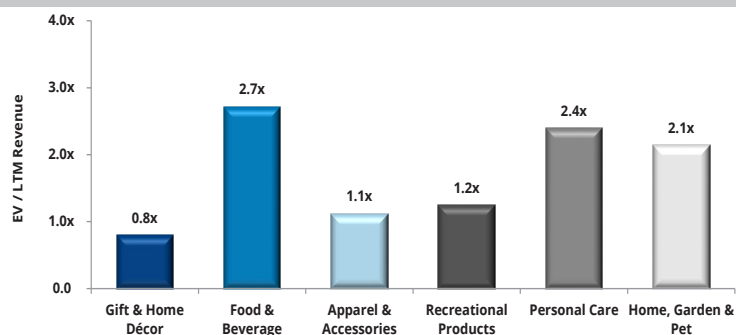




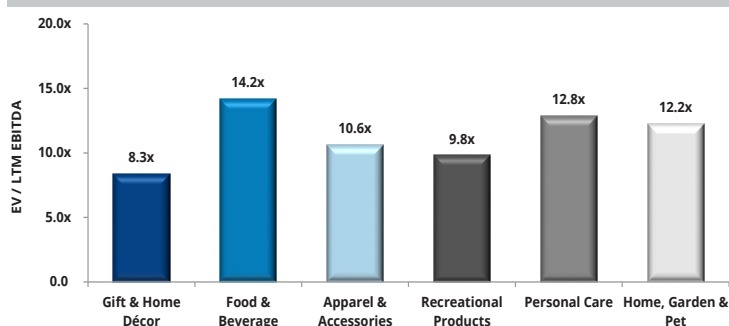
Consumer Headline Transactions

	Target	Acquiror	Acquisition Synopsis
Gift & Home Décor 			<ul style="list-style-type: none"> Bain Capital Private Equity, LP, a private investment firm, agreed to acquire Innocor Inc. from Sun Capital Partners Innocor Inc. is a provider of foam mattresses, pillows, specialty sleep products, furniture, kitchen mats, bathroom mats, utility mats and memory foam mattress toppers
Food & Beverage 	 		<ul style="list-style-type: none"> Ferrero, an Italian marketer of chocolate products, bakery products, snacks, spreads, mints and drinks, acquired Delacre from Yildiz's subsidiary, United Biscuits Delacre, based in Belgium, comprises the Delacre and Delichoc biscuit brands
Apparel & Accessories 			<ul style="list-style-type: none"> Caleres, Inc. (NYSE:CAL) a retailer and wholesaler of footwear, acquired Allen Edmonds Corporation from Brentwood Associates for \$255 million Allen Edmonds Corporation is a marketer of men's premium handcrafted leather footwear and accessories
Recreational Products 			<ul style="list-style-type: none"> L Catterton, a private equity firm, acquired Cicli Pinarello S.p.A Cicli Pinarello S.p.A is an Italian manufacturer and marketer of road bikes, apparel and accessories
Personal Care 			<ul style="list-style-type: none"> Prestige Brands Holdings, Inc. (NYSE:PBH), a marketer of over-the-counter ("OTC") healthcare and household cleaning products, agreed to acquire C.B. Fleet Company from Gryphon Investors for \$825 million, representing a 4.0x EV / Revenue multiple C.B. Fleet Company is a manufacturer, marketer, and distributor of feminine care and other OTC healthcare products
Home, Garden & Pet 			<ul style="list-style-type: none"> Littlejohn & Co. LLC, a private equity firm, agreed to acquire Brown Jordan International Brown Jordan International is a manufacturer of indoor and outdoor furniture serving a variety of commercial and consumer markets

