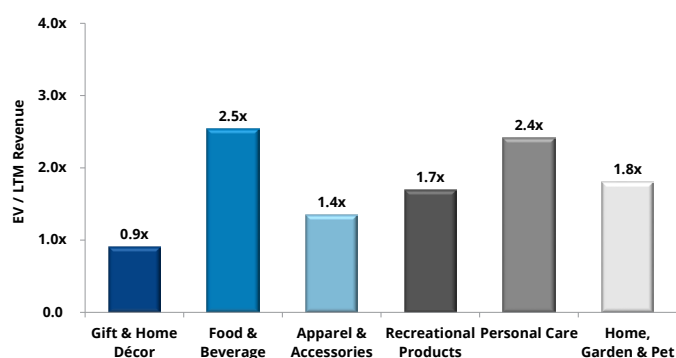




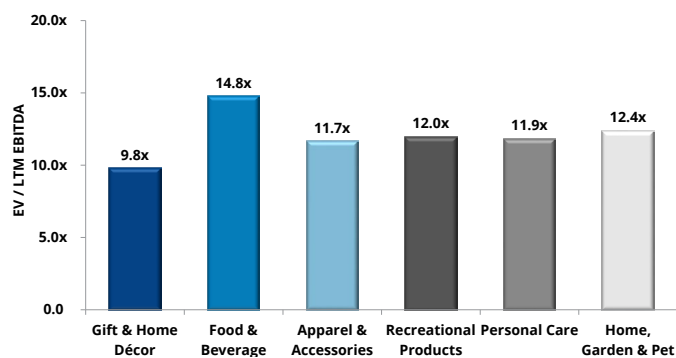
Consumer Headline Transactions

	Target	Acquiror	Acquisition Synopsis
Gift & Home Décor 	WATERFORD	FISKARS®	<ul style="list-style-type: none"> Fiskars Oyj Abp (HLS:FIS1V), a Finnish marketer of branded consumer products for the home, garden and outdoors markets, acquired WWRD Holdings Ltd. for \$437 million WWRD Holdings Ltd. is a UK based provider of luxury home and lifestyle products, through the Waterford, Wedgwood and Royal Doulton brands
Food & Beverage 	BLAKE'S ALL NATURAL FOODS	ConAgra Foods®	<ul style="list-style-type: none"> ConAgra Foods, Inc. (NYSE: CAG), one of North America's largest food companies, acquired Blake's All Natural Foods Blake's All Natural Foods offers natural and organic food products including chicken pie, vegetable pie, pasta, macaroni and gluten-free chicken pot pie
Apparel & Accessories 	ANN INC.	ascena retail group inc.	<ul style="list-style-type: none"> Ascena Retail Group Inc. (NasdaqGS:ASNA), a retailer of branded apparel, agreed to acquire ANN INC. (NYSE:ANN) for \$2.2 billion, representing a 8.4x EV/EBITDA multiple ANN INC. (NYSE:ANN) is a retailer of women's apparel, shoes and accessories under the Ann Taylor and LOFT brands
Recreational Products 	JURATOYS	ALEX BRANDS	<ul style="list-style-type: none"> Alex Brands, a provider of toys for infants, toddlers and tweens in the United States and internationally, acquired Juratoys SARL Juratoys SARL, is a French provider of baby and learning toys, musical toys, wooden puzzles, plush products and outdoor products under the Janod and Kaloo brands
Personal Care 	COLGATE-PALMOLIVE Australian and New Zealand brands	Henkel	<ul style="list-style-type: none"> Henkel (DB:HEN3), a marketer of laundry and home care, beauty care and adhesive technologies, agreed to acquire brands of Colgate-Palmolive (NYSE:CL) for \$245 million Colgate-Palmolive's acquired brands consist of Australian and New Zealand laundry detergents and pre-wash brands
Home, Garden & Pet 	LEXOL®	HandStands®	<ul style="list-style-type: none"> Handstands, a portfolio company of Trivest Partners, is a manufacturer and marketer of auto air care and technology accessory products, acquired Lexol Brands, LLC Lexol Brands, LLC offers leather care products serving the automotive, sporting goods, furniture, fashion and footwear markets

