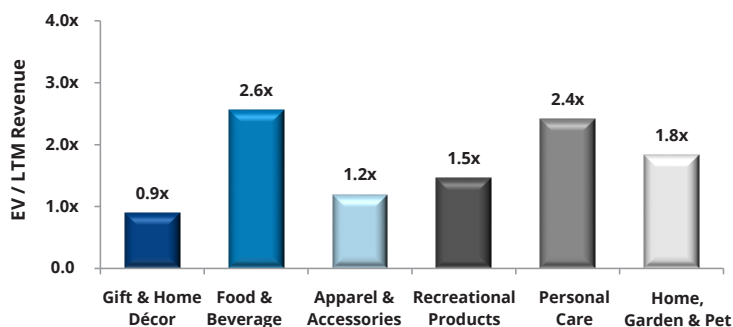




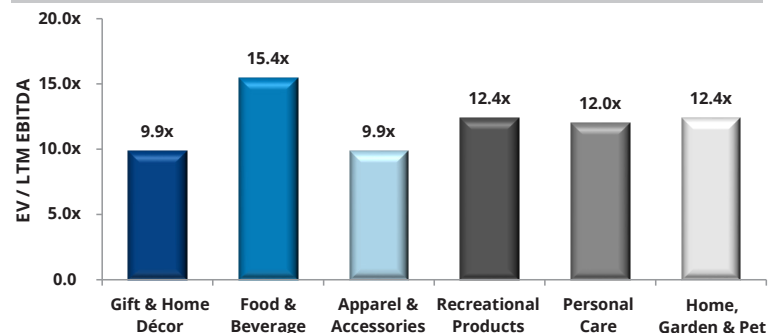
Consumer Headline Transactions

Target	Acquiror	Acquisition Synopsis
Gift & Home Décor 	PADERNO 	<ul style="list-style-type: none"> Sambonet Paderno Industrie, an Italian provider of professional cookware and kitchen utensils, acquired Ercuis SA Ercuis is a French provider of flatware and holloware in the baby gifts, decorations and gifts, table accessories and tea categories
Food & Beverage 	AB InBev 	<ul style="list-style-type: none"> Anheuser-Busch InBev SA/NV (ENXTBR:ABI), a Belgium based brewing company, agreed to acquire SABMiller plc (LSE:SAB) for approximately \$104 billion SABMiller is a UK based manufacturer and marketer of beer and soft drinks, and is the world's second largest brewer
Apparel & Accessories 	CCMP 	<ul style="list-style-type: none"> CCMP Capital Advisors, LLC, a private equity firm, acquired Shoes For Crews, LLC from AEA Investors LP Shoes For Crews is a provider of slip-resistant footwear for men and women working in foodservice and restaurant, healthcare and industrial sectors
Recreational Products 		<ul style="list-style-type: none"> United Sports Brands, a portfolio company of Bregal Partners, which includes the Shock Doctor and McDavid brands, acquired Nathan Sports, Inc. Nathan Sports, Inc. is a manufacturer and marketer of hydration, visibility and essential performance gear for runners
Personal Care 	High Ridge Brands 	<ul style="list-style-type: none"> High Ridge Brands Co., a provider of branded soaps, and portfolio company of Brynwood Partners, acquired Continental Fragrances, Ltd. Continental Fragrances is a provider of premium hair styling products best known for the Salon Grafix brand
Home, Garden & Pet 	outward hound 	<ul style="list-style-type: none"> Outward Hound, a manufacturer and distributor of toys, games, supplies and feeders for pets, and portfolio company of The Riverside Company, acquired Petstages, Inc. Petstages is a provider of pet products best known for the Dogwood Chew Stick, Orka chew toys and Invironment scratchers

