









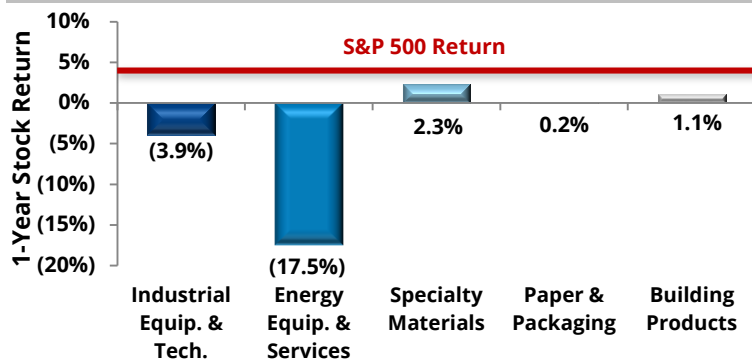




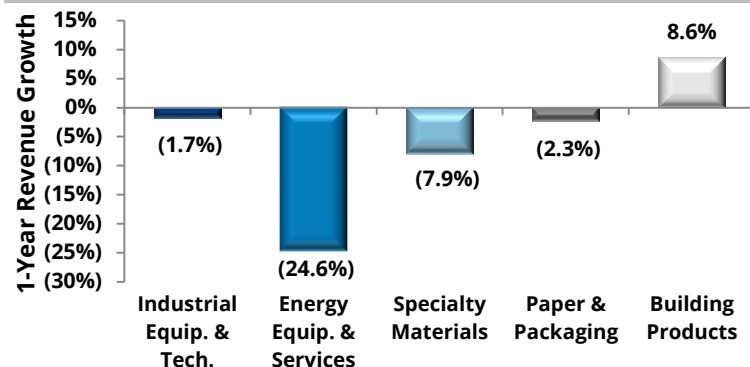
Industrial Headline Transactions

	Target	Acquiror	Acquisition Synopsis
Industrial Equipment & Technology	 Velocity Control Products Segment		<ul style="list-style-type: none"> Stabilus S.A., a Luxembourg based global manufacturer and supplier of gas springs, hydraulic dampers and electronic equipment, acquired Kaydon's velocity control products segment for approximately \$339 million in a divestiture from Kaydon's parent company SKF Group, based in Sweden Kaydon's velocity control segment manufactures industrial shock absorbers, velocity controls and highly engineered vibration solutions
Energy Equipment & Services	 XSR Coiled Tubing Services Segment		<ul style="list-style-type: none"> Schlumberger, the world's largest oilfield services company, acquired Xtreme Drilling's Coiled Tubing Services (XSR) segment for approximately \$163 million Xtreme's XSR segment provides onshore drilling and coiled tubing services for exploration and production companies
Specialty Materials	 RESERVOIR MINERALS	 NEVSUN RESOURCES LTD.	<ul style="list-style-type: none"> Nevsun Resources, a Canadian developer of various mineral properties including gold, copper, zinc and silver deposits, acquired Reservoir Minerals Inc. for approximately \$365 million Reservoir Minerals is a Canadian explorer of various mineral properties including copper, gold, silver, lead and zinc deposits
Paper & Packaging			<ul style="list-style-type: none"> Georgia-Pacific, a manufacturer of tissue, pulp, paper, packaging, building products and related chemicals, acquired Reliable Container Reliable Container is a manufacturer of corrugated shipping containers, displays and structural design products
Building Products	 Architectural Building Products		<ul style="list-style-type: none"> Hardwoods Specialty Products, a distributor of hardwood lumber, plywood, sheet goods and panel products, acquired Rugby IPD Corp. for approximately \$107 million Rugby IPD is a distributor of specialty plywood and composite panel products to the residential and commercial cabinet, countertop, store fixture, recreational vehicle and furniture industries

