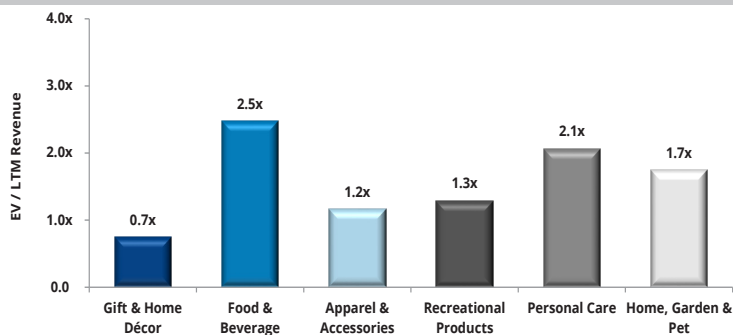




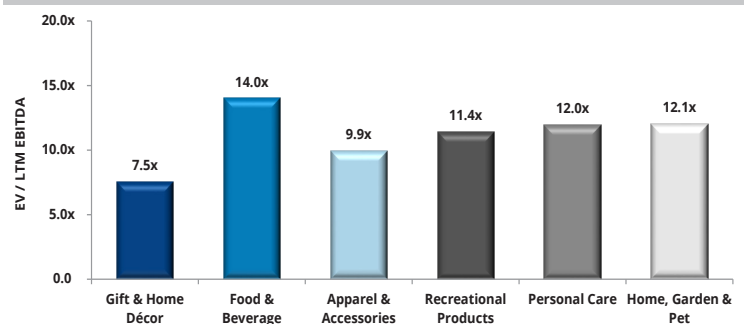
Consumer Headline Transactions

	Target	Acquiror	Acquisition Synopsis
Gift & Home Décor 	Darice®	Michaels Where Creativity Happens™	<ul style="list-style-type: none"> The Michaels Companies, Inc. (NasdaqGS:MIK), an arts and crafts specialty retailer, acquired Lamrite West for \$150 million Lamrite West, doing business as Darice, is a wholesale distributor of craft products to craft, party, toy, drug and grocery stores, and operates 34 Pat Catan's Craft Centers
Food & Beverage 	PANOS brands	HKW	<ul style="list-style-type: none"> Hammond, Kennedy, Whitney & Company Inc., a private equity firm, acquired Panos Brands from High Road Capital Panos Brands, LLC is a consumer packaged goods company with a portfolio of natural and specialty food and beverage products
Apparel & Accessories 	mophie.	ZAGG®	<ul style="list-style-type: none"> ZAGG Inc (NasdaqGS:ZAGG), a provider of mobile device solutions, agreed to acquire Mophie, inc. for \$100 million Mophie, inc. is a provider of battery cases, battery and storage products, universal batteries, belt clips, docks and cables, and adapters
Recreational Products 	BRG SPORTS Action Sports Division	VISTA OUTDOOR	<ul style="list-style-type: none"> Vista Outdoor Inc. (NYSE:VSTO), a marketer of consumer products for sports and recreation markets, agreed to acquire BRG's Action Sports division for \$400 million BRG Sports' Action Sports division includes leading helmet brands Bell and Giro, and C-Preme and Blackburn
Personal Care 	Kilian	ESTÉE LAUDER COMPANIES	<ul style="list-style-type: none"> The Estée Lauder Companies Inc. (NYSE:EL), a marketer of skin care, makeup, fragrance and hair care products, acquired By Kilian By Kilian is a French marketer of fragrances, candles and other accessories
Home, Garden & Pet 	hayneedle	jet	<ul style="list-style-type: none"> Jet.com, Inc., a smart shopping platform that allows its member to shop online from various retailers, agreed to acquire Hayneedle Inc. Hayneedle is an online specialty retailer of indoor and outdoor furniture, home and kitchen accessories

