

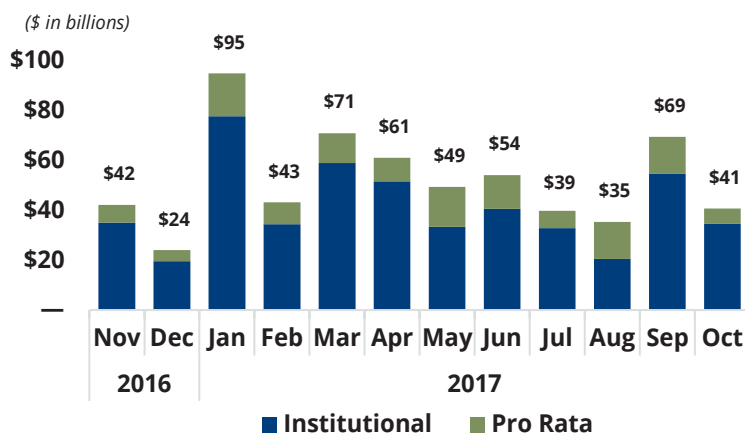
Key Market Indicators

Indices	2017				Oct 2016
	Oct	Sep	Aug	Jul	
10-Year Treasury	2.38%	2.33%	2.12%	2.30%	1.84%
DJIA	23,377	22,405	21,948	21,891	18,142
S&P 500	2,575	2,519	2,472	2,470	2,126
NASDAQ	6,728	6,496	6,429	6,348	5,189
iShares HY Corporate Bond Fund	88.2	88.3	87.9	88.6	86.5
iShares Barclays Aggregate Bond Index	109.4	109.6	110.4	109.6	111.2
Total Return*					
10-Year Treasury	(0.07%)	(1.24%)	1.50%	0.31%	(2.06%)
DJIA	3.70%	1.98%	0.27%	2.23%	69.00%
S&P 500	1.94%	1.85%	0.05%	1.71%	(1.81%)
NASDAQ	3.01%	1.00%	1.00%	2.85%	(2.24%)
iShares HY Corporate Bond Fund	0.07%	0.50%	(0.03%)	0.85%	(0.68%)
iShares Barclays Aggregate Bond Index	0.08%	(0.35%)	0.55%	0.28%	(0.94%)

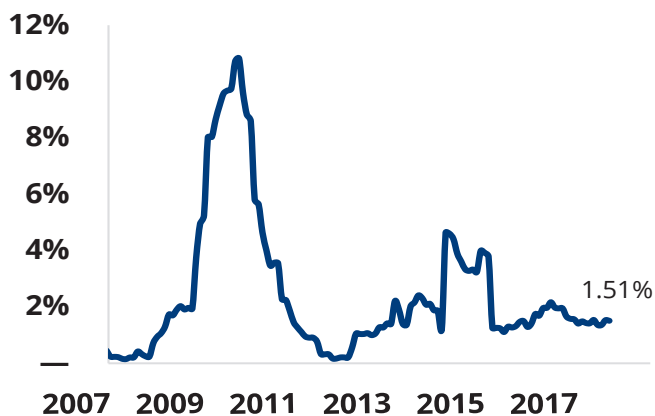
*Includes dividend / interest payments, when applicable

Commodities	2017				Oct 2016
	Oct	Sep	Aug	Jul	
Crude Oil	\$54.38	\$51.67	\$47.23	\$50.17	\$46.86
Natural Gas	\$2.90	\$3.01	\$3.04	\$2.79	\$3.20
Gold	\$1,271	\$1,285	\$1,322	\$1,270	\$1,273
Currencies					
GBP in USD	\$1.33	\$1.34	\$1.29	\$1.32	\$1.22
EUR in USD	\$1.16	\$1.18	\$1.19	\$1.18	\$1.10
USD in JPY	113.71	112.61	110.17	110.49	105.14
USD in CNY	6.63	6.65	6.59	6.73	6.78
Average New-Issue Loan Pricing - B+/B					
Total Spread	421.0	388.0	395.0	421.0	429.7
YTM	5.60%	5.23%	5.32%	5.47%	5.22%
New-Issue Clearing Yields - Middle Market (last 90 days)					
Deal Count	269	285	253	284	225
Clearing Yield	5.72%	5.88%	5.76%	5.60%	5.19%

