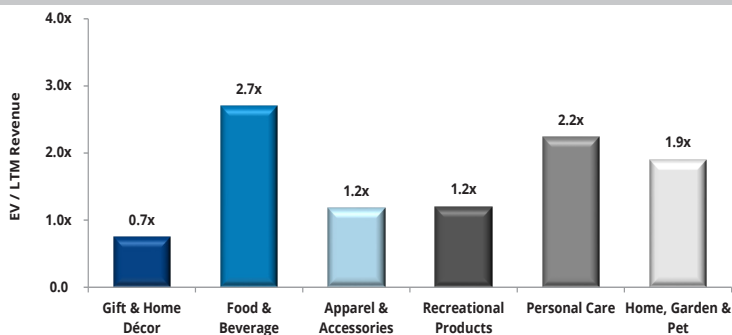




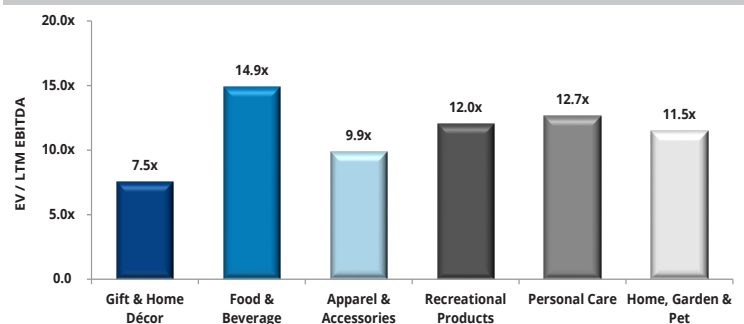
## Consumer Headline Transactions

	Target	Acquiror	Acquisition Synopsis
<b>Gift &amp; Home Décor</b> 	GP Investments Acquisition Corp.		<ul style="list-style-type: none"> <li>GP Investments Acquisition Corp. (NasdaqCM:GPIA), a special purpose acquisition company, agreed to acquire WKI Holding Company, Inc. for <b>\$566 million, representing a 7.2x EV/EBITDA multiple</b></li> <li>WKI Holding Company, parent company of World Kitchen, is a marketer of houseware products, including the Pyrex and Correlle kitchenware brands</li> </ul>
<b>Food &amp; Beverage</b> 			<ul style="list-style-type: none"> <li><b>TM Capital advised Superior Cake Products in its sale to Hostess Brands</b>, a portfolio company of Apollo Global Management and Metropoulos &amp; Co.</li> <li>Superior, a portfolio company of New England Capital Partners, is a leading producer of distinctive sweet baked goods including premium iced cookies, éclairs, madeleines and brownies</li> </ul>
<b>Apparel &amp; Accessories</b> 	PACIFIC BRANDS		<ul style="list-style-type: none"> <li>Hanesbrands Inc. (NYSE:HBI), a marketer of underwear, intimate apparel and activewear, agreed to acquire Pacific Brands Limited (ASX:PBG) for <b>\$800 million</b></li> <li>Pacific Brands Limited (ASX:PBG) is the leading Australian marketer of underwear and intimate apparel</li> </ul>
<b>Recreational Products</b> 			<ul style="list-style-type: none"> <li>Waterbrands, a consumer products company with a diverse portfolio of outdoor and watersports companies, acquired Carbonero, Inc.</li> <li>Carbonero is a manufacturer of paddleboard paddles</li> </ul>
<b>Personal Care</b> 			<ul style="list-style-type: none"> <li>PDC Brands, a beauty, personal care and wellness company, and portfolio company of Yellow Wood Partners, acquired Original Additions</li> <li>Original Additions is a UK based provider of cosmetics marketed under the Eylure London, Elegant Touch and Salon System brands</li> </ul>
<b>Home, Garden &amp; Pet</b> 			<ul style="list-style-type: none"> <li><b>David Felts, who recently joined TM Capital, advised Backyard Products, LLC</b> in connection with Cyprium Investment Partners' investment of preferred equity and subordinated debt</li> <li>Backyard Products, a portfolio company of Source Capital, LLC, has a leading market position in wood sheds in North America, serving both the DIY and DIFM market segments. Backyard also offers residential playsets and accessories</li> </ul>