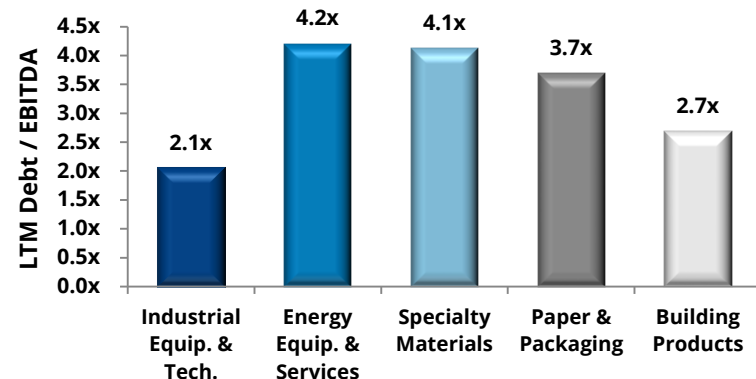
1-Year Stock Returns



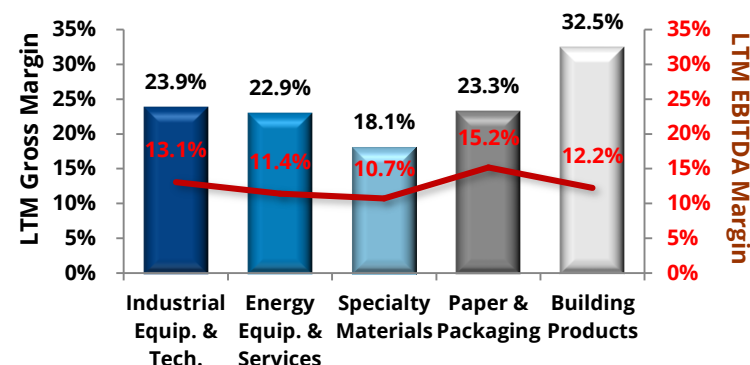
1-Year Revenue Growth



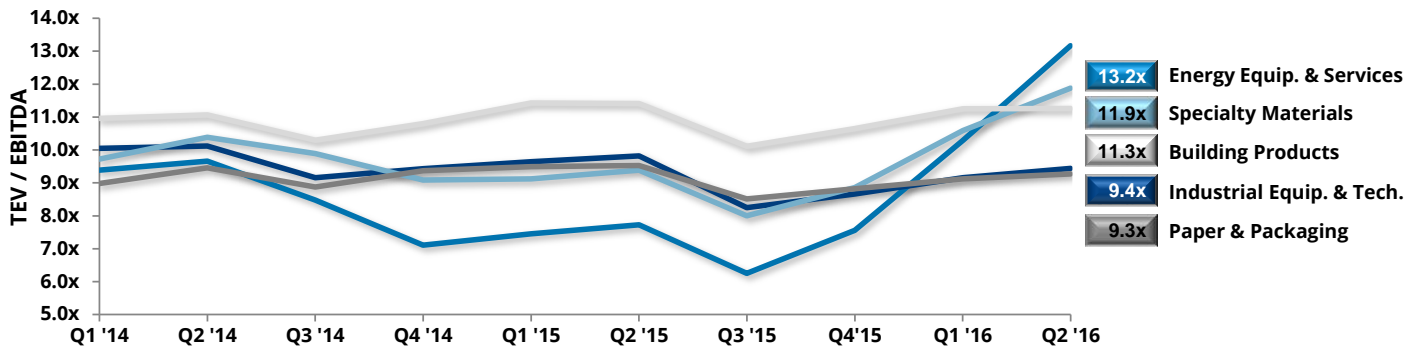
Leverage Multiples



Gross & EBITDA Margins



EBITDA Multiples Over Time



Selected Industrial Equip. & Tech. Transactions

Target	Acquiror	Transaction Description
Cambridge International, Inc.	Rexnord Corporation (NYSE:RXN)	Rexnord, a manufacturer of motion control and water management products, acquired Cambridge, a designer of metal products for approximately \$210 million
Tech Molded Plastics, Inc.	PRISM Plastics, Inc.	PRISM, a manufacturer of high-precision injection molded plastic components, acquired Tech Molded Plastics, a manufacturer of plastic production injection molds
TSA Griddle Systems Inc.	CPM Acquisition Corporation	CPM, a manufacturer of industrial processing solutions for various industries, acquired TSA Griddle Systems, a manufacturer of industrial griddle machinery