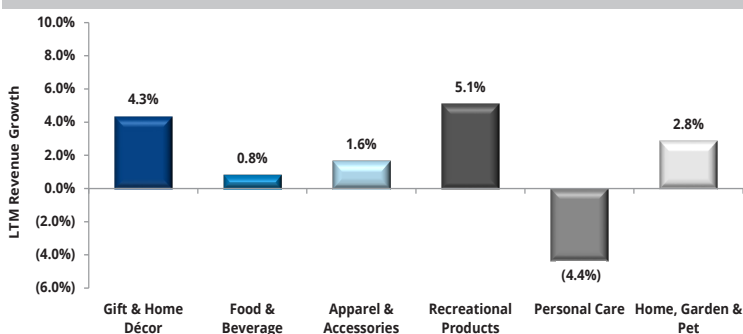
Enterprise Value / LTM Revenue



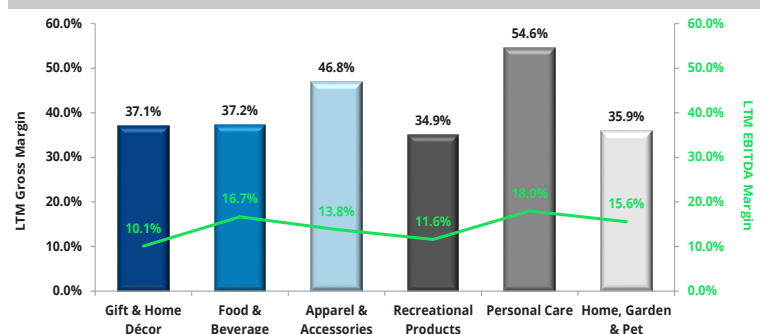
Enterprise Value / LTM EBITDA



LTM Revenue Growth

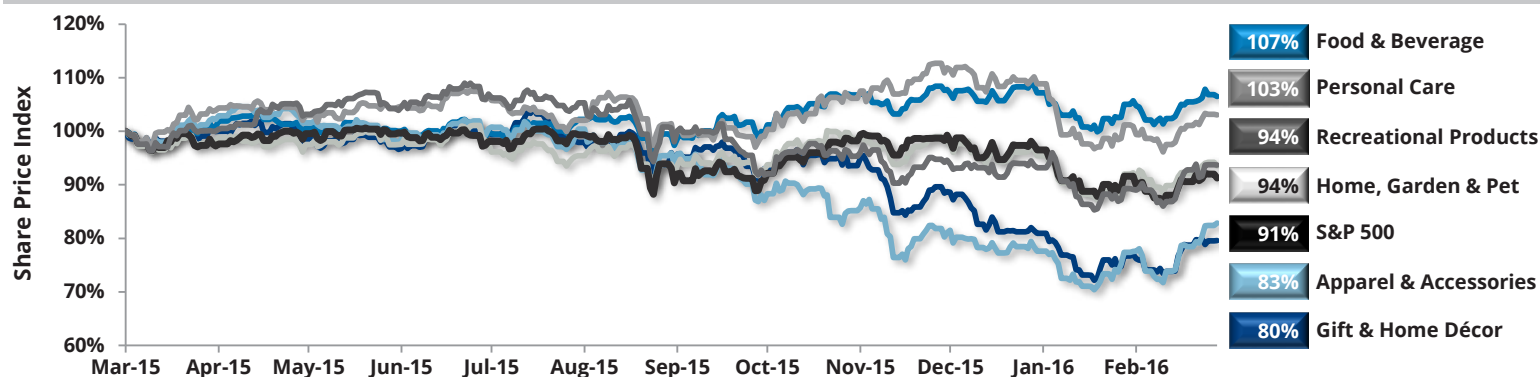


LTM Gross & EBITDA Margins



Note: EBITDA Margins in green

LTM Stock Price Index



Selected Consumer Transactions

Gift & Home Décor

Target	Acquiror	Transaction Description
Zenith Products Corporation	Laces Group	Laces Group, a Canadian provider of home fashion products, acquired Zenith Products, a provider of bath storage and organizational products for homes
Furniture Factory Outlet, LLC	Sun Capital Partners, Inc.	Sun Capital Partners, a private equity firm, acquired Furniture Factory Outlet, a home furnishings retailer

Apparel & Accessories

Target	Acquiror	Transaction Description
Monica Vinader Ltd	Piper PE LLP and Winona Capital Management, LLC	Piper PE and Winona Capital Management acquired Monica Vinader, UK based provider of affordable luxury jewelry
Flint And Tinder USA, LLC	Huckberry LLC	Huckberry, an online retailer of apparel, footwear and home goods, acquired Flint And Tinder, a designer and manufacturer of men's underwear

Personal Care

Target	Acquiror	Transaction Description
Procter & Gamble's Escudo soap brand	Kimberly-Clark de Mexico	Kimberly-Clark de México, a marketer of personal care, consumer tissue and professional products, agreed to acquire P&G's Escudo soap brand
Vitamin World, Inc.	Centre Lane Partners, LLC	Centre Lane Partners, a private equity firm, acquired Vitamin World, a provider of wellness and nutrition products

Food & Beverage

Target	Acquiror	Transaction Description
Chef Creations, Inc.	Kettle Cuisine, Inc.	Kettle Cuisine, a provider of soups, chilis and chowders, acquired Chef Creations, a provider of soups and sauces for restaurants and retail operations
Raymundo's Food Group, LLC	AUA Private Equity Partners, LLC	AUA, a private equity firm, acquired Raymundo's, a provider of gelatin, pudding and Latino specialty gels

Recreational Products

Target	Acquiror	Transaction Description
Stag Arms LLC	White Wolf Capital LLC	White Wolf Capital, a private equity firm, acquired Stag Arms, a manufacturer and marketer of rifles
Kitbag Ltd.	Fanatics, Inc.	Fanatics, an online retailer of sports merchandise, acquired Kitbag, a UK based online retailer of sports merchandise

Home, Garden & Pet

Target	Acquiror	Transaction Description
Day Six Pet Nutrition, LLC	C.J. Foods Inc.	C.J. Foods, a manufacturer of dry, superpremium pet food, acquired Day Six Pet Nutrition, a manufacturer of specialty dry pet food
Pointer Pet Products Ltd.	Fold Hill Foods Limited	Fold Hill Foods, a UK based provider of pet food, acquired Pointer Pet Products, a UK based provider of pet treats and biscuits for dogs

Selected TM Capital Consumer Experience

STARBUCKS®
has sold the exclusive rights to operate
Starbucks Puerto Rico
to
Baristas Del Caribe, LLC
an affiliate of
Empresas Fonalledas Inc.

a portfolio company of
Baird Capital Partners
has been acquired by
Aterian
INVESTMENT PARTNERS

has completed a management-led leveraged recapitalization used to fund the repurchase of stock owned by
LINEAGE CAPITAL, LLC
with Senior Secured and Senior Subordinated debt facilities provided by
SUNTRUST **Monroe Capital** **FIFTH THIRD BANK**

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