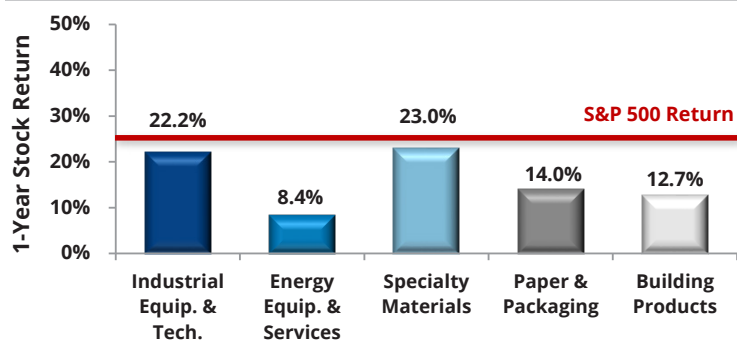




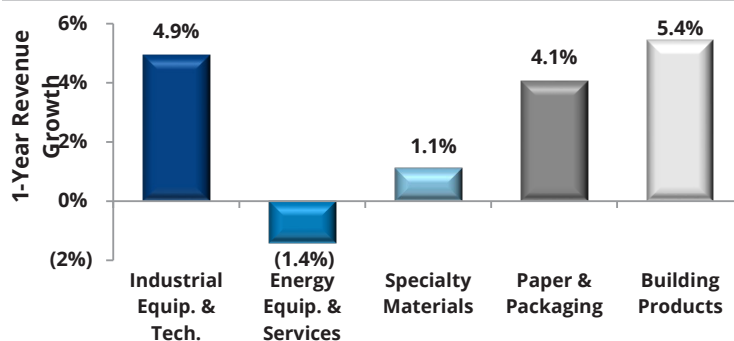
Industrial Headline Transactions

	Target	Acquiror	Acquisition Synopsis
Industrial Equipment & Technology			<ul style="list-style-type: none"> NN Inc. (NasdaqGS:NNBR), a manufacturer and marketer of metal bearing, plastic, rubber and precision metal components, acquired Autocam Corporation, Inc. for \$301 million Autocam Corporation manufactures precision-machine components for OEMs and Tier 1 automotive suppliers worldwide
Energy Equipment & Services			<ul style="list-style-type: none"> Compressco Partners, L.P. (NasdaqGS:GSJK), a provider of compression-based production enhancement services, acquired Compressor Systems, Inc. for \$920 million Compressor Systems fabricates, sells, rents and services natural gas compressors in the United States, Australia, Mexico and internationally
Specialty Materials			<ul style="list-style-type: none"> Amtek Engineering Ltd (SGX:M1P) a Singapore based precision engineering company, acquired Interplex Industries, Inc. for \$210 million Interplex Industries, Inc. provides precision metal, plastic and assembly solutions in the communications, electronics, industrial, medical and automotive markets
Paper & Packaging			<ul style="list-style-type: none"> Inteplast Group Inc., a manufacturer of integrated plastic products serving packaging, material handling, construction, automobile and manufacturing industries, acquired Coroplast, Inc. Coroplast, Inc. manufactures corrugated plastic sheets for signs and re-usable packaging applications for the graphic arts, packaging, agriculture, automotive and industrial markets
Building Products			<ul style="list-style-type: none"> NIBE Industrier AB (OM:NIBE B), a Swedish heating technology company, acquired WaterFurnace Renewable Energy, Inc. (TSX:WFI) for \$352 million WaterFurnace Renewable Energy designs, develops, manufactures and distributes geothermal water source heating, cooling, hot water and control systems

