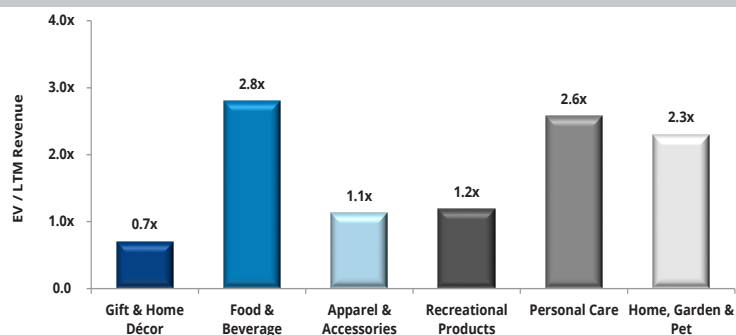




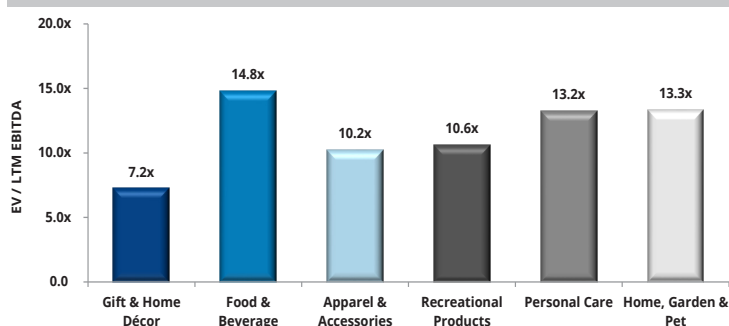
Consumer Headline Transactions

	Target	Acquiror	Acquisition Synopsis
Gift & Home Décor 			<ul style="list-style-type: none"> Monomoy Capital Partners, a private equity firm, acquired Klaussner Furniture Industries Klaussner Furniture Industries manufactures and distributes home furnishings, including upholstery, casegoods, bedding and outdoor furniture
Food & Beverage 			<ul style="list-style-type: none"> TM Capital advised Uncle Wally's in its sale to Give & Go, a leading North American manufacturer of branded and private label baked goods and portfolio company of Thomas H. Lee Partners Uncle Wally's is a leading producer of premium muffins marketed on a branded and private label basis to leading retailers in the grocery, club and superstore channels
Apparel & Accessories 			<ul style="list-style-type: none"> Carter's, Inc. (NYSE:CRI), a marketer of branded childrenswear, acquired Skip Hop, Inc. from Fireman Capital Partners for \$150 million Skip Hop manufactures and markets child care products for parents, babies and toddlers
Recreational Products 			<ul style="list-style-type: none"> Rossignol Group, a French provider of snowsports equipment, agreed to acquire Felt Bicycles Felt Bicycles is a manufacturer and marketer of racing and mountain bikes
Personal Care 			<ul style="list-style-type: none"> Church & Dwight Co., Inc. (NYSE:CHD), a marketer of household, personal care and specialty products acquired the Anusol and Rectinol brands from Johnson & Johnson (NYSE:JNJ) for \$130 million, representing a 5.4x EV/Revenue multiple Anusol and Rectinol brands of Johnson & Johnson are hemorrhoid care ointments
Home, Garden & Pet 			<ul style="list-style-type: none"> WellPet LLC, a marketer of premium natural pet foods and portfolio company of Berwind Corporation, acquired WHIMZEES WHIMZEES is a Netherlands based marketer of natural dental chews for dogs

