

Transaction Announcement



Halco Lighting Technologies divests its specialty lighting assets to Hayward Holdings

TM Capital is pleased to announce that it served as exclusive financial advisor to *Halco Lighting Technologies, LLC*, a portfolio company of *Summer Street Capital Partners*, in the sale of its specialty lighting assets to *Hayward Holdings, Inc. (NYSE: HAYW)*. Halco's specialty lighting assets consist of a robust portfolio of lighting solutions serving the residential and commercial pool & spa and landscape end markets with industry-leading brands including ColorSplash®, J&J Electronics™, PureWhite® and Sollos®. The divestiture aligns with Halco's strategy to drive growth in its commercial and industrial segment while partnering the specialty business with a strategic growth partner.



- Established in 1947 and headquartered in Norcross, GA, Halco is a leading manufacturer of lamps, ballasts and lighting fixtures for the commercial, industrial, residential and specialty lighting markets in the U.S.
- Hayward is a leading global designer and manufacturer of pool equipment and technology with a market capitalization of over \$3.5 billion
- Summer Street Capital Partners, founded in 1999, is a private equity firm based in Buffalo, NY with an emphasis on investing in the niche manufacturing, environmental services and business services industries
- TM Capital is a market leader in the building products and lighting sectors having completed multiple transactions with both financial and strategic buyers and published authoritative research

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TM Capital was instrumental in helping us execute this transformational transaction for Halco. Their valuable insight in positioning the business and their ability to run a very competitive process produced a great outcome for Summer Street Capital and Halco.”

- John Collins, Partner, Summer Street Capital Partners

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