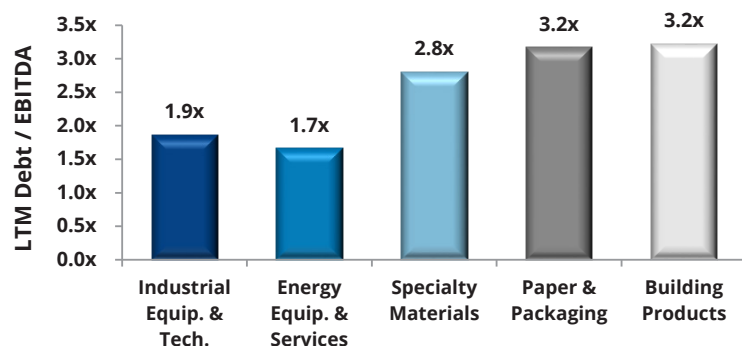
1-Year Stock Returns



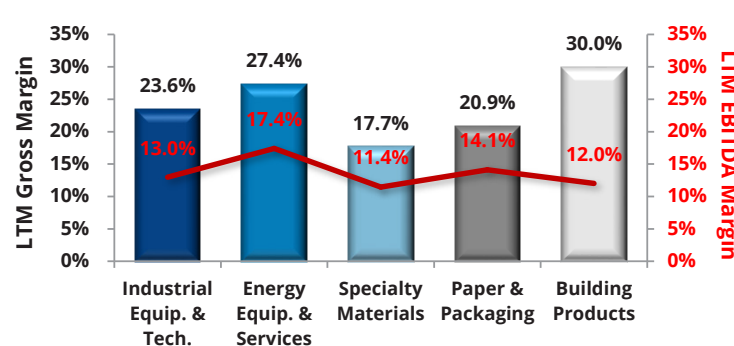
1-Year Revenue Growth



Leverage Multiples

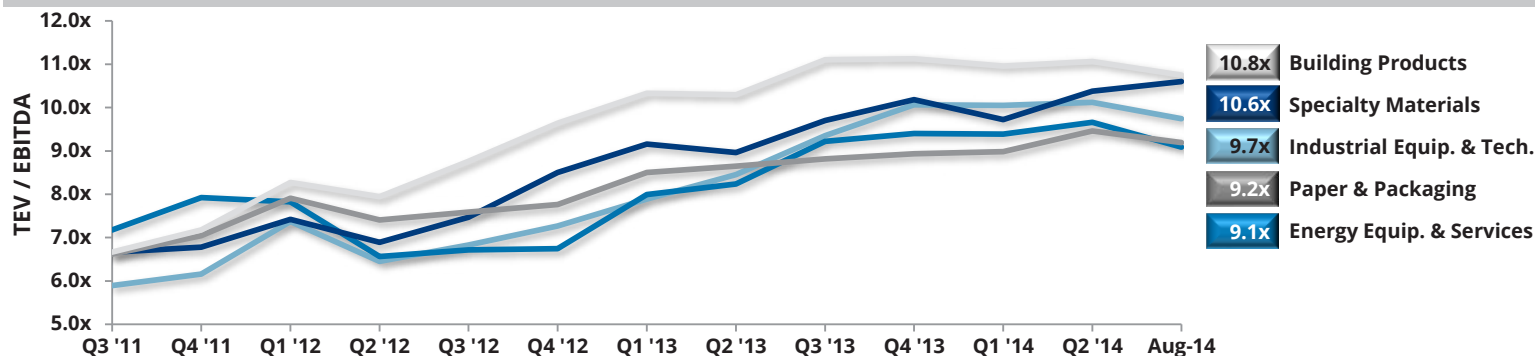


Gross & EBITDA Margins



Note: EBITDA Margins in red

EBITDA Multiples Over Time



Selected Industrial Equip. & Tech. Transactions

Target	Acquiror	Transaction Description
HAZEMAG & EPR GmbH	Sinoma International Engineering Co.	Sinoma, a Chinese provider of general contracting services, acquired HAZEMAG, a German manufacturer of mineral processing machinery, for \$137 million
Brady Corp. (NYSE:BRC), Die-Cut business	LTI Boyd Corporation	LTI Boyd, a manufacturer of engineered mechanical component and assembly solutions, acquired Brady's Asian and European Die-Cut business, for \$60.0 million
Remazel Engineering SpA	Alpha Group	Alpha Group, a French private equity firm, acquired Remazel Engineering, an Italian manufacturer of equipment for oil and gas, offshore, electricity and railway sectors