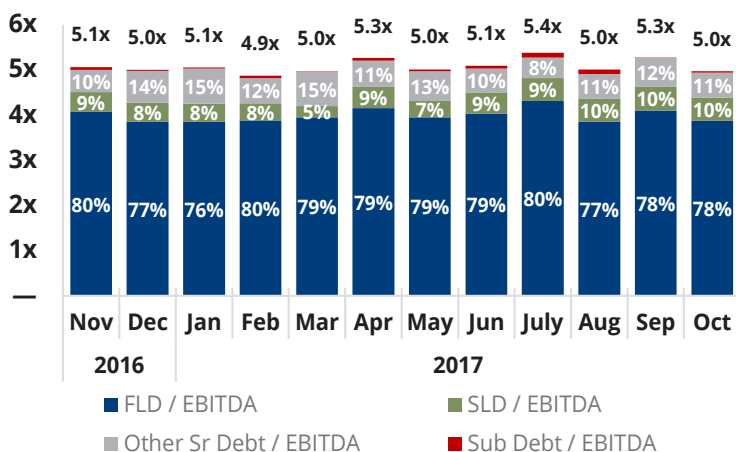
New-Issue Loan Volume by Month



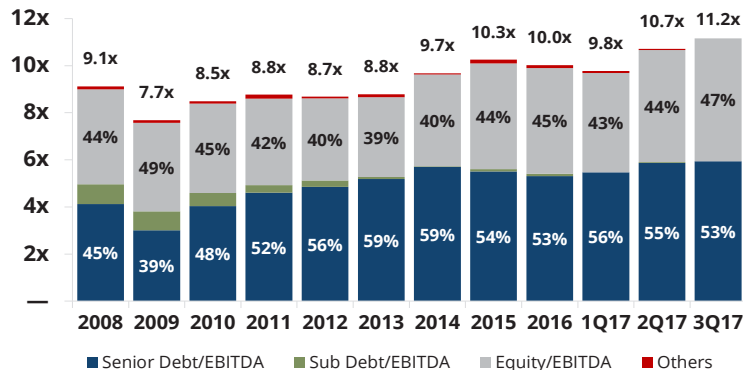
Default Rates of Leveraged Loans



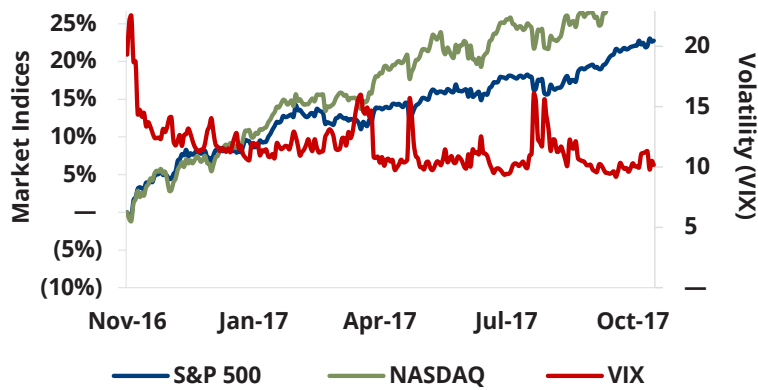
Average Debt Multiples of Highly Leveraged Loans (% of Total)



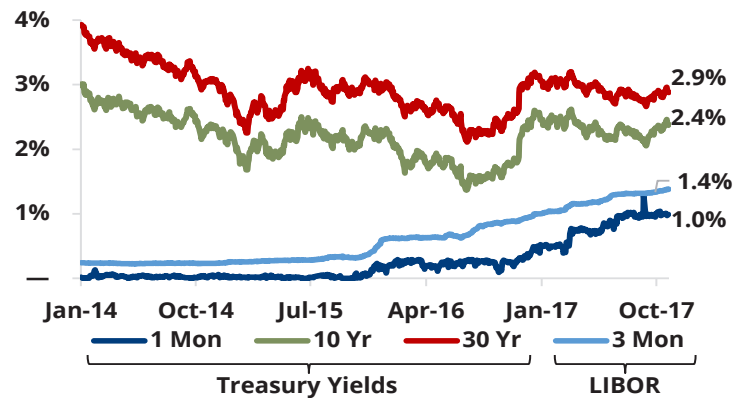
LBO Purchase Price Multiples - All (% of Total Purchase Price)