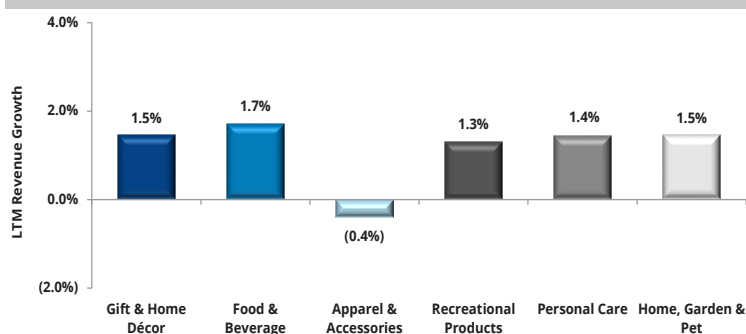
Enterprise Value / LTM Revenue



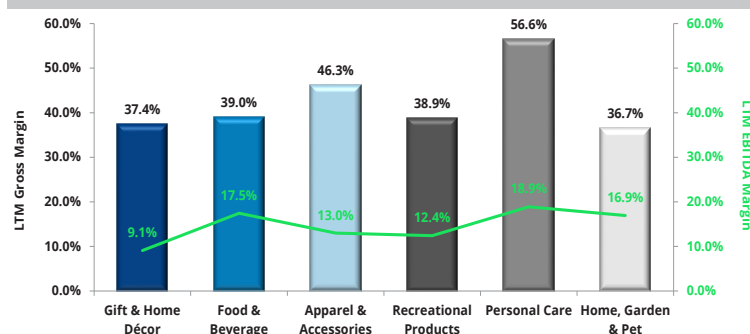
Enterprise Value / LTM EBITDA



LTM Revenue Growth

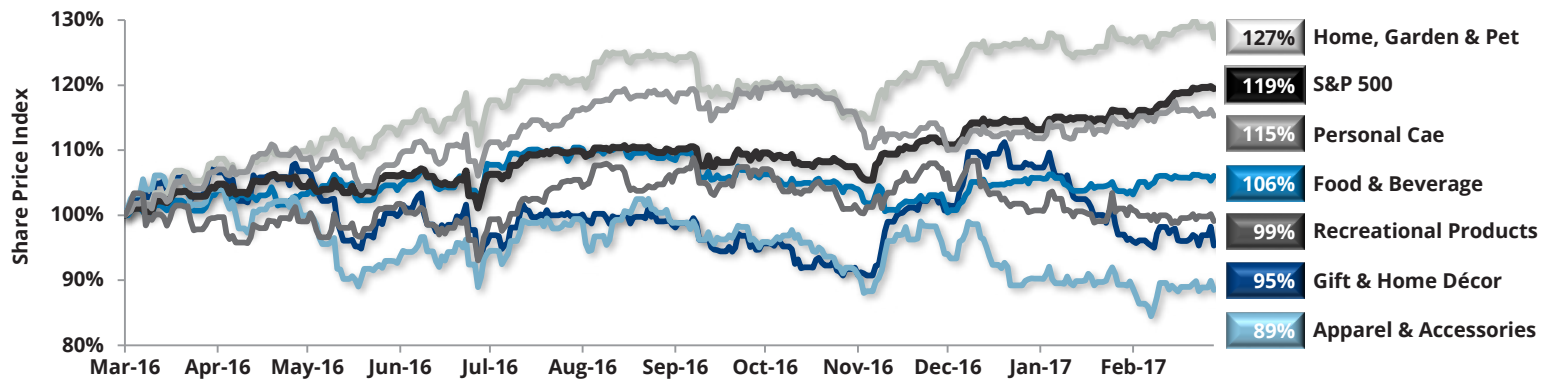


LTM Gross & EBITDA Margins



Note: EBITDA Margins in green

LTM Stock Price Index



Selected Consumer Transactions

Gift & Home Décor

Target	Acquiror	Transaction Description
Kohler Interiors Group, Ltd.	Samson Holding Ltd. (SEHK:531)	Samson Holding, a Chinese provider of home furniture, acquired Kohler Interiors, a manufacturer of furniture, accessories and home furnishings
Oden Gallery	Real Switzer Holdings Ltd.	Real Switzer, a Canadian retailer and distributor of high end furniture, acquired Oden Gallery, a Canadian online retailer for artisan crafted home décor and furnishings

Apparel & Accessories

Target	Acquiror	Transaction Description
Golden Goose Deluxe Brand	The Carlyle Group (NASDAQ: CG)	The Carlyle Group, a global investment firm, acquired Golden Goose, an Italian luxury lifestyle fashion company
cabi, LLC	Sentinel Capital Partners, L.L.C.	Sentinel Capital Partners, a private equity firm, acquired cabi, a designer and marketer of women's apparel

Personal Care

Target	Acquiror	Transaction Description
Body Plus Nutritional Products Inc.	Jamieson Laboratories Ltd.	Jamieson Laboratories, a Canadian provider of vitamins, minerals and supplements, acquired Body Plus, a Canadian provider of natural health and sports nutrition supplements
Han Bul Cosmetics Co., Ltd.	It's Skin Co., Ltd. (KOSDAQ:226320)	It's Skin, a South Korean provider of skin care products, agreed to acquire Han Bul Cosmetics, a South Korean provider of cosmetic products

Food & Beverage

Target	Acquiror	Transaction Description
Mead Johnson Nutrition Company (NYSE:MJN)	Reckitt Benckiser Group plc (LSE:RB.)	Reckitt Benckiser, a UK based marketer of health, hygiene and home products, agreed to acquire Mead Johnson, a provider of pediatric nutrition products, for \$17.9 billion
Lightlife Foods, Inc.	Maple Leaf Foods Inc. (TSX:MFI)	Maple Leaf, a Canadian provider of consumer packaged meats, acquired Lightlife Foods, a provider of refrigerated plant-based protein foods, for \$140 million

Recreational Products

Target	Acquiror	Transaction Description
Tech 4 Kids Inc.	The Bridge Direct, Inc.	The Bridge Direct, a provider of toys, agreed to acquire Tech 4 Kids, a Canadian provider of toys and games
Deer Crossing Archery LLC	Private Investor	A private investor acquired Deer Crossing Archery, a provider of hunting, target, and crossbow arrows for archers and hunters

Home, Garden & Pet

Target	Acquiror	Transaction Description
AlternasScapes, Inc.	Easyturf, Inc.	Easyturf, a subsidiary of Tarkett and provider of synthetic turf, acquired AlternasScapes, a provider of artificial turf products
Gambol Pet Group	KKR & Co. L.P. (NYSE:KKR)	KKR, a private equity firm, made an undisclosed investment in Gambol Pet Group, a Chinese provider of pet food

Selected TM Capital Consumer Experience

 has been acquired by a portfolio company of Thomas H. Lee Partners	 a portfolio company of Private Equity Investments has been acquired by Textile Light Industry Co., Ltd.	 has sold the exclusive rights to operate Starbucks Puerto Rico to Baristas Del Caribe, LLC an affiliate of Empresas Fonalladas Inc.
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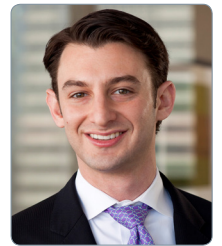
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