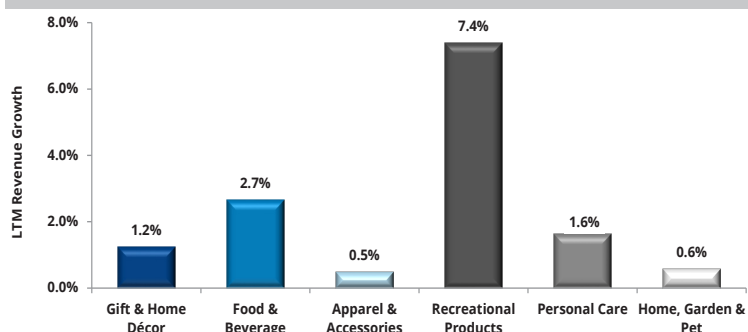
Enterprise Value / LTM Revenue



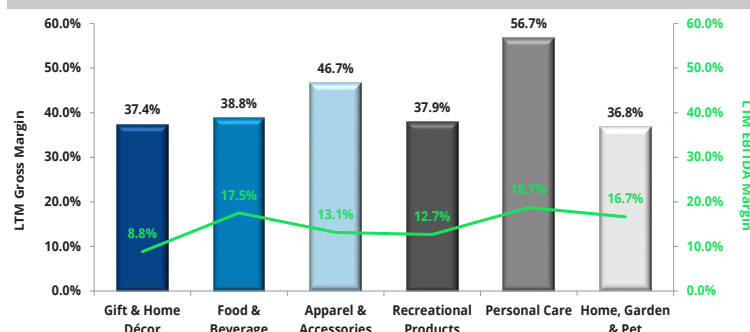
Enterprise Value / LTM EBITDA



LTM Revenue Growth

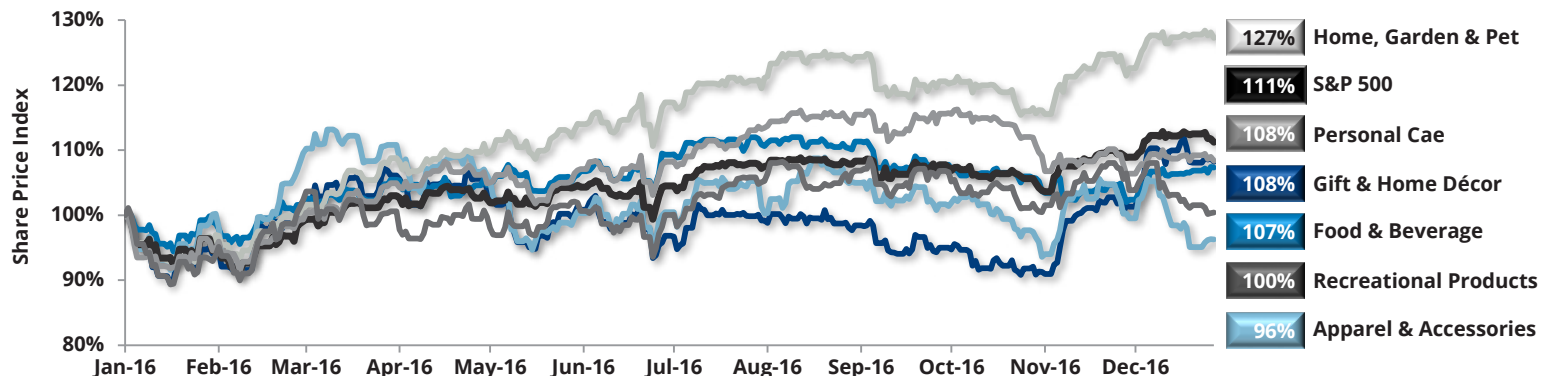


LTM Gross & EBITDA Margins



Note: EBITDA Margins in green

LTM Stock Price Index



Selected Consumer Transactions

Gift & Home Décor

Target	Acquiror	Transaction Description
Smith Mountain Industries, Inc.	Newell Brands Inc. (NYSE:NWL)	Newell, a marketer of consumer goods, acquired Smith Mountain, a provider of home fragrance products, primarily marketed under the WoodWick® Candle brand, for \$100 million
Lladró S.A.	PHI Asset Management Partners	PHI Asset Management, a Spain based private equity firm, agreed to acquire Lladró, a Spain based marketer of porcelain home décor products

Food & Beverage

Target	Acquiror	Transaction Description
Victoria Fine Foods Holding Company and Victoria Fine Foods, LLC	B&G Foods, Inc. (NYSE:BGS)	B&G, a provider of food and household products, acquired Victoria, a provider of premium pasta and specialty sauces, savory condiments and gourmet spreads, for \$70.0 million
Sweet Harvest Foods Inc.	Natural American Foods, Inc.	Natural American Foods, a provider of honey and commercial sweeteners, acquired Sweet Harvest Foods, a provider of honey, peanut butter and syrup products

Apparel & Accessories

Target	Acquiror	Transaction Description
Pebble Technology Corp.	Fitbit, Inc. (NYSE:FIT)	Fitbit, a provider of wearable health and fitness tracking devices, acquired Pebble Technology, a marketer of smartwatches
Buccellati Holding Italia SpA	Gangtai Group	Gangtai Group, a Chinese conglomerate, agreed to acquire Buccellati, an Italian provider of fine jewelry, luxury watches and silverware

Recreational Products

Target	Acquiror	Transaction Description
Aqua Lung International	Montagu Private Equity LLP	Montagu Private Equity, a UK based private equity firm, acquired Aqua Lung, a French provider of scuba diving gear
CARDIOfitness GmbH & Co. KG	Dyaco International Inc. (TSEC:1598)	Dyaco, a Taiwan based provider of fitness equipment and sporting goods, agreed to acquire CARDIOfitness, a German online marketer of fitness equipment

Personal Care

Target	Acquiror	Transaction Description
Hypermarcas S.A., Personal Hygiene Business	Ontex Group NV (ENXTBR:ONTEX)	Ontex Group, a Belgium marketer of personal hygiene products, agreed to acquire the personal hygiene business of Hypermarcas, for \$305 million
Laura Geller, Julep and Clark's Botanicals	Glansol LLC	Glansol, formed in partnership with Warburg Pincus, launched with the acquisitions of Laura Geller, Julep and Clark's Botanicals, three beauty and personal care businesses

Home, Garden & Pet

Target	Acquiror	Transaction Description
Dublin Dog Company, Inc.	Outward Hound	Outward Hound, a marketer of plush toys, travel gears, and games and puzzle toys for dogs, acquired Dublin Dog, a provider of collars, leashes, gears, beds and toys for pets
Jeyes Group Ltd., Selected Home Care Brands	Henkel AG & Co. KGaA (DB:HEN3)	Henkel, a German provider of laundry and home care, beauty care, and adhesive technology products, acquired selected home care brands in the UK and Ireland from Jeyes Group

Selected TM Capital Consumer Experience

<p>has been acquired by</p>	<p>has been acquired by</p>	<p>a portfolio company of</p> <p>has been acquired by</p>
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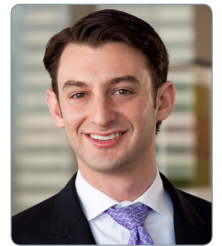
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