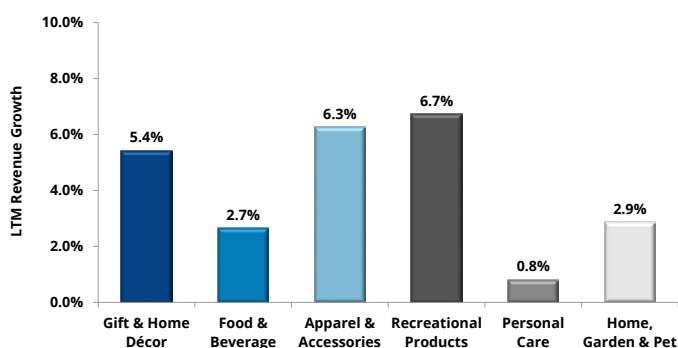
Enterprise Value / LTM Revenue



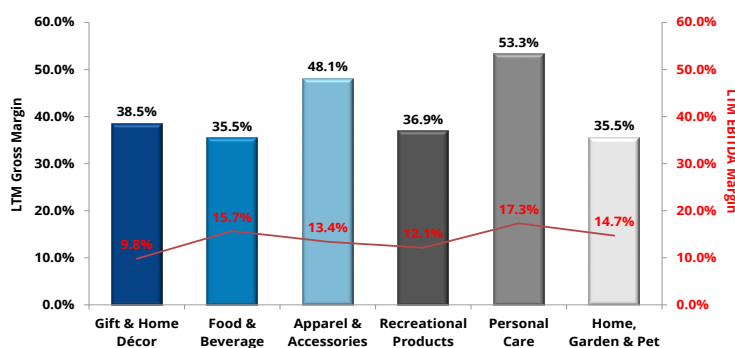
Enterprise Value / LTM EBITDA



LTM Revenue Growth

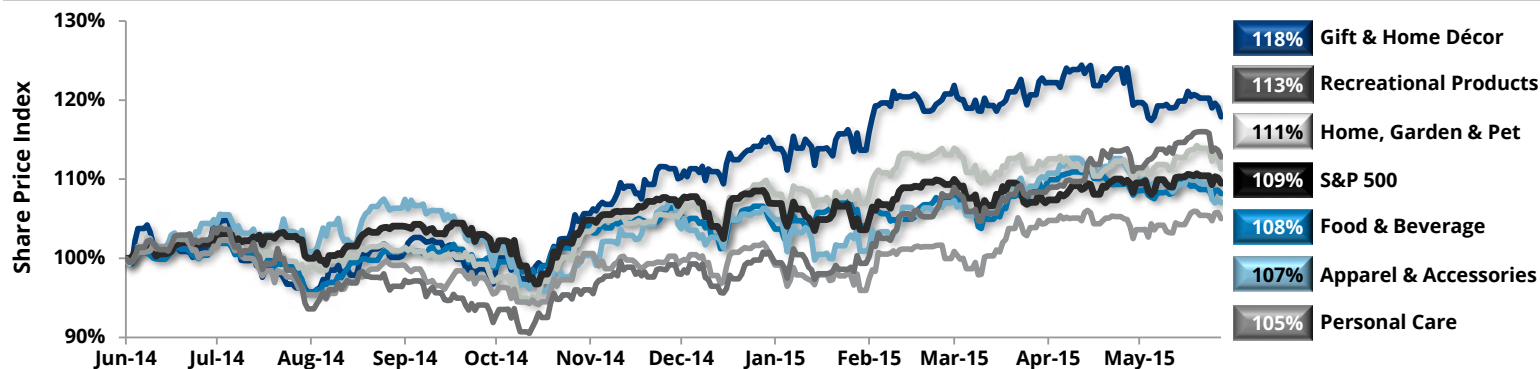


LTM Gross & EBITDA Margins



Note: EBITDA Margins in red

LTM Stock Price Index



Gift & Home Décor

Target	Acquiror	Transaction Description
Bourbon & Boots, Inc.	XCelerate Capital	XCelerate Capital, a venture capital firm, acquired Bourbon & Boots, an online marketer of home décor items
Gervasoni SpA	Italian Design Brands s.r.l.	Italian Design Brands, an Italian special purpose vehicle, acquired Gervasoni, an Italian provider of furniture solutions

Food & Beverage

Target	Acquiror	Transaction Description
The Meantime Brewing Company Limited	SABMiller plc (LSE:SAB)	SABMiller, a UK based marketer of beer and soft drinks, acquired Meantime Brewing, a UK based marketer of craft beers
Balconi Industria Dolciaria S.p.A.	Valeo Foods Group Limited	Valeo Foods, an Ireland based producer of branded food products, acquired Balconi, an Italian producer of cakes, rolls and snacks

Apparel & Accessories

Target	Acquiror	Transaction Description
Orchard Brands Corporation	Capmark Financial Group Inc. (OTCMKTS:CPMK)	Capmark, a holding company, agreed to acquire Orchard, a multichannel retailer of apparel and accessories, for \$410 million, representing a 5.8x EV/EBITDA multiple
Golden Goose Srl	Ergon Capital Partners	Ergon Capital, the Belgium based private equity arm of Groupe Bruxelles Lambert (ENXTBR:GBLB), acquired Golden Goose, an Italian marketer of casual wear and accessories

Recreation Products

Target	Acquiror	Transaction Description
PlayPower Holdings Inc.	Littlejohn & Co. LLC	Littlejohn & Co., a private equity firm, agreed to acquire PlayPower, a manufacturer of commercial playground equipment and floating dock systems
I Gotcha Golf, LLC	Dynamic Brands, Inc.	Dynamic Brands, a provider of golf and juvenile products, acquired I Gotcha Golf, a provider of golf ball retrievers

Personal Care

Target	Acquiror	Transaction Description
DR. KITZINGER Health Care GmbH	MedSkin Solutions Dr. Suwelack AG	MedSkin Solutions, a German developer of medical, aesthetic and professional skin care products, acquired DR. KITZINGER, an Austrian manufacturer of skin care products
Pharma, Cosmetics and Gypsum ("PCG") Chemicals Ltd. (TASE:ICL)	One Rock Capital Partners, LLC	One Rock Capital Partners, a private equity firm, agreed to acquire the Germany based Pharma, Cosmetics and Gypsum businesses of Israel Chemicals

Home, Garden & Pet

Target	Acquiror	Transaction Description
V.I.P. Petfoods	Quadrant Private Equity	Quadrant, an Australian private equity firm, acquired V.I.P. Petfoods, an Australian provider of fresh chilled pet food, for \$318 million, representing a 8.2x EV/EBITDA multiple
Quaker Pet Group, LLC	Worldwise, Inc.	Worldwise, Inc., a manufacturer of pet products and toys for dogs and cats, agreed to acquire Quaker Pet Group, a manufacturer of products for pets and their pet-parents

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TATE'S BAKE SHOP

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