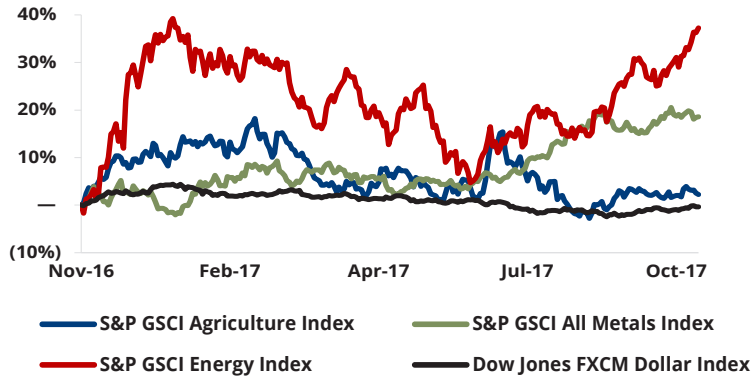
Stock Market Indices



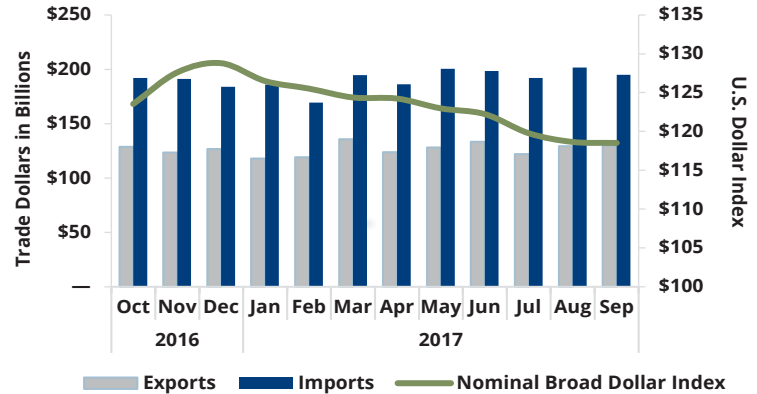
U.S. Treasury Yields & LIBOR



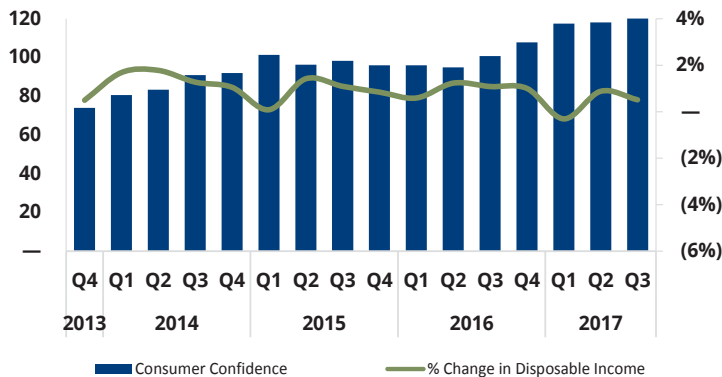
Commodities Prices



U.S. Trade Deficit & Dollar Index

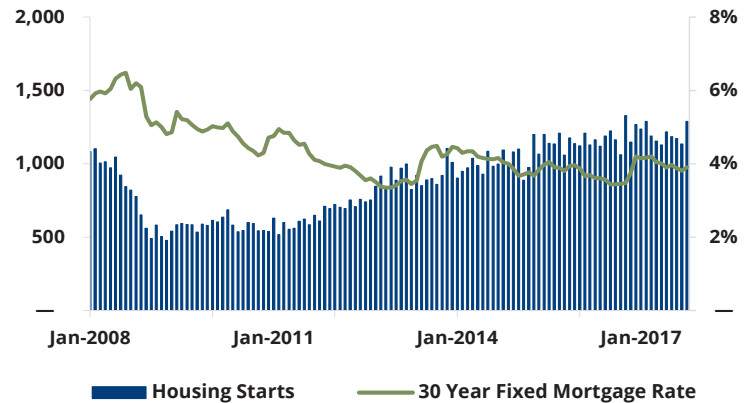


Consumer Confidence Index & % Change in DPI



Sources: S&P LCD, Capital IQ, US Census Bureau, TM Capital

Housing Starts & Mortgage Rates



Recent TM Capital Financing Experience



has completed a leveraged recapitalization with



has received a \$10.5 million Series A investment from



has completed a management-led leveraged recapitalization used to fund the repurchase of stock owned by



with Senior Secured and Senior Subordinated debt facilities provided by



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