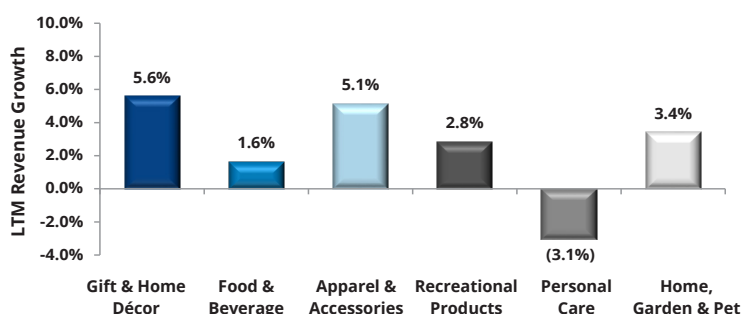
Enterprise Value / LTM Revenue



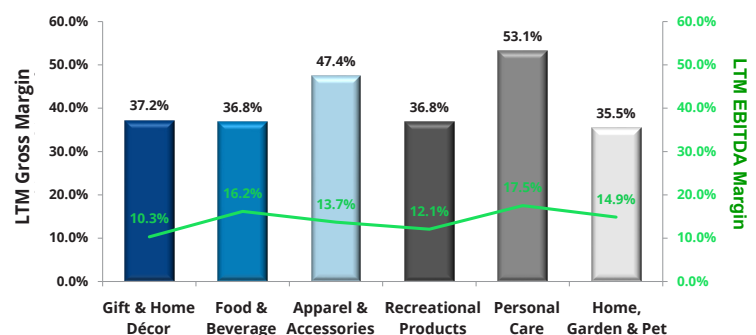
Enterprise Value / LTM EBITDA



LTM Revenue Growth

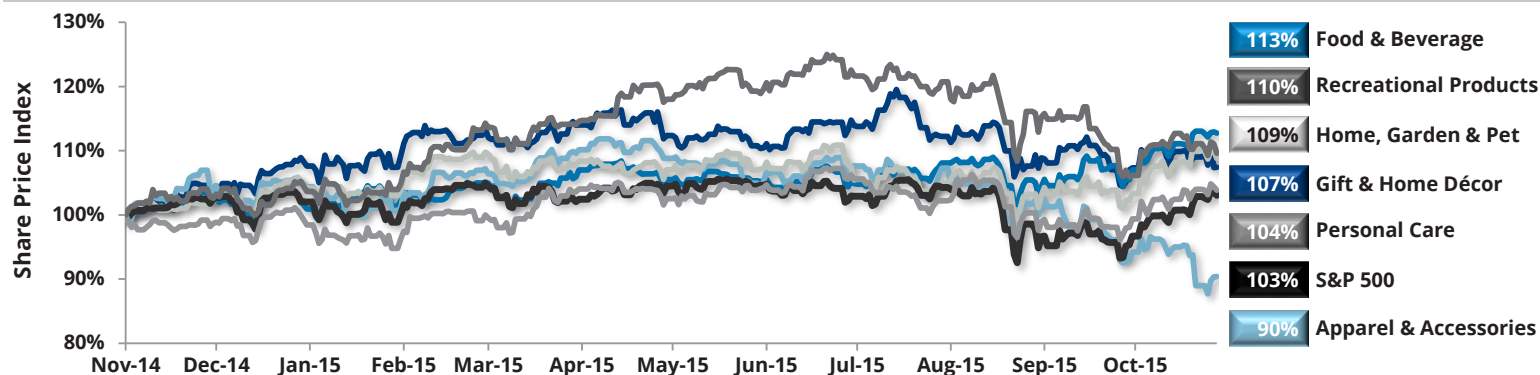


LTM Gross & EBITDA Margins



Note: EBITDA Margins in green

LTM Stock Price Index



Selected Consumer Transactions

Gift & Home Décor

Target	Acquiror	Transaction Description
Arthouse Ltd.	Northedge Capital Partners	Northedge Capital, a UK based private equity firm, acquired Arthouse, a UK based provider of home decoration products
Fogarty Holdings Ltd	Dunelm Group plc (LSE:DNLM)	Dunelm Group, a UK based retailer of homewares, acquired Fogarty, a UK based manufacturer of pillows, duvets and mattresses

Apparel & Accessories

Target	Acquiror	Transaction Description
Design Sportswears SAS	Gerbi Family	The Gerbi family, acquired Design Sportswears, a French based provider of ready-to-wear clothing for women under the Gérard Darel brand, for \$55.2 million
Custom Brand Footwear, LLC	Bates Accessories, Inc.	Bates Accessories, a manufacturer of belts, bags, wallets and sandals, acquired Custom Brand Footwear, a provider of footwear under the brand name David Spencer

Personal Care

Target	Acquiror	Transaction Description
J&D Brush Company Inc.	Topspin Partners	Topspin Partners, a private equity firm, acquired J&D Brush, a producer of hair brushes and beauty care accessories marketed under the JD Beauty brand name
Casa Pronat S.L.	Grupo J Uriach S.L.	Grupo J Uriach, a Spain based pharmaceutical company, acquired Casa Pronat, a Spain based provider of a natural massage solutions

Food & Beverage

Target	Acquiror	Transaction Description
Diamond Foods, Inc. (NasdaqGS:DMND)	Snyder's-Lance, Inc. (NasdaqGS:LNC)	Snyder's-Lance, a provider of snack products, agreed to acquire Diamond Foods, a provider of snack products and culinary nuts, for \$1.9 billion, representing a 17.9x EV/EBITDA multiple
Voortman Cookies Ltd.	Swander Pace Capital	Swander Pace Capital, a private equity firm, acquired Voortman Cookies, a Canadian provider of cookies

Recreational Products

Target	Acquiror	Transaction Description
McNett Corporation	Coghlan's Ltd.	Coghlan's, a Canadian provider of outdoor camping, fishing, hiking and trekking accessories, acquired McNett, a provider of outdoor gear and accessories
Master Archery Targets	BIGshot Archery LLC	BIGshot Archery, a provider of field point, broadhead and commercial range targets, acquired Master Archery, a provider of archery target systems

Home, Garden & Pet

Target	Acquiror	Transaction Description
Dallas Manufacturing Company, Inc.	Renovo Capital & Summit Investment Management	Renovo and Summit, private equity firms, agreed to acquire Dallas Manufacturing, a provider of pet supplies and pet bedding products, for approximately \$37 million
Coyne's & Company, Inc.	Foreside LLC	Foreside, a provider of furniture and home décor products, acquired Coyne's & Company, a provider of garden, home, gift and fashion products

Selected TM Capital Consumer Experience

STARBUCKS®
has sold the exclusive rights to operate
Starbucks Puerto Rico
to
Baristas Del Caribe, LLC
an affiliate of
Empresas Fonalledas Inc.

a portfolio company of
Baird Capital Partners
has been acquired by
Aterian
INVESTMENT PARTNERS

has completed a management-led leveraged recapitalization used to fund the repurchase of stock owned by
LINEAGE CAPITAL, LLC
with Senior Secured and Senior Subordinated debt facilities provided by
SUNTRUST **Monroe Capital** **FIFTH THIRD BANK**

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