

Tony Allott has been the board chair of Silgan Holdings since April 2019 and a director since 2006. From 2006 through 2021, Tony served as the CEO of Silgan. Prior to that he served as President, Chief Operating Officer, Executive Vice President and Chief Financial Officer. Before joining Silgan, Tony was the Senior Vice President and Chief Financial Officer of Applied Extrusion Technologies, Inc., or AET, a manufacturer of flexible packaging, since July 1996. From July 1994 until July 1996, he was Vice President and Treasurer of AET. Earlier in his career, Tony was a certified public accountant with Deloitte & Touche LLP. Tony currently serves as a director of Sealed Air Corporation, a publicly traded company listed on the NYSE that manufactures packaging solutions that preserve food, protect goods and automate packaging processes, and has served in such capacity since October 2024. He is a co-founder and partner of Waypoint Investors, a private equity firm.

Adam Josephson recently founded Sakonnet Research and launched a Substack titled “As the Consumer Turns,” which focuses on the intersection of the consumer spending economy and the banking industry. His work draws on his previous experience covering paper & packaging companies and understanding how they financed themselves beyond the traditional methods of equity and debt. Adam worked at KeyBanc Capital Markets for 15+ years covering not only paper & packaging companies but also precious metals companies, packaged food companies and technology services companies. He’s a CFA charterholder and studied at Brown University and the University of North Carolina at Chapel Hill.

Mark Wilde was one of the longest-tenured Wall Street analysts of the Paper, Packaging & Forest Products Sectors with over three decades of experience. He was also consistently recognized as one of the most respected analysts by a variety of both financial and industry publications. Mark retired from the sellside in 2023. He currently serves on the Board of Directors at Sylvamo (NYSE: SLVM) and as a Senior Advisor at McKinsey & Co. He is a speaker at industry events and has served on the Basic Industries Roundtable at Madison-Dearborn Partners in Chicago.

From 2014 until 2023, Mr. Wilde served as a senior sell-side analyst in equity research for Bank of Montreal. Before joining BMO, Mr. Wilde served as an analyst at Deutsche Bank and predecessor firms BT Alex Brown and Bankers Trust, in the global paper, packaging and forest products sector. He was named a Partner at Bankers Trust in 1997. He has been outspoken on industry and individual company issues. Mark was a leading voice in arguing for the de-coupling of Timberland ownership from downstream Paper, Packaging and Wood Product operations during the 1990’s and 2000’s. Prior to joining Bankers Trust in 1988, Mark was a Senior Economist at The WEFA Group, a Philadelphia-based economics firm.

A native of Northern Michigan, Mr. Wilde graduated summa cum laude from Alma College with a BA in History and Accounting and earned a PhD in Economic History from the University of Delaware and has earned the moniker, “Dr. Paper.”

Jonathan Mishkin joined TM Capital as a Managing Director in 2015 and co-leads the firm’s industrial practice where he focuses on the Packaging, Printing, and Paper and Packaging sectors. Prior to joining the firm Jonathan was the founder and managing partner of Sanabe & Associates, LLC, a boutique advisory firm covering the industrials and building materials spaces. Prior to founding Sanabe & Associates in 2002, Jonathan was North American Group Head for Paper, Packaging and Forest Products for Donaldson, Lufkin & Jenrette (DLJ) from 1994 – 2000 and retained this position after DLJ was acquired by Credit Suisse First Boston (CSFB) in 2000.

From 1989 – 1994, Jonathan built a leading franchise in Canadian paper and forest products at Burns Fry Limited. (Now, BMO Capital Markets.) Jonathan began his career at Morgan Stanley, covering Canadian and American industrial and financial companies.

Over the years, he initiated and managed over fifty M&A, high yield and merchant banking transactions for American, Canadian, and European clients. He has also served on the board of Ainsworth Lumber, a large Canadian manufacturer of oriented strand board.

Jonathan began his career at Morgan Stanley, covering Canadian and American industrial and financial companies.

He received a BA from Columbia University and an MBA from the University of Chicago.