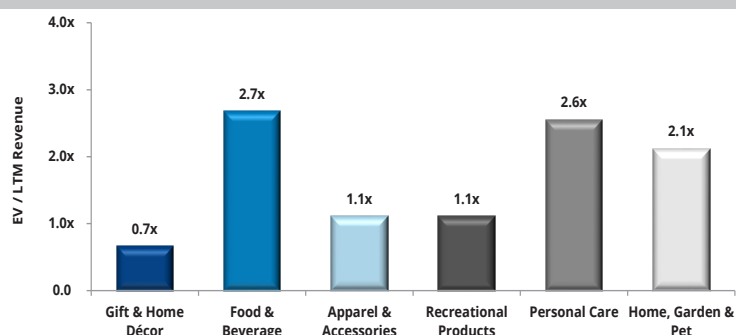




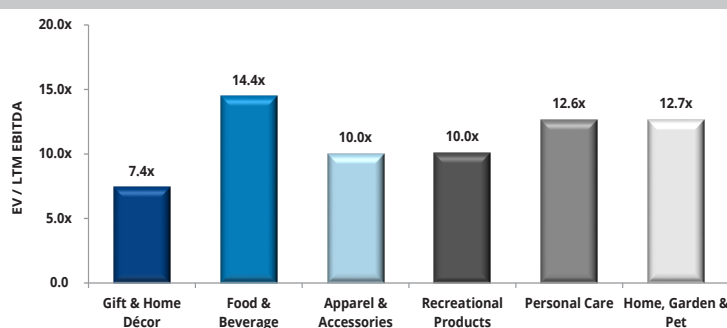
## Consumer Headline Transactions

	Target	Acquiror	Acquisition Synopsis
<b>Gift &amp; Home Décor</b> 			<ul style="list-style-type: none"> <li>Steinhoff International Holdings N.V. (JSE:SNH), a South African retailer of furniture, household goods and clothing, agreed to acquire Fantastic Holdings Ltd. (ASX:FAN) for <b>\$274 million, representing a 14.8x EV / EBITDA multiple</b></li> <li>Fantastic Holdings is an Australian retailer of household furniture</li> </ul>
<b>Food &amp; Beverage</b> 			<ul style="list-style-type: none"> <li>Premium Brands Holdings Corporation (TSX:PBH), a Canadian provider of specialty food products, acquired Belmont Meat Products for <b>\$50.0 million</b></li> <li>Belmont Meat Products is Canadian provider of burger patties for the foodservice and retail markets</li> </ul>
<b>Apparel &amp; Accessories</b> 			<ul style="list-style-type: none"> <li>LVMH Moët Hennessy Louis Vuitton (ENXTPA:MC), a French marketer of luxury products, acquired Rimowa GmbH</li> <li>Rimowa GmbH is a German marketer of luggage and small leather accessories for men and women</li> </ul>
<b>Recreational Products</b> 			<ul style="list-style-type: none"> <li>Bass Pro Shops, a retailer of outdoor gear and apparel, agreed to acquire Cabela's Incorporated (NYSE:CAB) for <b>\$5.5 billion</b></li> <li>Cabela's is a retailer of hunting, fishing, camping, shooting sports and related outdoor products</li> </ul>
<b>Personal Care</b> 			<ul style="list-style-type: none"> <li>Coty Inc. (NYSE:COTY), a marketer of beauty products, acquired ghd from Lion Capital LLP for approximately <b>\$510 million, representing a 2.4x EV / Revenue multiple</b></li> <li>ghd is a UK based provider of high-end hair styling appliances</li> </ul>
<b>Home, Garden &amp; Pet</b> 			<ul style="list-style-type: none"> <li>Central Garden &amp; Pet Company (NasdaqGS:CENT), a marketer of lawn &amp; garden and pet products, acquired Segrest Farms, Inc. for <b>\$60.0 million</b></li> <li>Segrest Inc. is a leading wholesaler of aquarium fish</li> </ul>