Selected Energy Equip. & Services Transactions

Target	Acquiror	Transaction Description
AleSat Combustiveis S.A.	Ipiranga Produtos de Petroleo S.A.	Ipiranga, a Brazilian explorer of oil, natural gas, lubricants and other hydrocarbons, acquired AleSat, a Brazilian retailer of fuel, for approximately \$635 million
Omron Oilfield & Marine, Inc.	Schlumberger Limited (NYSE:SLB)	Schlumberger, the world's largest oilfield services company, acquired Omron Oilfield & Marine, a manufacturer of oilfield equipment
AnchorPipe International, Inc.	TorcSill Foundations LLC	TorcSill Foundations, a manufacturer of helical piles for energy markets, acquired AnchorPipe International, a provider of pipeline anchoring solutions

Selected Specialty Materials Transactions

Target	Acquiror	Transaction Description
High Performance Coating	Axalta Coating Systems Ltd. (NYSE:AXTA)	Axalta, a manufacturer of various coating products, acquired High Performance Coating, a Malaysian manufacturer of automotive refinishes and paints
Orchid Mt. Juliet, LLC	Teknia Manufacturing Group, S.L.	Teknia, a Spanish manufacturer of various automotive products, acquired Orchid Mt. Juliet, a manufacturer of motor technology and engineered metal products
Cyberbond, LLC	HB Fuller Co. (NYSE:FUL)	HB Fuller, a manufacturer of adhesives, sealants and other specialty chemical products, acquired Cyberbond, a manufacturer of industrial adhesives

Selected Paper & Packaging Transactions

Target	Acquiror	Transaction Description
Nuplex Industries Limited, Pulp & Paper Business	Solenis Australia Pty Limited	Solenis, a New Zealand based manufacturer of chemicals for various applications, acquired Nuplex Industries' Pulp & Paper Business
Kyouei Seitai K.K.	Nippon Paper Industries Co., Ltd. (TSE:3863)	Nippon, a Japanese provider of paper, paperboard and household paper products, acquired a majority share of Kyouei Seitai, a Japanese manufacturer of paper bags
Rand-Whitney Container LLC, Newtown Plant	Norampac Inc.	Norampac, a Canadian manufacturer of various corrugated products, acquired Rand-Whitney Container's Newtown Corrugated Packaging Plant

Selected Building Products Transactions

Target	Acquiror	Transaction Description
Woodfeathers, Inc.	Beacon Roofing Supply, Inc. (Nasdaq:BECN)	Beacon Roofing Supply, a distributor of roofing and other building materials, acquired Woodfeathers Inc., a distributor of roofing materials to residential markets
Idaho Western, Inc.	Universal Forest Products (Nasdaq:UFPI)	Universal Forest Products, a manufacturer of wood and wood-alternative products, acquired Idaho Western, a distributor of building products
Odyssey House Limited	Trellicor (pty) Ltd (JSE:TRL)	Trellicor, a South African manufacturer of home and commercial security products, acquired Odyssey, a South African manufacturer of building material finishes

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Selected TM Capital Industrial Experience

 has been acquired by Stephens	 a portfolio company of HKW has been acquired by KVCI	 has been acquired by PFINGSTEN	 advised Board of Directors regarding a proposed reverse stock split	 has acquired SPFT SP Fiber Technologies	 a portfolio company of HKW has been acquired by MAXIM Crane Works, L.R. a portfolio company of <i>Platinum Equity</i>
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