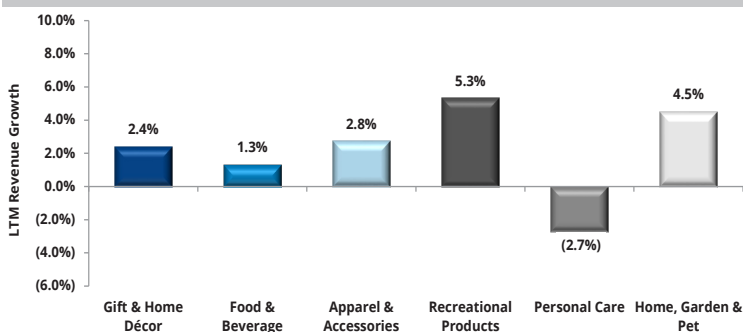
### Enterprise Value / LTM Revenue



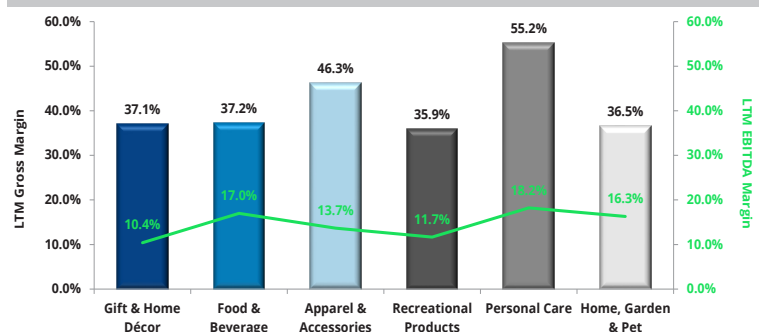
### Enterprise Value / LTM EBITDA



### LTM Revenue Growth

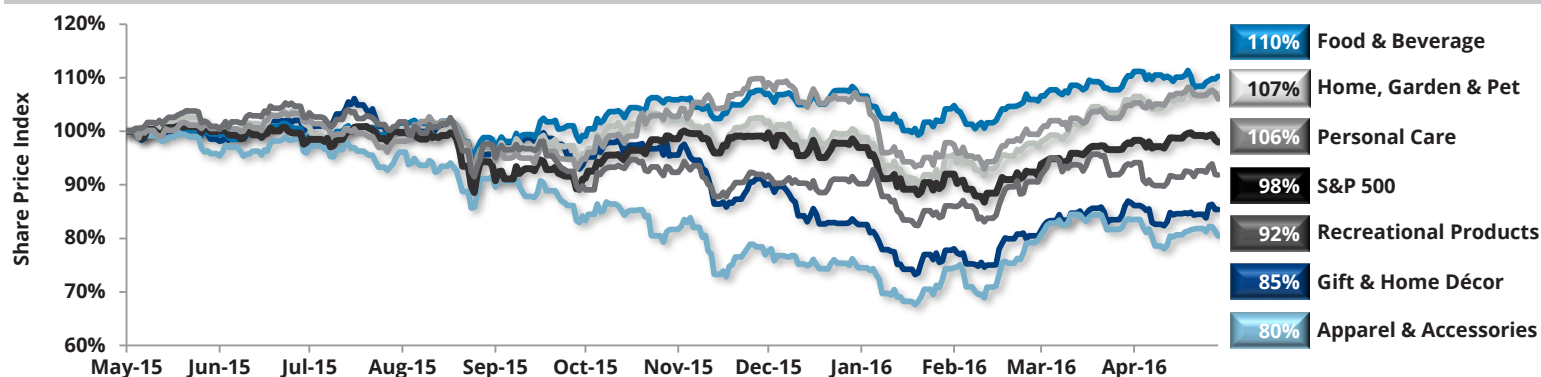


### LTM Gross & EBITDA Margins



Note: EBITDA Margins in green

## LTM Stock Price Index



## Selected Consumer Transactions

### Gift & Home Décor

Target	Acquiror	Transaction Description
Illume, Inc.	Regent Holding Company	Regent Holding Co., parent company to brands Creative Co-Op and Bloomingville, acquired Illume, a provider of home fragrance, lifestyle and beauty products
Twin-Star International, Inc.	Z Capital Partners, L.L.C.	Z Capital, a private equity firm, acquired Twin-Star, a designer and manufacturer of electric fireplaces and home furnishings

### Food & Beverage

Target	Acquiror	Transaction Description
Give and Go Prepared Foods Corp.	Thomas H. Lee Partners, L.P.	Thomas H. Lee Partners, a private equity firm, agreed to acquire Give and Go, a Canadian provider of baked goods
Ripple Brand Collective, LLC	The Hershey Company (NYSE:HSY)	The Hershey Company, a marketer of confectionery products, acquired Ripple Brand, a producer of snacking chocolates under the barkTHINS brand name

### Apparel & Accessories

Target	Acquiror	Transaction Description
Southern Tide, LLC	Oxford Industries Inc. (NYSE:OXM)	Oxford Industries, an apparel company, acquired Southern Tide, a lifestyle apparel brand, for \$85 million
Reiss Holdings	Warburg Pincus LLC	Warburg Pincus, a private equity firm, agreed to acquire Reiss Holdings, a UK based fashion retailer

### Recreational Products

Target	Acquiror	Transaction Description
Scorpion Bike Stands LLC	Feedback Sports LLC	Feedback Sports, a manufacturer of bicycle equipment, acquired Scorpion Bike Stands, a manufacturer of bike stands
OUTFITTER GmbH	Signa Retail GmbH	Signa Retail, an Austrian operator of department stores and sports equipment retail stores, acquired OUTFITTER, a German online marketer of sporting goods

### Personal Care

Target	Acquiror	Transaction Description
Artsana S.p.A.	InvestIndustrial	InvestIndustrial, a UK based private equity firm, agreed to acquire Artsana, an Italian provider of baby care, health and beauty care products
NeoStrata Company, Inc.	Johnson & Johnson (NYSE:JNJ)	Johnson & Johnson, a health care company, agreed to acquire NeoStrata, a provider of therapeutic and cosmetic dermatological products

### Home, Garden & Pet

Target	Acquiror	Transaction Description
JANUS et Cie	Haworth, Inc.	Haworth, a manufacturer of office furniture and architectural interiors, agreed to acquire Janus et Cie, a manufacturer of contract and residential luxury outdoor furniture
Mosfly International	Imaspro Corporation Berhad (KLSE:IMASPRO)	Imaspro Corporation, a Malaysian pesticide manufacturer, acquired Mosfly, a Malaysian provider of household insecticide products

## Selected TM Capital Consumer Experience

has been acquired by

has sold the exclusive rights to operate

**Starbucks Puerto Rico**

to

**Baristas Del Caribe, LLC**

an affiliate of

**Empresas Fonalledas Inc.**

the makers of

**Summer's Eve** **Pedia-Lax**

has been acquired by

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