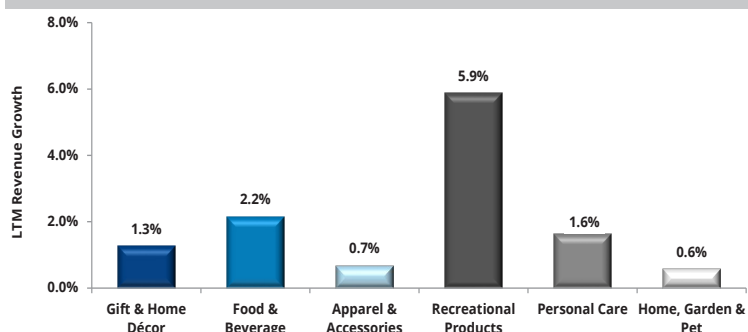
### Enterprise Value / LTM Revenue



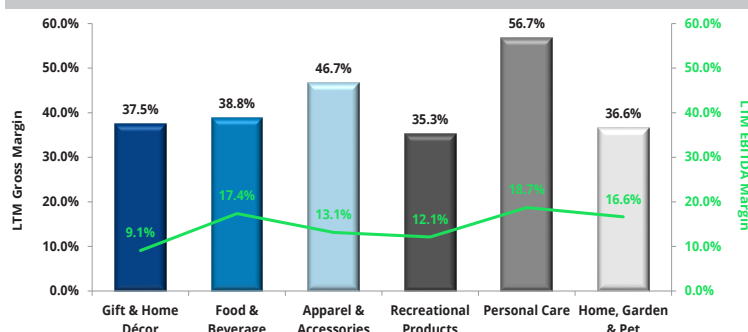
### Enterprise Value / LTM EBITDA



### LTM Revenue Growth

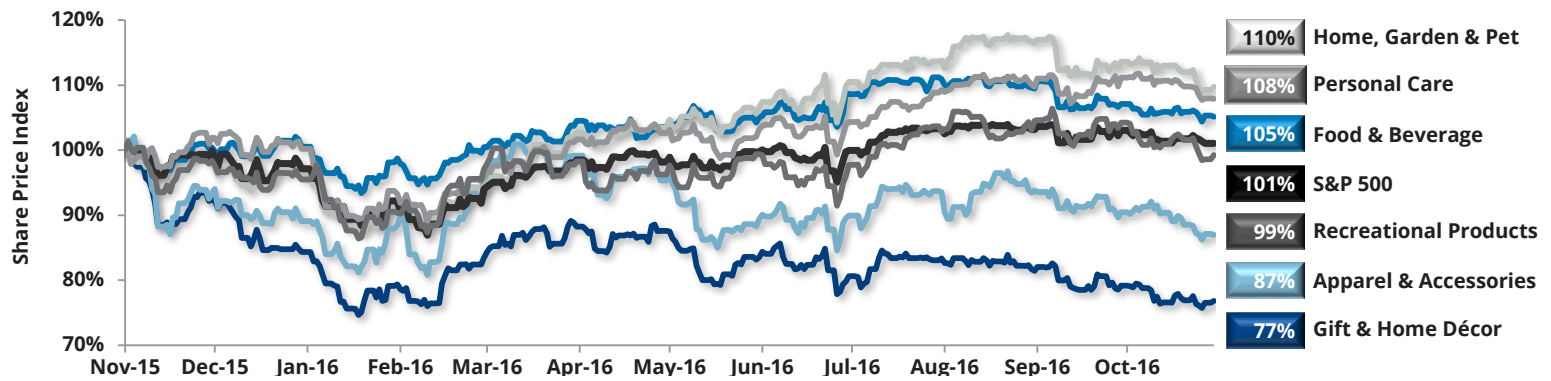


### LTM Gross & EBITDA Margins



Note: EBITDA Margins in green

## LTM Stock Price Index



## Selected Consumer Transactions

### Gift & Home Décor

Target	Acquiror	Transaction Description
The Cotswold Company Ltd.	True Capital Partners	True Capital, a UK based private equity firm, agreed to acquire Cotswold, a UK based retailer of furniture, furnishings and accessories
Alza SL	Rhointer MGF International Group, s.l.	Rhointer, a Spain based provider of household goods, acquired Alza, a Spain based provider of cookware and utensils

### Food & Beverage

Target	Acquiror	Transaction Description
Kronos Foods, Inc.	Grey Mountain Partners, LLC	Grey Mountain Partners, a private equity firm, acquired Kronos Foods, a provider of Mediterranean food products
Nothing Bundt Cakes, LLC	Levine Leichtman Capital Partners	Levine Leichtman Capital Partners, a private equity firm, acquired Nothing Bundt Cakes, a franchisor of gourmet bakeries

### Apparel & Accessories

Target	Acquiror	Transaction Description
Jack Wills Limited	BlueGem Capital Partners LLP	BlueGem Capital Partners, a UK based private equity firm, acquired Jack Wills, a UK based manufacturer of clothing and accessories
Politix	Country Road Group Pty Ltd.	Country Road, an Australian retailer of apparel, home ware and related accessories, agreed to acquire Politix, an Australian marketer of menswear

### Recreational Products

Target	Acquiror	Transaction Description
FAO Schwarz, Inc.	ThreeSixty Group, Inc.	ThreeSixty, a provider of consumer products, acquired FAO Schwarz, a toy retailer
Nutcase, Inc.	Bravo Sports Corporation	Bravo Sports, a provider of recreational and sporting goods, acquired Nutcase, a marketer of stylized helmets

### Personal Care

Target	Acquiror	Transaction Description
BECCA, Inc.	The Estée Lauder Companies Inc. (NYSE:EL)	Estée Lauder, a marketer of skin care, makeup, fragrance and hair care products, acquired BECCA, a marketer of cosmetics
C'est Moi	JAKKS Pacific, Inc. (NasdaqGS:JAKK)	JAKKS, a marketer of consumer products, acquired C'est Moi, a skincare and performance makeup brand focused on the children's market

### Home, Garden & Pet

Target	Acquiror	Transaction Description
The Step2 Company, LLC	Backyard Discovery Holdings, LLC	Backyard Discovery, a marketer of residential backyard products, acquired Step2, a marketer of outdoor toys
Solowave Design, Inc.	KidKraft, Inc.	KidKraft, a marketer of wooden toys and furniture, acquired Solowave, a Canadian marketer of outdoor wooden products

## Selected TM Capital Consumer Experience

 a portfolio company of  has been acquired by 	 has been acquired by 	 a portfolio company of  has been acquired by 
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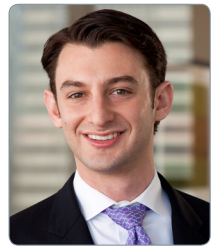
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