Selected Energy Equip. & Services Transactions

Target	Acquiror	Transaction Description
Anchor Point Energy, LLC and North Fork Unit	Cook Inlet Energy, LLC	Cook Inlet, a provider of oil and gas extraction services, acquired Anchor Point and North Fork, a natural gas pipelines operator and natural gas field, for \$65.0 million
Specialty Oilfield Solutions, LLC	Calumet Specialty Products Partners, L.P.	Calumet, a producer and marketer of specialty hydrocarbon products, acquired Specialty Oilfield, a provider of specialty chemicals and drilling fluids, for \$30 million
Southern Petroleum Laboratories, Inc.	A consortium of private equity funds	Hastings Equity Partners, Jordan/Zalaznick Advisers and Edgewater Funds acquired Southern Petroleum, a provider of analytical services to the oil and gas industry

Selected Specialty Materials Transactions

Target	Acquiror	Transaction Description
Emerald Performance Materials, LLC	American Securities	American Securities, a private equity firm, acquired Emerald Performance, a producer of specialty chemicals for food and industrial applications, for \$1.0 billion
Lumina Copper Corp. (TSXV:LCC)	First Quantum Minerals Ltd. (TSX:FM)	First Quantum, a Canadian mining company, acquired Lumina Copper, a Canadian mining company, for \$393 million
Sulliden Gold Corporation Ltd. (TSX:SUE)	Rio Alto Mining Limited (TSX:RIO)	Rio Alto Mining, a Canadian mining company, acquired Sulliden Gold, a Canadian mining company, for \$318 million

Selected Paper & Packaging Transactions

Target	Acquiror	Transaction Description
MAUSER AG	Clayton, Dubilier & Rice, Inc.	Clayton, Dubilier & Rice, a private equity firm, acquired MAUSER, a German manufacturer of industrial packaging solutions, for \$1.7 billion
Learoyd Packaging Limited	Coveris Holdings S.A.	Coveris Holdings, a Luxembourg based manufacturer of plastic packaging products, acquired Learoyd Packaging, a UK based flexographic print specialist
Interpac Packaging Limited	Huhtamaki Oyj (HLSE:HUU1V)	Huhtamaki Oyj, a Finnish packaging manufacturer, acquired Interpac Packaging, a New Zealand based manufacturer of folding cartons

Selected Building Products Transactions

Target	Acquiror	Transaction Description
Sphinx Glass	Construction Products Holding Company	Construction Products, a Saudi Arabian manufacturer of construction and building materials, acquired Sphinx Glass, an Egyptian glass manufacturer, for \$190 million
Peerless Industrial Group, Inc.	Harrington Hoists, Inc.	Harrington Hoists, a manufacturer of lifting solutions, acquired Peerless Industrial, a provider of powered and manual overhead lifting products, for \$118 million
Haotian Energy Conservation Equipment	Beijing Water Business Doctor Co.	Beijing Water, Chinese provider of services for industrial water treatment systems, acquired Haotian Energy, a Chinese producer of pipes, for \$84.9 million

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Selected TM Capital Industrial Experience

NPG
a portfolio company of
W
has been acquired by
RockTenn

Kodak
has sold
EG to **Roussetot**
a division of
VIGN

GlobalPower
has acquired
IBI

VALLEY PROTEINS, INC.
has acquired certain rendering operations from
PERDUE

Climax
a portfolio company of
DeltaPoint
Capital Management, LLC
has completed a recapitalization led by
EnhancedCapital

mi
micromeritics
has completed a management-led leveraged recapitalization with Senior Secured Credit Facilities provided by
SUNTRUST
and Senior Subordinated Notes by
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